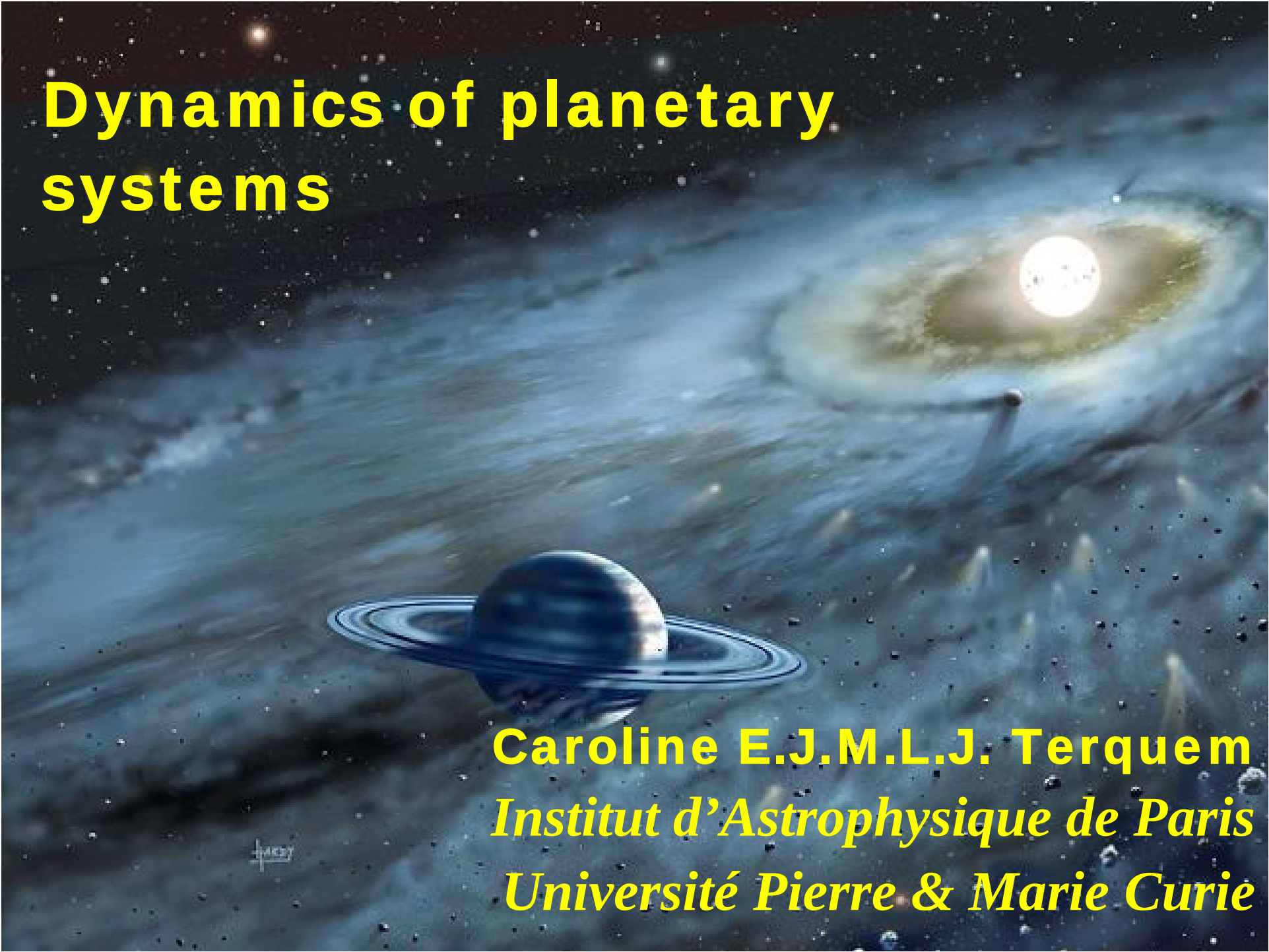


Dynamics of planetary systems



Caroline E.J.M.L.J. Terquem
Institut d'Astrophysique de Paris
Université Pierre & Marie Curie

Overview

- **Migration and resonances**

A scenario for the formation of low-mass planets

- **Inclined orbits**

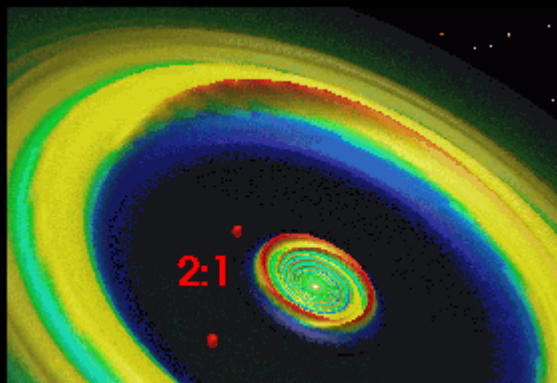
A scenario for the formation of massive planets

Planet migration



(L. Cook)

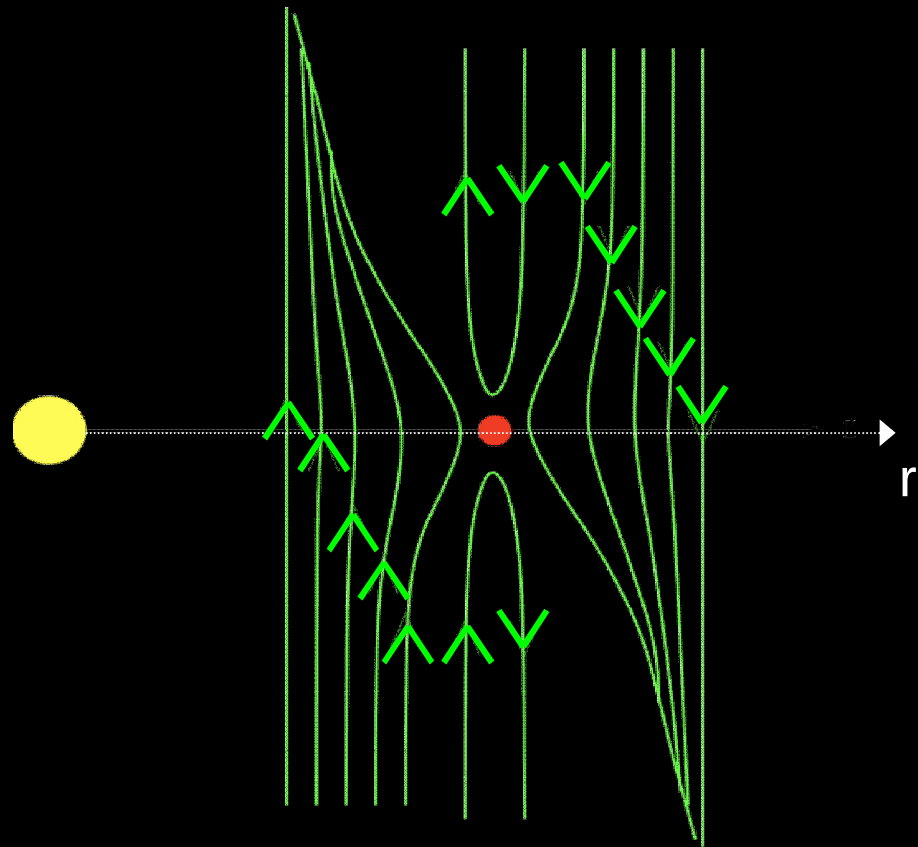
Hot planets:
in situ formation:
too hot



(G. Bryden)

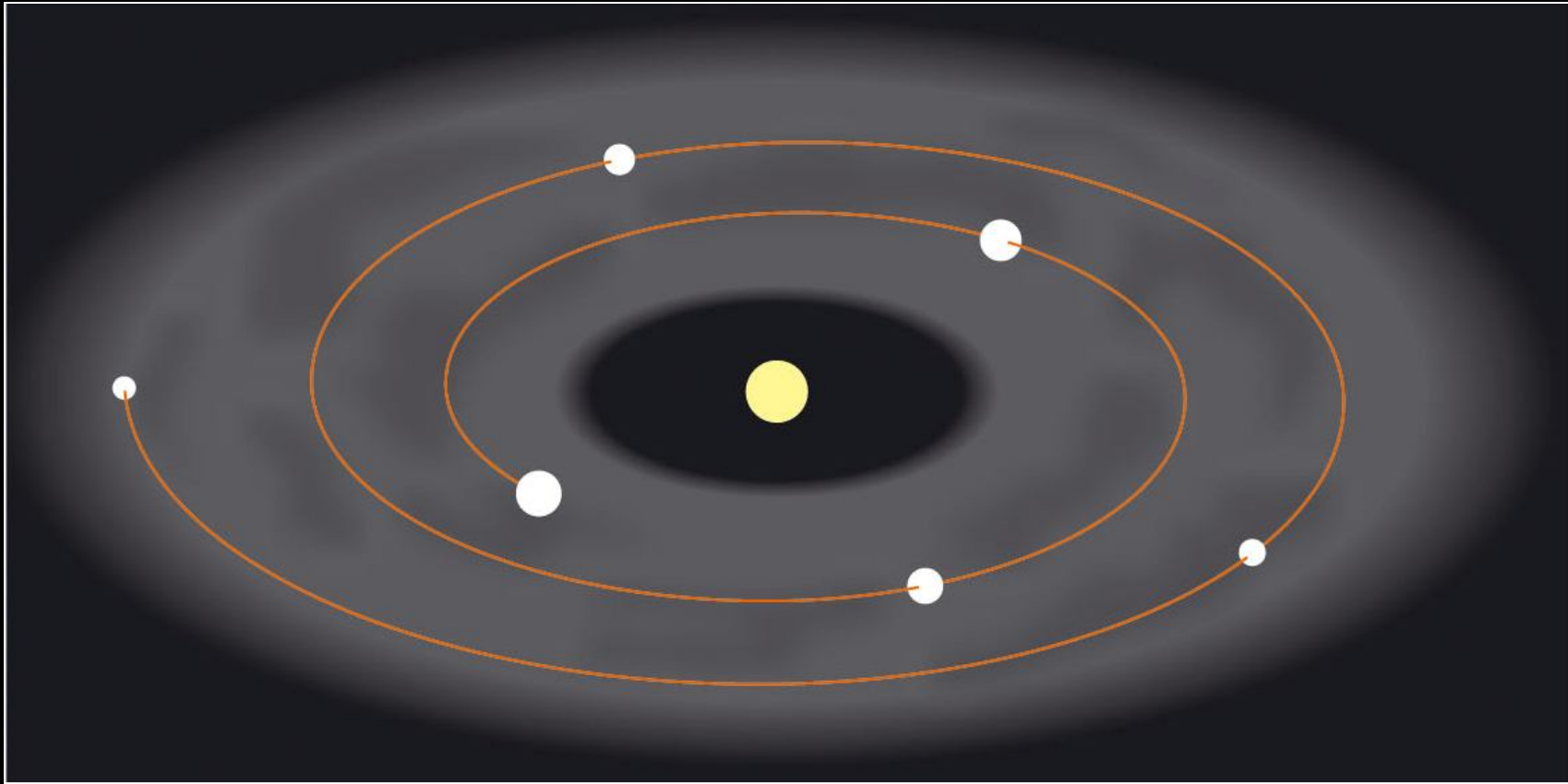
Resonant planets:
capture

Migration



(Goldreich & Tremaine 1980, Papaloizou & Lin 1984)

Type I migration ($M_{\text{pl}} < 10 M_{\oplus}$)



$$t(\text{yr}) = 10^8 \left(\frac{M_{\text{planet}}}{M_{\text{Earth}}} \frac{\Sigma}{\text{g/cm}^2} \right)^{-1} \left(\frac{r}{\text{au}} \right)^{-1/2} 10^2 \left(\frac{H}{r} \right)^2$$

(Goldreich & Tremaine 1979, Ward 1986)

Formation of hot Super-Earths and Neptunes: Scenario

- Formation of cores at ~ 1 au

Interaction with the central star, mutual interactions, tidal interaction with the disk and the star

- Scatterings $\rightarrow$ collisions and mergers $\rightarrow$ growth
- Orbital migration $\rightarrow$ capture into mean motion resonances
- Tidal circularization $\rightarrow$ departure from exact commensurability but near-commensurability and apsidal locking

(Terquem & Papaloizou 2007)

Simulations

N-body integration + dissipative forces to model tidal interaction with the disk and the star.

