## **Codes and practices**

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#### QC work

- always be up-to-date with calChecker, calibration data processing, scores and trending
- provide feedback to Paranal about data completeness or quality issues in due time
- establish and maintain good communication channels with the QC interacting groups at ESO (PSO, USD, DFS, OTS, AOG, DBCM, to name just a few). If you have established good relationship, many things can go very smoothly, even in such a big organization.
- need hardware: arrange with Group Head
- duty trips: plan well ahead the dates, arrange with Paranal colleagues for availability, get approval from Group Head at least 6 weeks ahead in time, arrange flights as early as possible
- set up room and videocon bookings through division secretaries
- QC group meetings: attendance is mandatory, absence needs to be approved by Group Head

#### User interaction

 check if this is really a QC issue, otherwise forward/assign to other responsible; in that case, send a short note to the user as acknowledgement

Generally USD is the main contact point for users.

• if you decide to take over, try to be as helpful as possible, and help as soon as possible. These are our customers!

Send immediately a short note to the user as acknowledgement.

possible examples for QC interaction are:

- questions about data organisation
- questions about QC pages
- do not: enter discussions about pipeline products, observation strategies etc.
- Pre-imaging requests: there is an automatic procedure, we do not take care of these deliveries.

## Interaction with pipeline developers

- change requests, pipeline upgrades: create AR tickets, this is the standard way to make sure that a request gets registered
- before doing so, check with your IOT colleagues, esp. with Paranal, about possible implications

before you report a problem, think twice: is this really a problem? Is it a problem just for you, or could it become a group issue? If so, you would probably like to discuss it first at a group meeting.

### Web system

- our web pages are
  - a rich collection about the history of the instruments
  - a good overview of all data produced and their logical connection
  - an extensive documentation of the pipeline products and recipes
  - in short, a unique collection which deserves care and regular updates
- read and follow the ESO web policy
- maintainance:
  - the QC web pages are maintained on your local computer (PC or laptop), not on w4
- upload from the local source to qc@stargate1 using scp; cd qc and then cd to the proper folder; there is no need to upload to w4 and then webcopy
- many if not all QC web pages use dynamic (virtual) includes, so never download a web page with the browser (use scp instead), otherwise you freeze the dynamic content (this is a popular mistake)
- use decent HTML editors like dreamweaver (PCs and MACs only)
- do not hack HTML code (although you should be HTML fluent); manually editing HTML code of complex tables is unsafe and will likely result in unprofessional pages
- keep your pages up-to-date; maintain the 'last changed' field; do not use your name there but 'qc <instr>.eso.org' instead
- check link validity
- stick to the common design
- do not: use font colours other than black or white; avoid blinking; avoid heavy usage of bold or italic decoration
- provide details where necessary but avoid chattiness

#### Interaction with USD

 contact USD for OB reclassification (for reasons of missing calibrations), with justification, cc to PSO

#### Interaction with DBCM

- they get any requests for changes of FITS key content in the observations database
- provide a short explanation for your request
- use the dfos tool *hideFrame* for a standard procedure
- remember to download headers or files again to have changes reflected
- there is sometimes confusion about hiding a file vs. key changes:
  - changing DPR.CATG to TEST will not hide a file
  - hiding requires setting of the hide flag, needs an explicit request and a reason

- a file will not show up on the archive interface if hidden (but can still be downloaded by QC)
- ♦ in case of doubt, discuss with Group Head

#### Interaction with SOS

- they maintain our operational system (dfo*nn* and QC cluster)
- they are committed to a 9 to 17 o'clock support, seven days a week
- in case of hardware problems, always contact SOS
- for software problems:
  - installation, accounts → contact SOS
  - ◆ DFS system (core tools, pipelines) → contact DFS
- ♦ other software or hardware (non-operational): → contact helpdesk

#### Interaction with DFS

- maintain and install common tools (like qc1Ingest, cdbIngest, dataclient); pipelines
- problems: create problem reports (using AR)
- development of new tools: request must be co-ordinated with Group Head
  - new tools are developed for QC but require a structured process, including tool specification

#### **DFOS**

- installation, configuration is your responsibility
- be always up-to-date with your installation, have your dfosExplorer running once a day with a cronjob
- have your calChecker running every 30 minutes; tellTracker: 15 minutes during Paranal night; autoDaily: every hour
- maintenance and development of dfos tools can be delegated by Group Head as appropriate
- new ideas, improvements always welcome!
  - These tools can only stay efficient through your engagement and feedback
  - best platform for proposals and discussion: group meetings
- problems with dfos:
  - read the documentation, maybe you have overlooked something
  - come up with a description, an analysis, a proposed solution (we are all scientists, after all, so we want to analyse problems and not just complain ...)
  - ask your colleagues, so everyone can learn, maybe a solution exists already.
- take over responsibility
- DFOS is a key to enhanced group efficiency. It tries to achieve a global maximum, not a local maximum.
- use only DFOS tools for the standard workflows
  - if something is missing, identify and propose a solution, do not implement a workaround!
  - provide a documentation of your QC reports (using *qcDocu*)

### **HIER**

# Reporting

- bimonthly reports, submitted to and edited by Group Head
- ESO-wide review: once a year, input as requested by Group or Department Head
- weekly QC group meetings: present, discuss, listen
- goals and objectives: defined, agreed upon, and documented once a year during the Performance Review