For instance, migration $\rightarrow$ extra force:

$$\Gamma = -\frac{1}{t_m} \frac{dr}{dt}$$

Interaction with the disk:

For $M_{\text{planet}} = 1 M_{\oplus}$ and $a = 1 \text{ au}$, $t_{\text{migration}} \sim 10^5 \text{ yr}$

$$t_{\text{ecc}} \sim 500 \text{ yr}$$

Interaction with the star:

For $M_{\text{planet}} = 1 M_{\oplus}$, $a = 0.05 \text{ au}$, $Q' = 100$, $t_{\text{ecc}} \sim 10^6 \text{ yr}$

$a = 0.1 \text{ au}$, $Q' = 1000$, $t_{\text{ecc}} \sim 10^9 \text{ yr}$

Simulations: results

Set up:

10-12 planets with $M_{\text{planet}} = 0.1$ or $1 M_{\oplus}$ within 1 au

Inner cavity at 0.05 au

Results:

Between 2 and 5 planets inside the cavity on near-commensurate orbits with apsidal locking

12 planets

1 $M_{\oplus}$

Resonances:

AB: 3:2

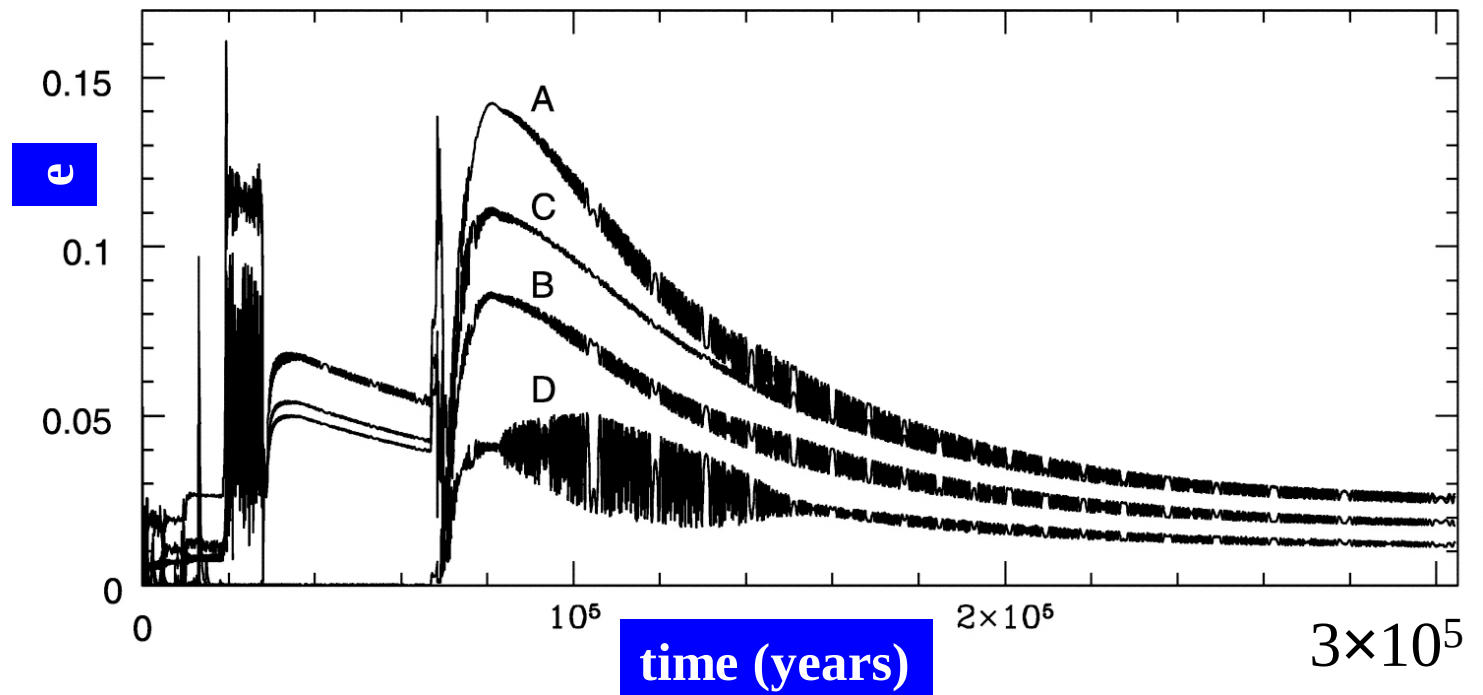
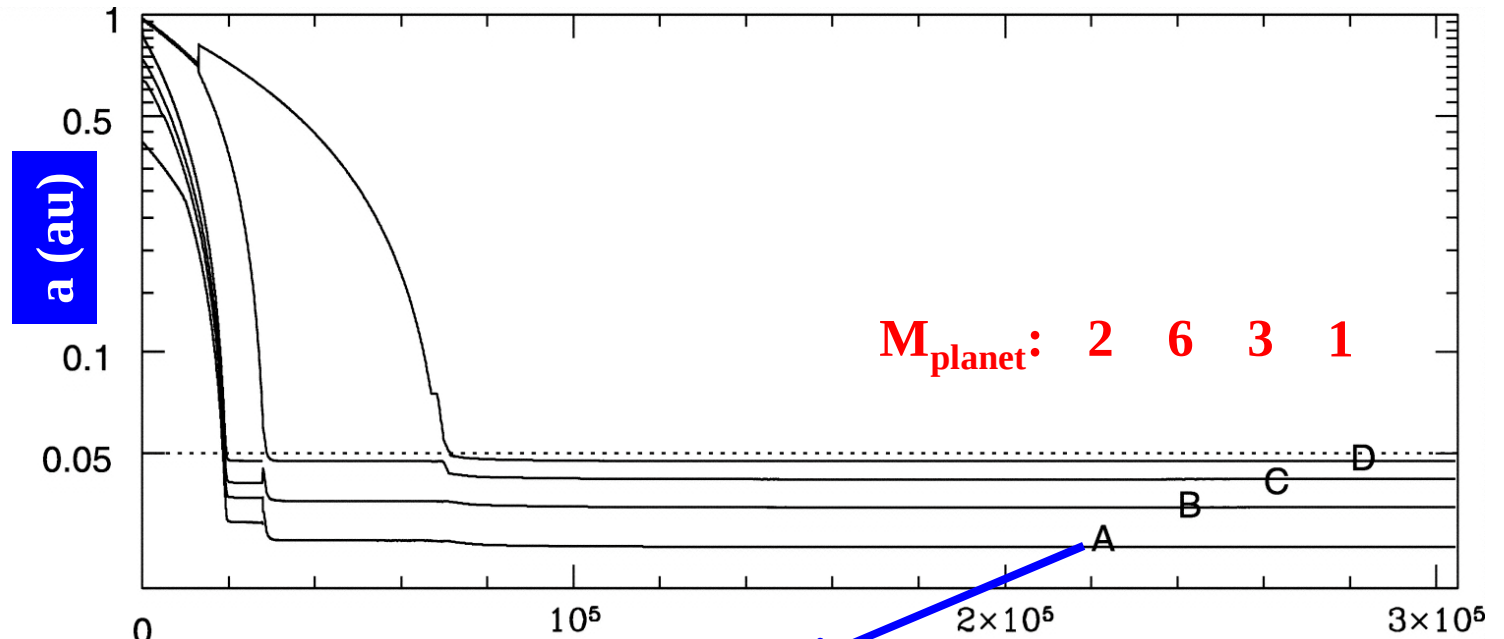
AC: 2:1

AD: 12:5

BC: 4:3

BD: 8:5

CD: 6:5



Simulations: results

« if hot super-Earths or Neptunes form by mergers of inwardly migrating cores, then such planets are most likely **not isolated**. We would expect to always find at least one, more likely a few, companions on close and often **near-commensurable orbits**. To test this hypothesis, it would be of interest to **look for planets of a few to about $10 M_{\oplus}$** in systems where hot super-Earths or Neptunes have already been found. »

(Terquem & Papaloizou 2007)

Systems of Hot Neptunes or Super Earths as in 2010

2 systems:

$$\begin{array}{lcl} \mathbf{Gl\ 581}: & M_{\text{planet}} & = 1.9 - 15.6 - 5.4 - 7.1 \ M_{\oplus} \\ & P & = 3.15 - 5.37 - 12.93 - 66.8 \text{ days} \end{array}$$

$$\begin{array}{lcl} \mathbf{HD\ 40307}: & M_{\text{planet}} & = 4.2 - 6.9 - 9.1 \ M_{\oplus} \\ & P & = 4.31 - 9.62 - 20.46 \text{ days} \end{array}$$

Systems of Hot Neptunes or Super Earths as in 2010

$$\text{Ratio}=1.70=5/3+2\%$$

Gl 581: $M_{\text{planet}} = 1.9 - 15.6 - 5.4 - 7.1 M_{\oplus}$
 $P = 3.15 - 5.37 - 12.93 - 66.8 \text{ days}$

$$2.41=5/2+4\%$$

HD 40307: $M_{\text{planet}} = 4.2 - 6.9 - 9.1 M_{\oplus}$
 $P = 4.31 - 9.62 - 20.46 \text{ days}$

$$2.13=2/1+6.5\%$$

$$\text{Ratio}=2.23=2/1+11.5\%$$

HD 40307: Resonant or not?

« The ratios of periods $P_2/P_1=2.23$ and $P_3/P_2=2.13$ are probably sufficiently distant to a rational value to **exclude resonances**. »

Mayor et al. 2009

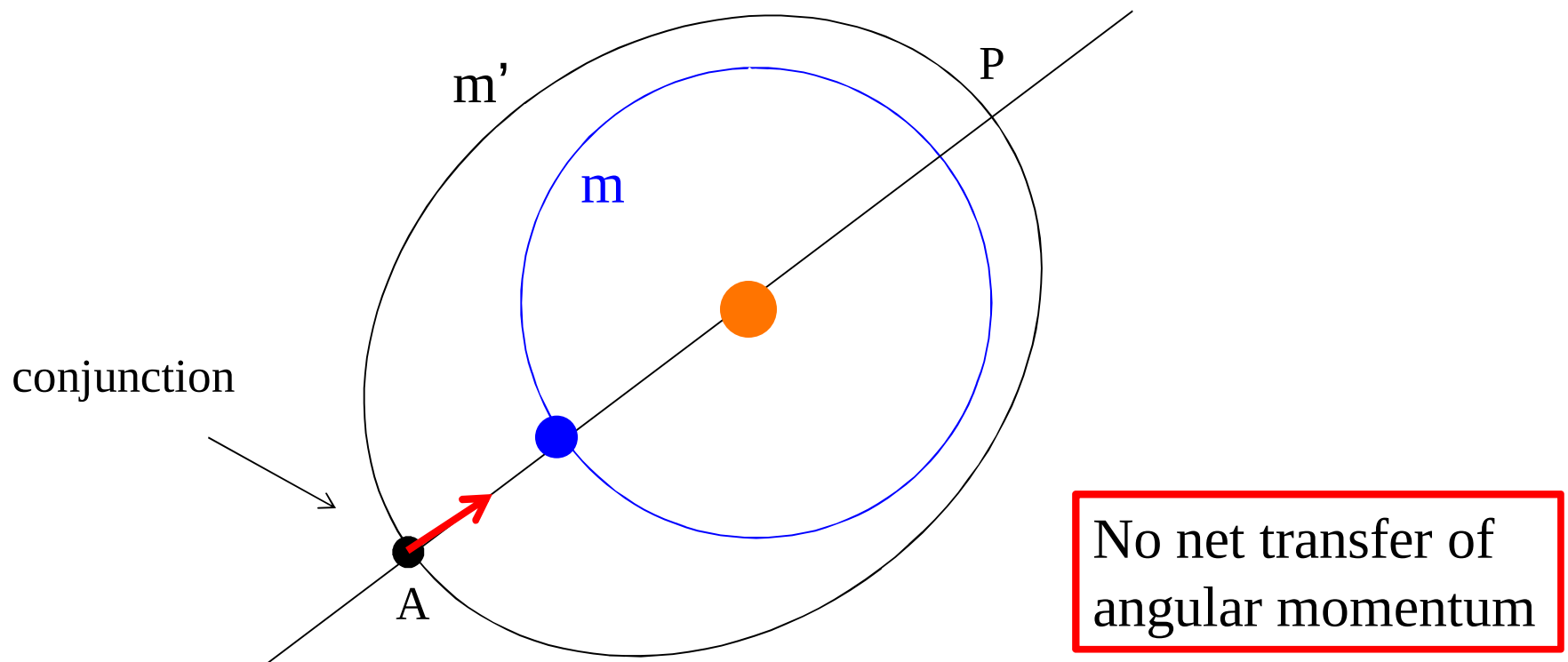
« In addition to relatively low masses, the system is striking in that the planets appear to lie close to a Laplace-like resonance: very small eccentricities (0.01) and period ratios near 4:2:1. However, as noted by Mayor et al. (2009), **the observations rule out such a resonance** chain with high confidence (greater than 10σ). »

Barnes et al. 2009

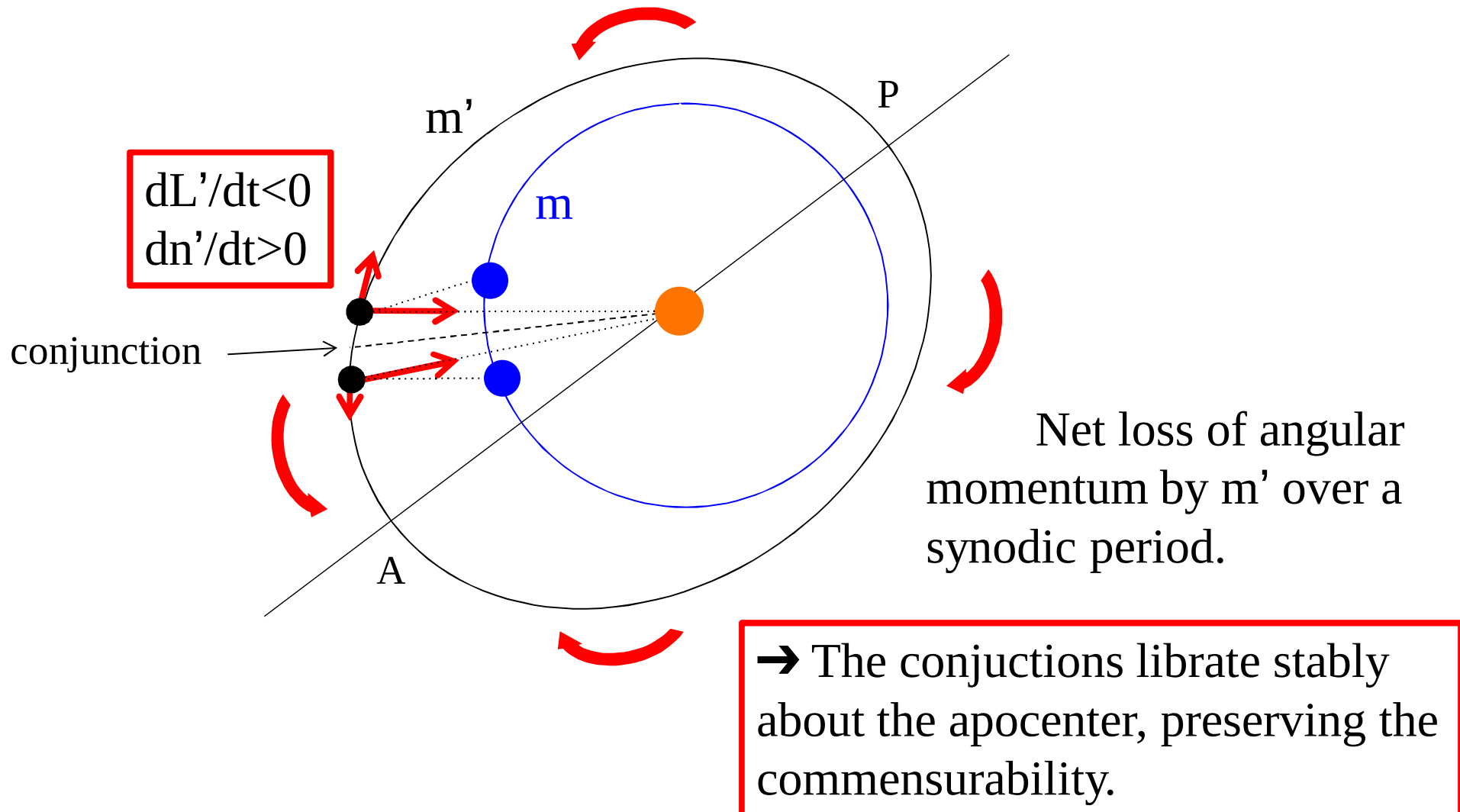
The Physics of resonance

(Goldreich 1965, Peale 1976, Murray & Dermott 1999)

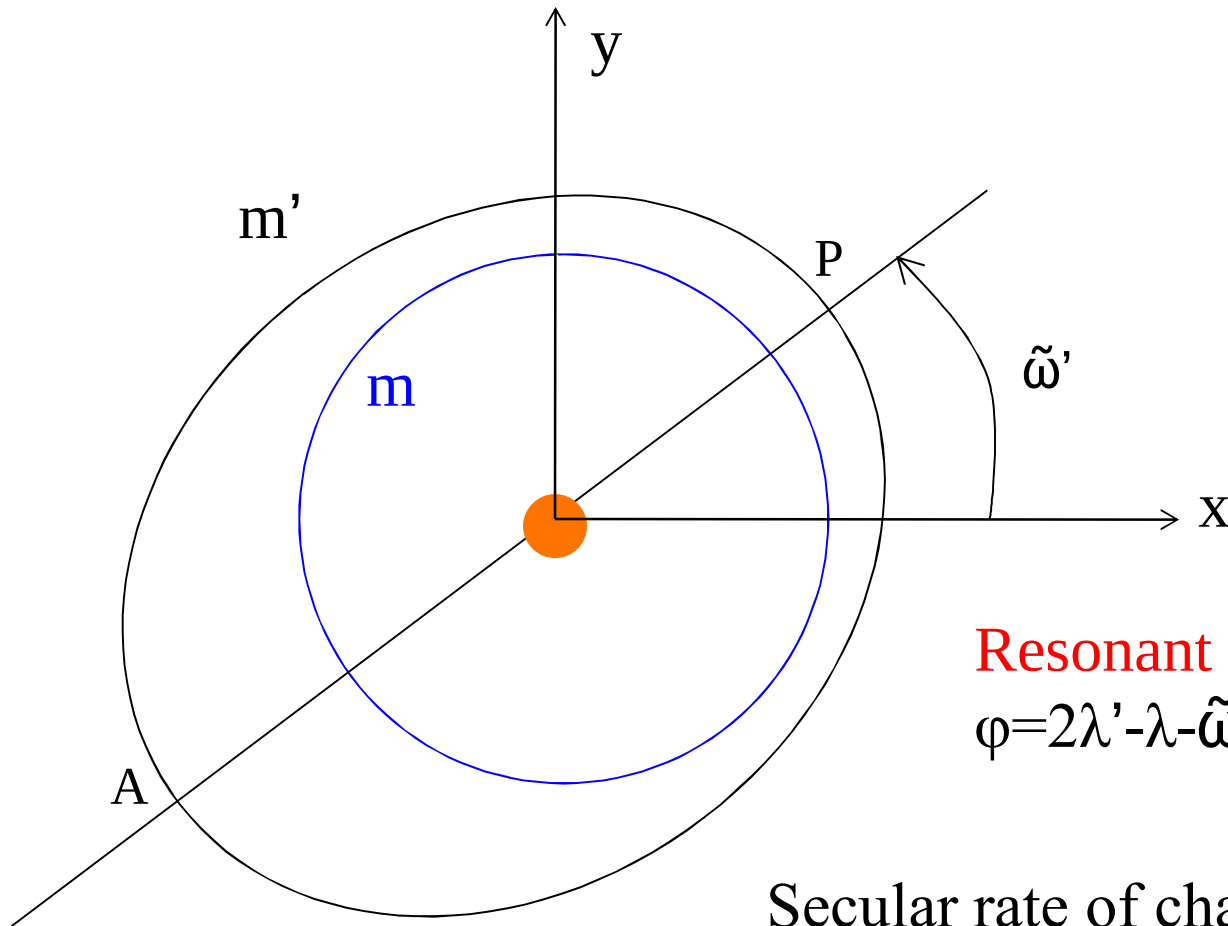
Commensurate mean motions:



The Physics of resonance



The Physics of resonance



Resonant angle:

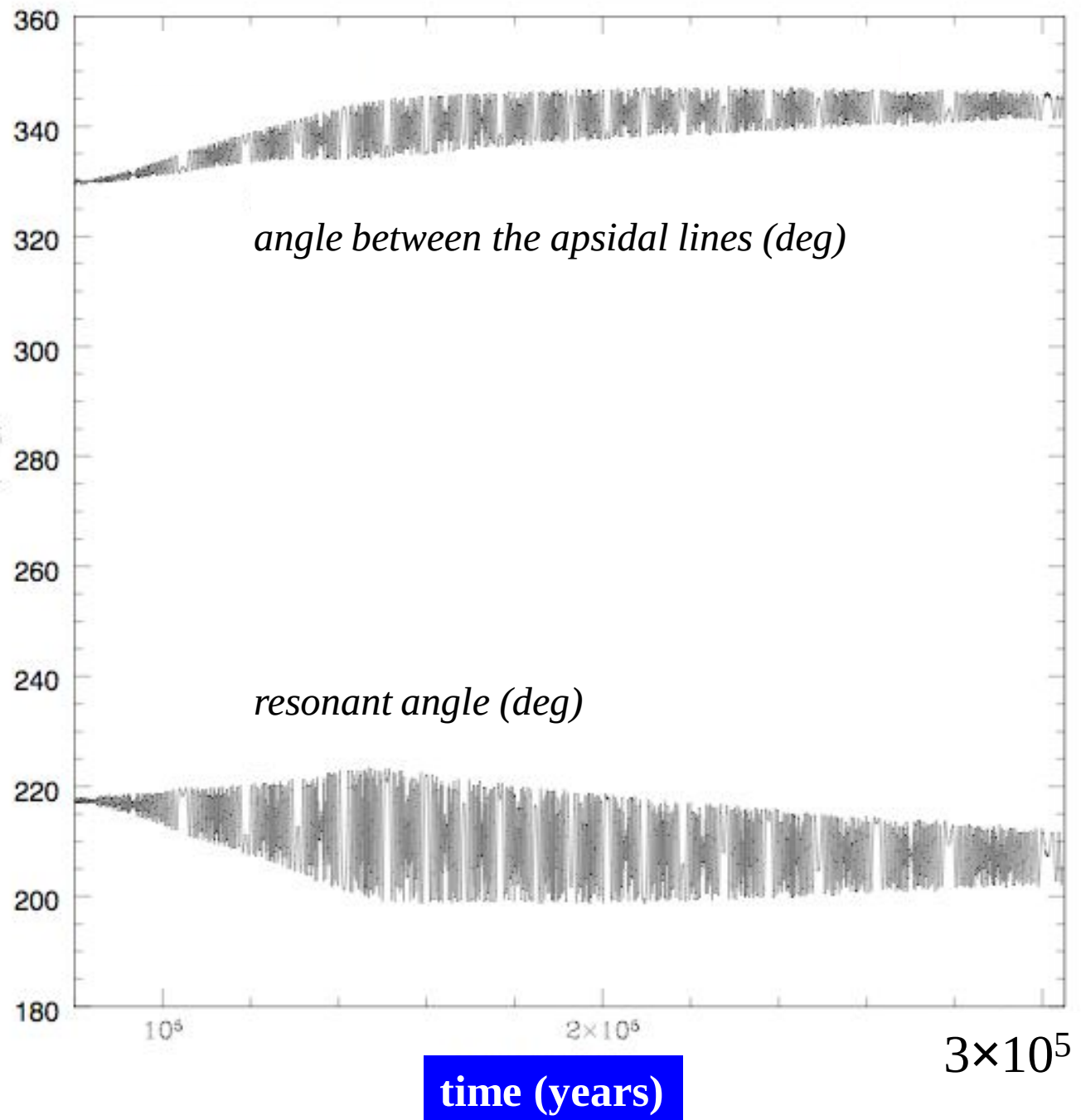
$\varphi = 2\lambda' - \lambda - \tilde{\omega}'$: librates about π

Secular rate of change of $\varphi = 0$

→ Terms containing $\cos\varphi$ and $\sin\varphi$ in the perturbation equations produce **secular changes in the orbital elements.**

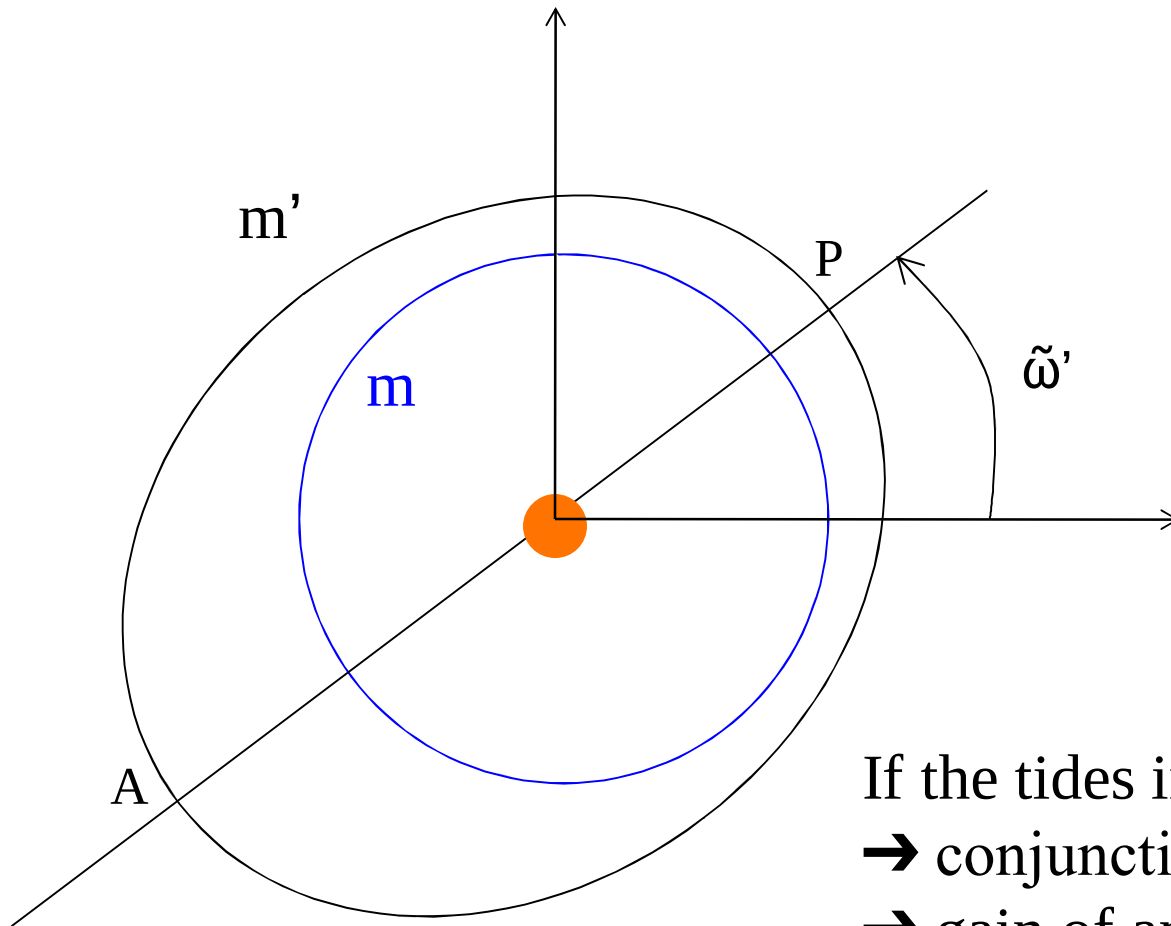
Planets A
and B

3:2 resonance



The effect of tides

(Goldreich 1965)



If the tides increase the period of m :
→ conjunction after π
→ gain of angular momentum for m'
which moves outward to **preserve commensurability**

The effect of tides

A commensurability is stable if the direct gravitational forces between the planets are strong enough to be able to redistribute the angular momentum.

(Goldreich 1965)

HD 40307:

Tidal interaction with the star: constant angular momentum
→ **The system spreads**, departure from commensurability
But the **resonant angles still librate** to enable the required transfer of angular momentum

(Papaloizou & Terquem 2010)

The effect of tides

Tidal interaction with the star: preserves angular momentum

Energy loss → the inner orbit shrinks

Constant angular momentum → the outer orbit spreads

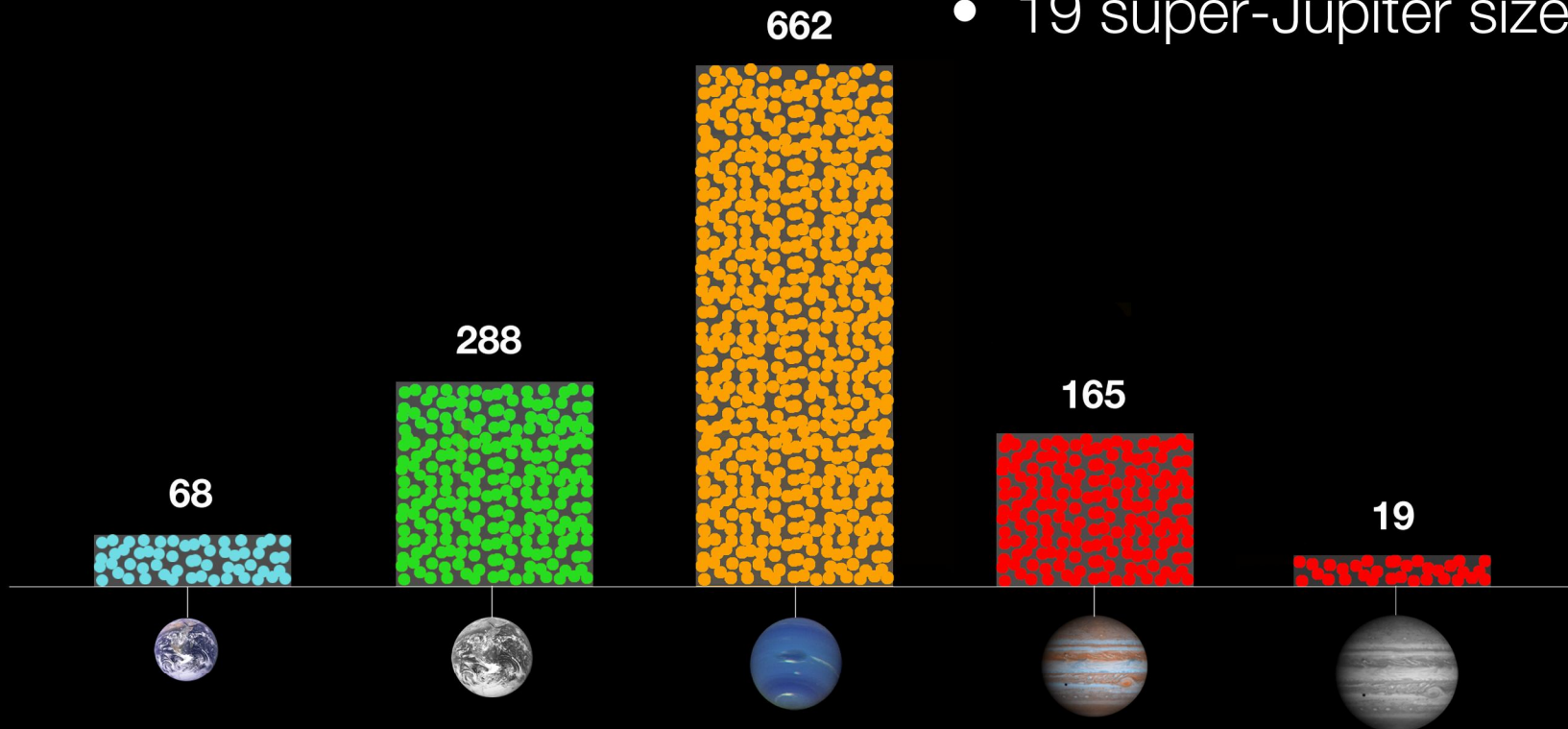
→ departure from commensurability ($P_{\text{out}}/P_{\text{in}}$ increases)

But the resonant angles still librate to enable the required transfer of angular momentum

(Papaloizou & Terquem 2010, HD40307)

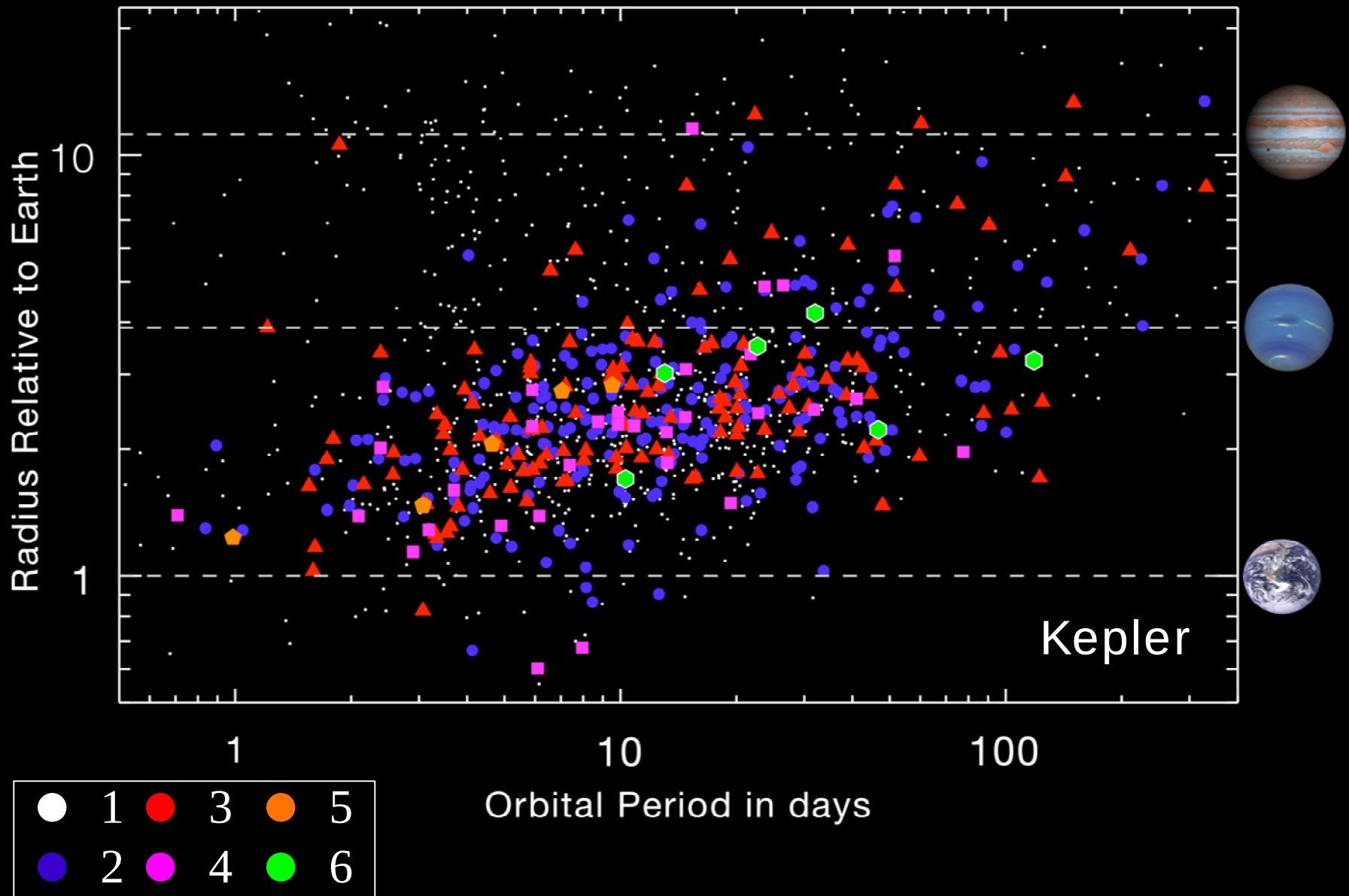
Kepler candidates

- 68 Earth-size
- 288 super-Earth size
- 662 Neptune size
- 165 Jupiter size
- 19 super-Jupiter size

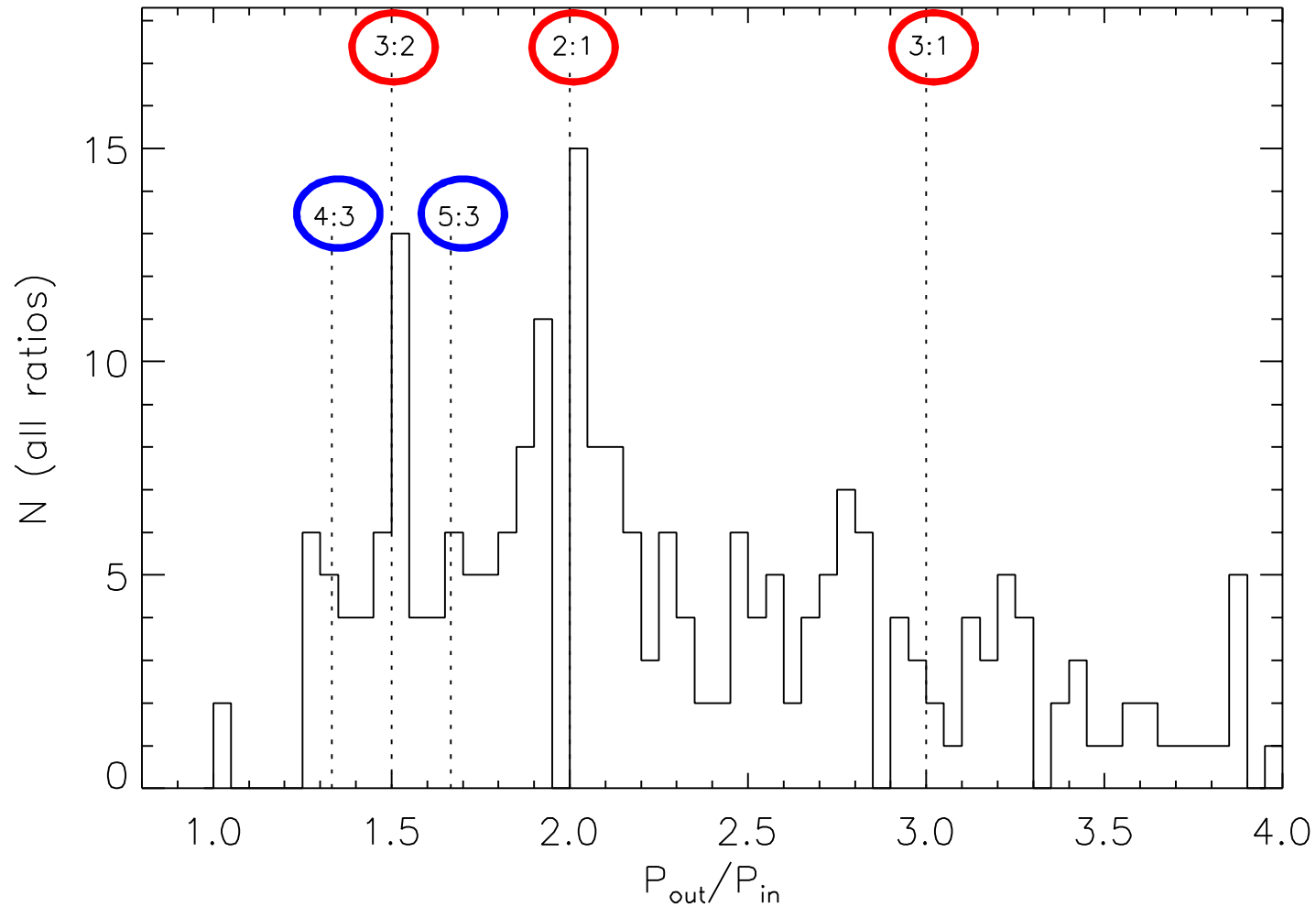


(W.

21% of the Kepler systems and 17% of
the RV systems are multiple



Resonance Preference



(D.
Fabrycky) □

Formation of massive planets

Fragmentation of a disk or protostellar envelope on a scale of ~ 100 AU

→ Population of **massive planets** (a few Jupiter masses)

Dynamical relaxation:

$$t_R = \frac{0.044 M_*^2 P}{M_{pl}^2 N \ln(M_* / M_{pl})}$$

For $M_{pl} = 5 M_J$ and $N = 5$, $t_R \sim 100P$

i.e. $t_R \sim 10^5 - 10^6$ yrs for scales $\sim 10^2 - 10^3$ AU

(Papaloizou & Terquem 2001)

Formation of massive planets

Fragmentation of a disk or protostellar envelope on a scale of ~ 100 AU

→ Population of **massive planets** (a few Jupiter masses)

Dynamical relaxation ends with:

(i) **1 hot Jupiter and 0, 1 or 2 external companions**

(ii) **1 or 2 external planets**

(iii) **1 rather close planet and 1 external companion**

10% of the planets collide with the star

All the other objects are ejected (free floating planets)

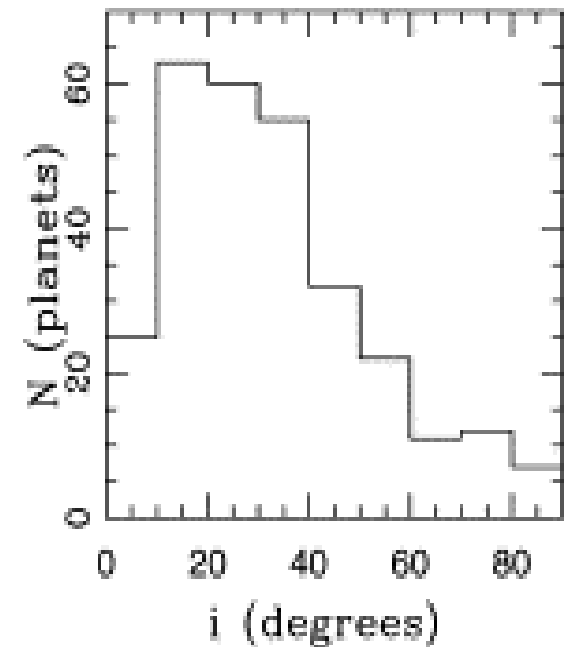
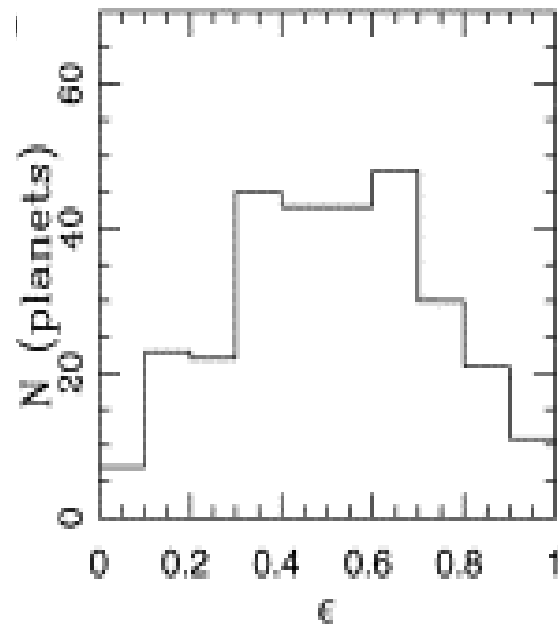
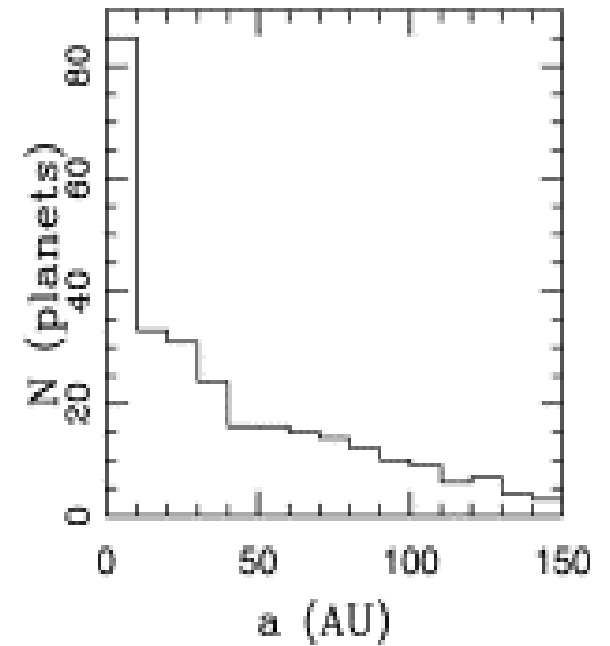
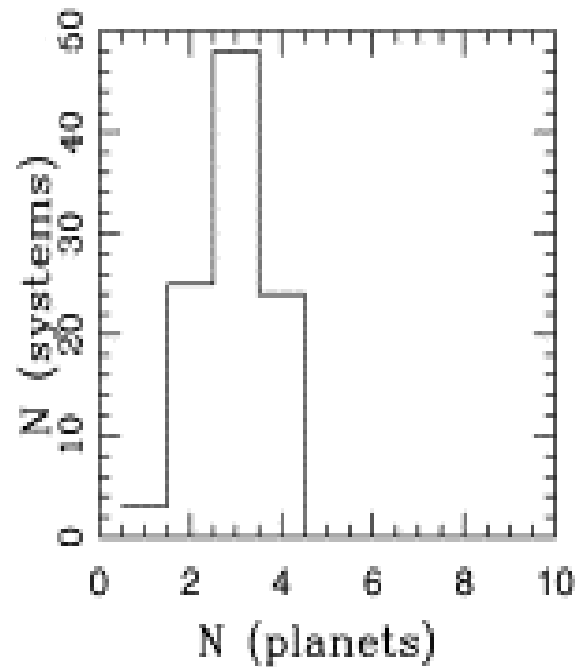
(Papaloizou & Terquem 2001)

100 simulations of 10 planet systems: statistics

(Adams & Laughlin 2003)

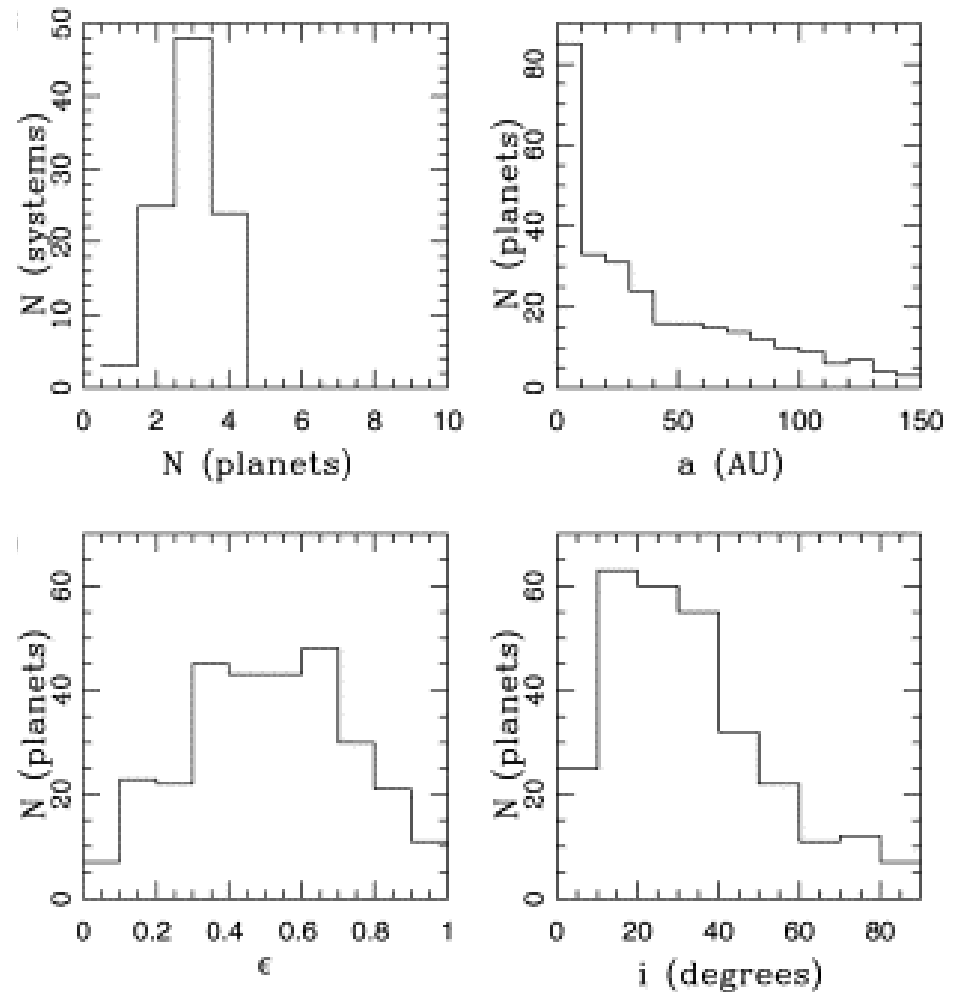
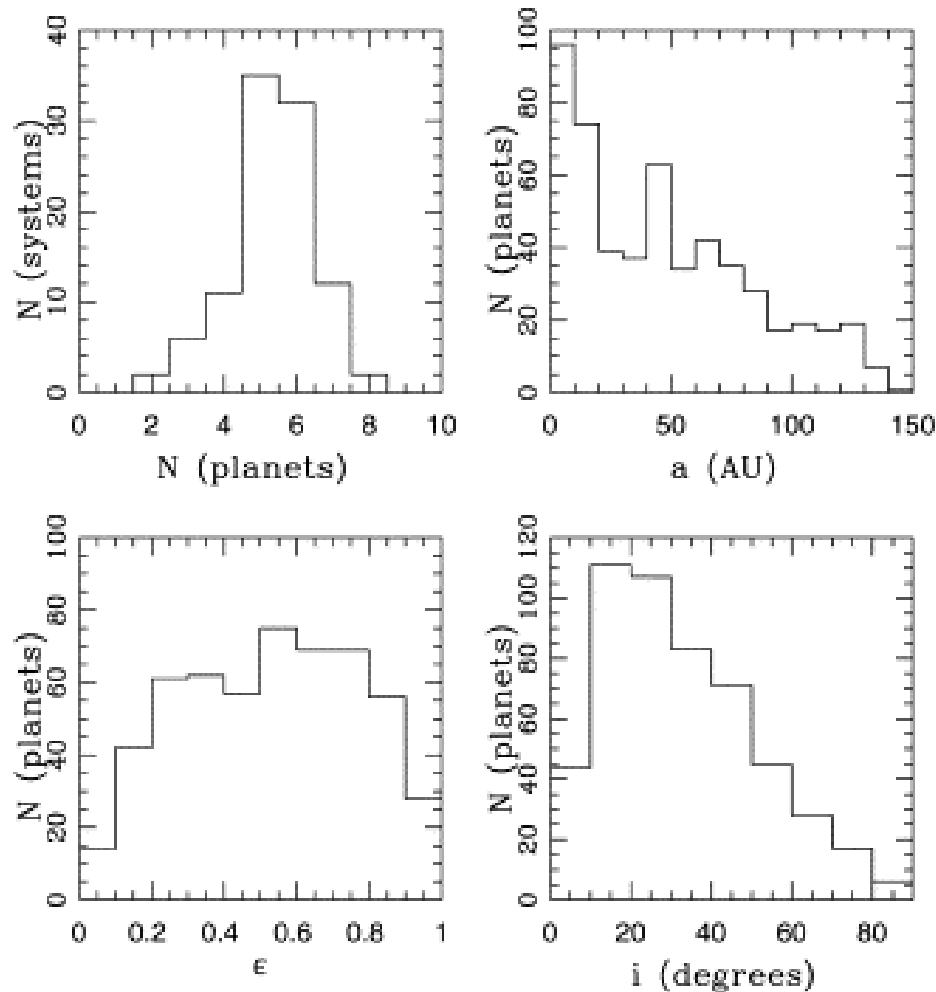
$$M_{\text{pl}} = 2 M_{\text{J}}$$

$$t = 10^6 \text{ years}$$



100 simulations of 10 planet systems: statistics

$$M_{\text{pl}} = 1 M_J$$



$$M_{\text{pl}} = 2 M_J$$

(Adams & Laughlin 2003)

Planets around more massive stars

« Increasing the mass of the host star by a mere factor of 1.5-2 results in an entirely new planet population which is characterized by:

- a high frequency ($\sim 26\%$)
- of high-mass planets ($M_p \sin i > 1.5 M_{\text{Jup}}$)
- at large semimajor axes ($a > 1 \text{ AU}$) »

(Bowler et al. 2010)

Also Arthur Vigan, Raphael Galicher and Eric Nielsen's talks

Two populations of planets

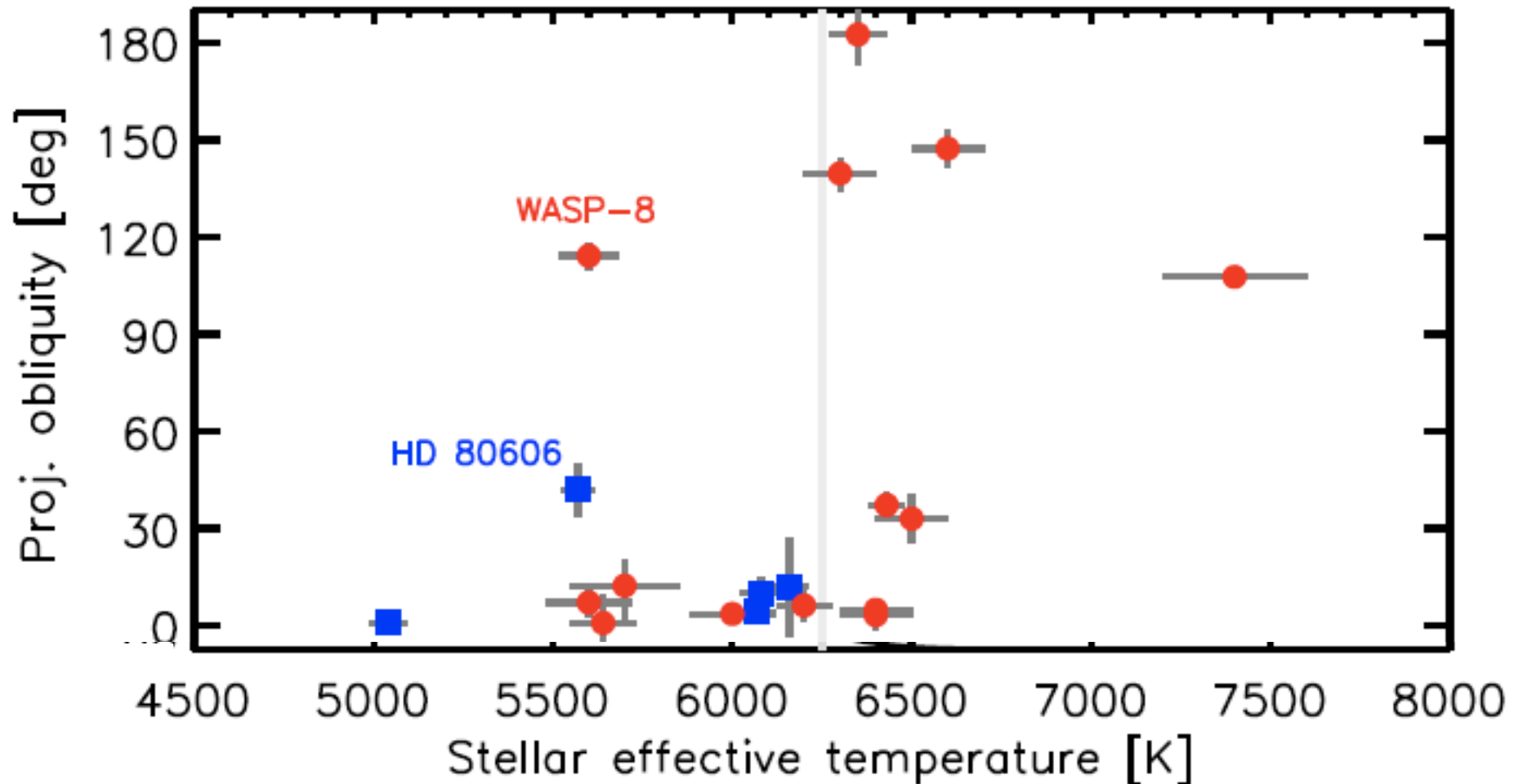
Massive planets forming through fragmentation

Lower mass planets forming through the core accretion scenario in a disk

May co-exist → Interactions between the two populations
(*Terquem & Papaloizou 2002*)

Planets on inclined orbits

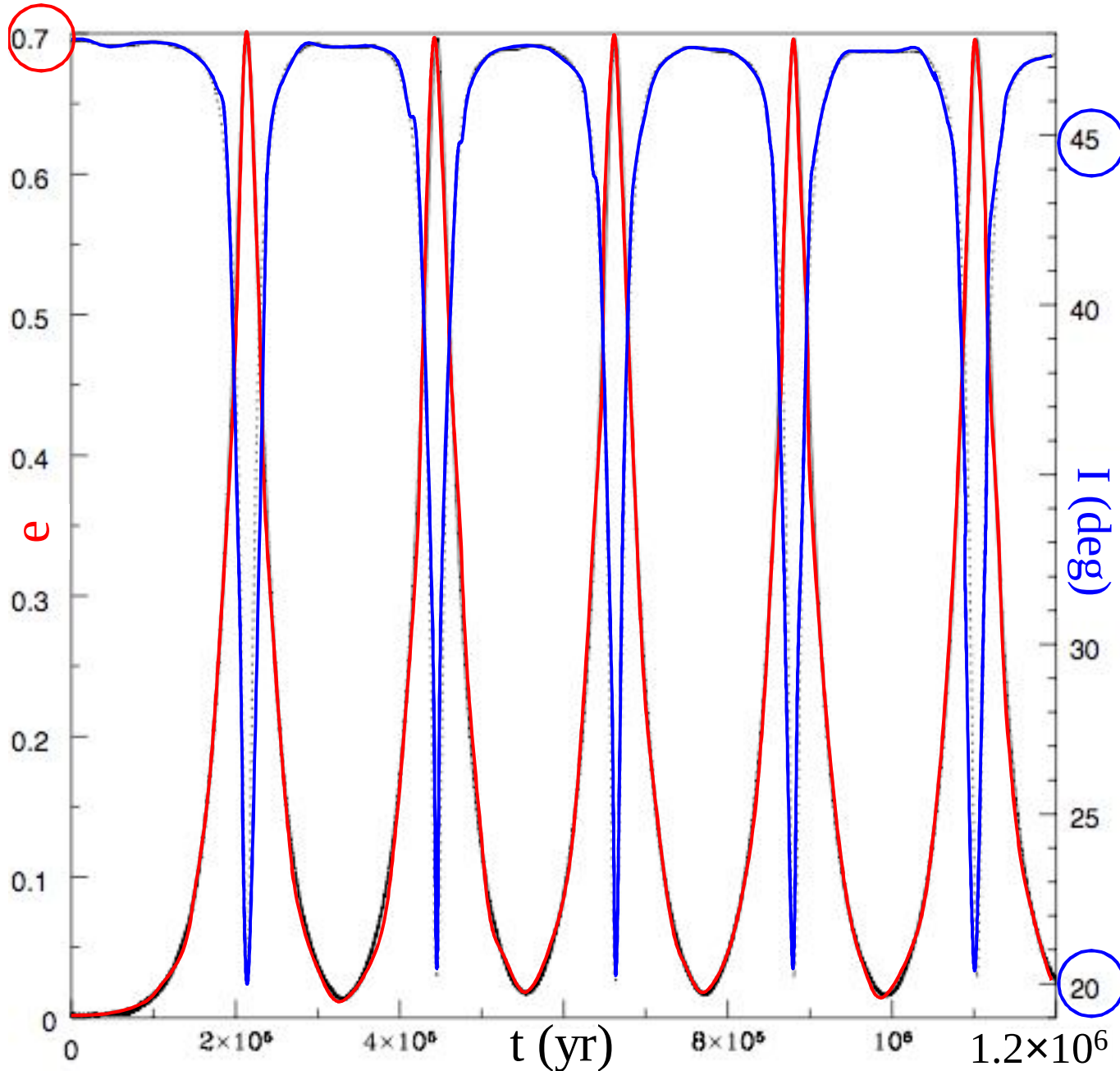
Misaligned systems have hotter stars



(Winn et al. 2010, also Schlaufman 2010)

Interaction of an inclined planet with a disk

(Terquem & Ajmia
2010)



Set up:

Planet:

$$M_{\text{pl}} = 1 M_{\text{J}}$$

$$a = 20 \text{ AU}$$

$$e = 0$$

$$I_0 = 48^\circ$$

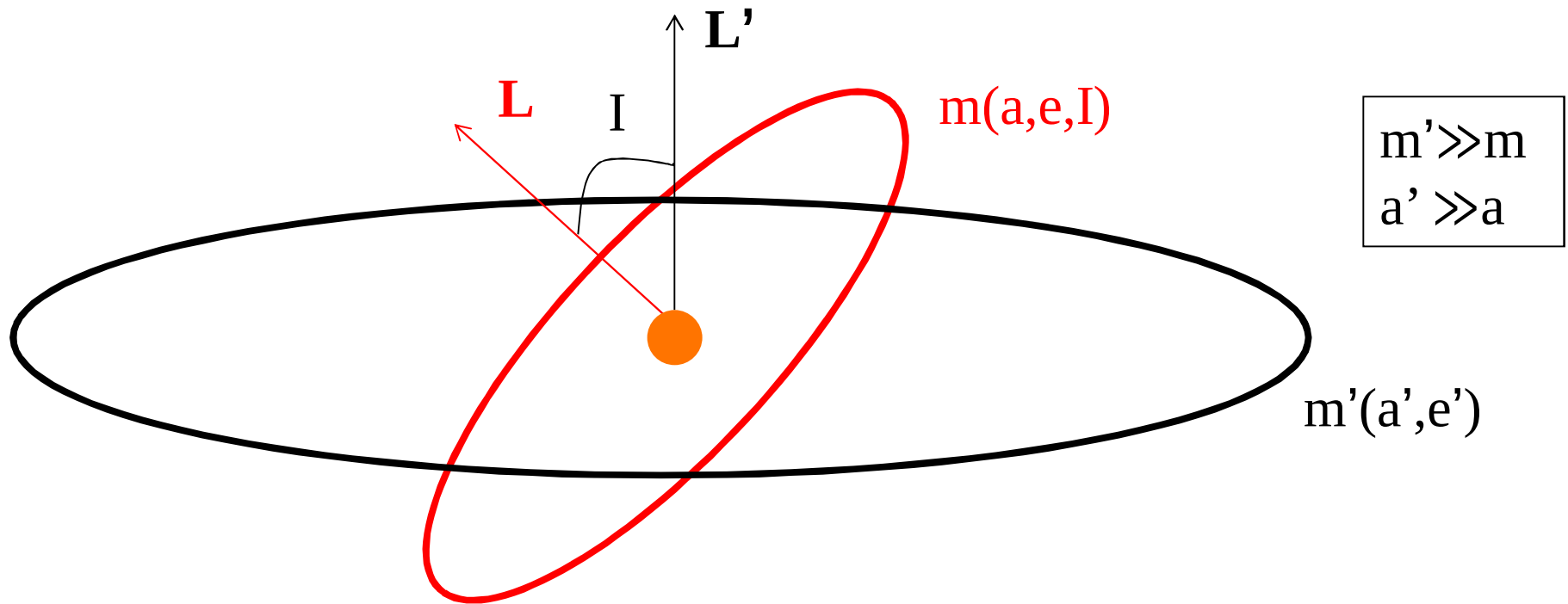
Disk:

$$M_{\text{disk}} = 10^{-2} M_{\odot}$$

$$R_{\text{i}} = 1 \text{ AU}$$

$$R_{\text{o}} = 100 \text{ AU}$$

Kozai mechanism

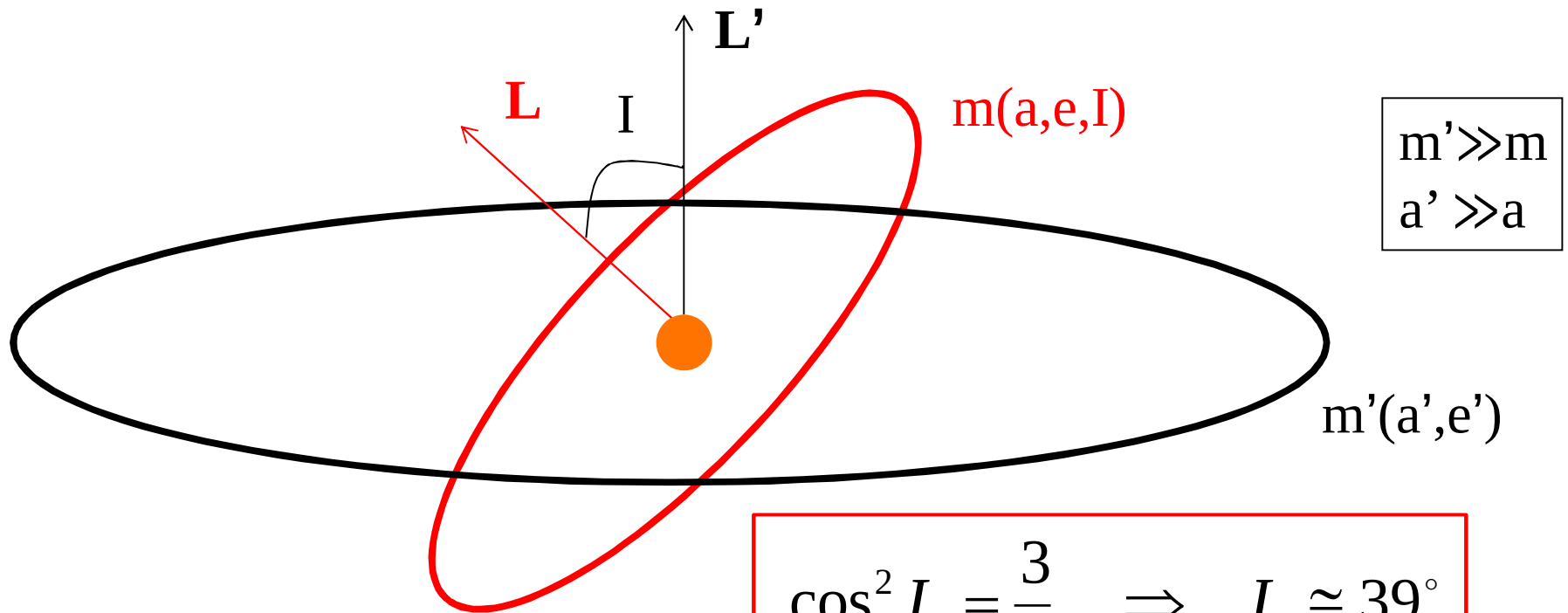


Circular orbits: $\mathbf{L}$ and $\mathbf{L}'$ precess around $\mathbf{L} + \mathbf{L}'$

But if $I > I_c \cong 39^\circ$, then **e and I oscillate** ($a(1-e^2)\cos^2 I = \text{cst}$)

(Kozai 1962)

Kozai mechanism

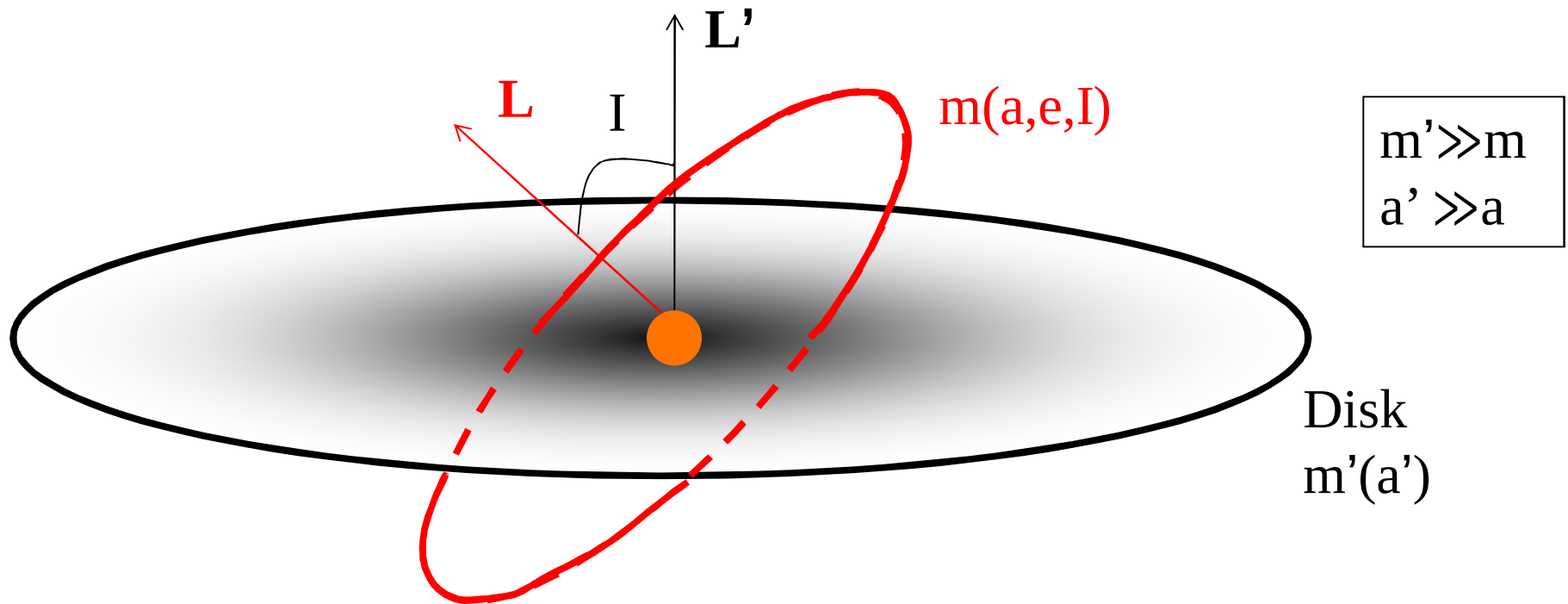


$$\cos^2 I_c = \frac{3}{5} \Rightarrow I_c \cong 39^\circ$$

$$e_{\max} = \sqrt{1 - \frac{5}{3} \cos^2 I_0}$$

$$t_{\text{evol}} = \frac{a'^3 M_*}{a^3 m'} T$$

Kozai cycles with a disk



Kozai cycles if most of the disk mass is beyond the planet orbit

I_c may be much smaller than 39°

Interaction of an inclined planet with a disk: The effect of friction

When the planet crosses the disk:

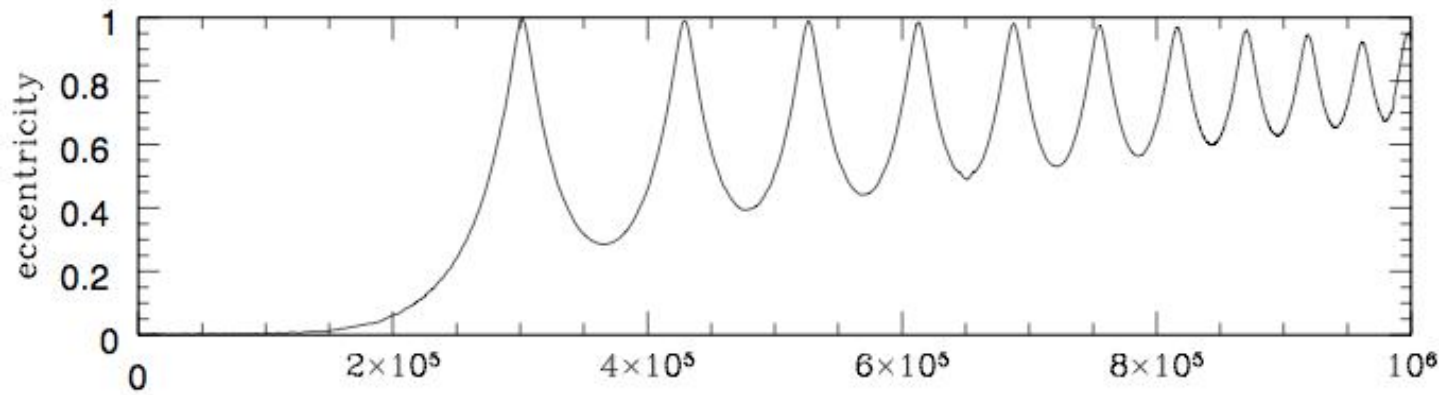
$$\Delta E = \frac{4\pi G^2 M_{pl}^2 \Sigma}{\cos I \left| \vec{v}_{pl} - \vec{v}_{disk} \right|^2} \ln \left(\frac{H}{R_{pl}} \right) + \frac{1}{2} \pi R_{pl}^2 \Sigma \left| \vec{v}_{pl} - \vec{v}_{disk} \right|^2$$

ΔE_1 : **dynamical friction**
(gravity)

ΔE_2 : **drag** (finite size)

For a 1 M_J planet:

$$\frac{\Delta E_2}{\Delta E_1} \approx 0.2 \frac{\left| \vec{v}_{pl} - \vec{v}_{disk} \right|^4}{\left(GM_* / a \right)^2} \ll 1$$



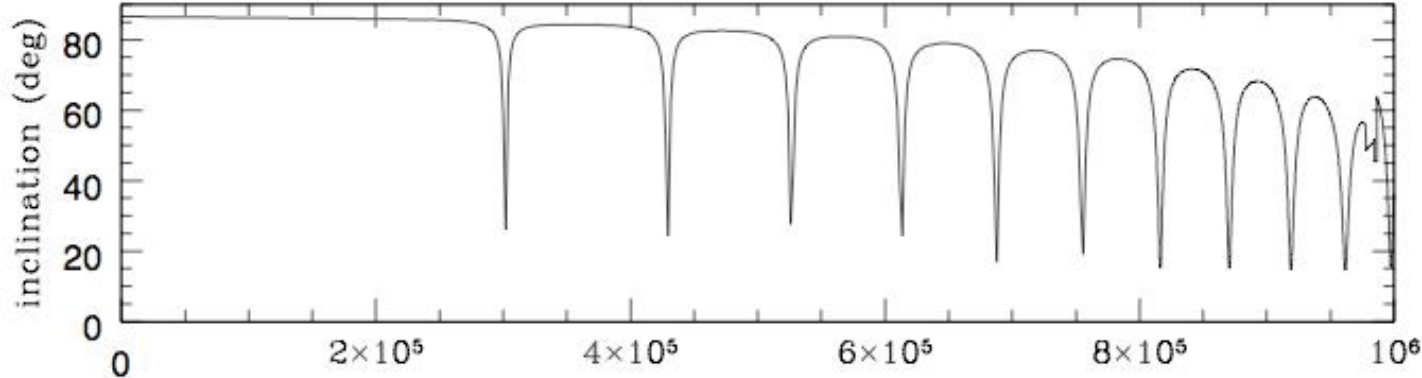
Planet:

$$M_{\text{pl}} = 0.1 M_{\text{J}}$$

$$a = 20 \text{ AU}$$

$$e = 0$$

$$I = 86^\circ$$

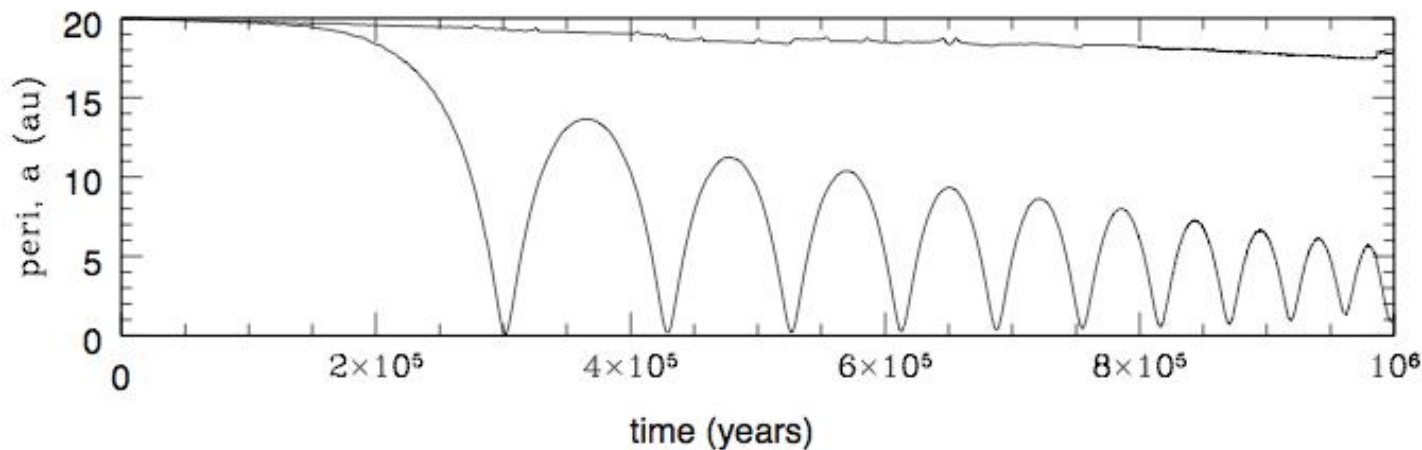


Disk:

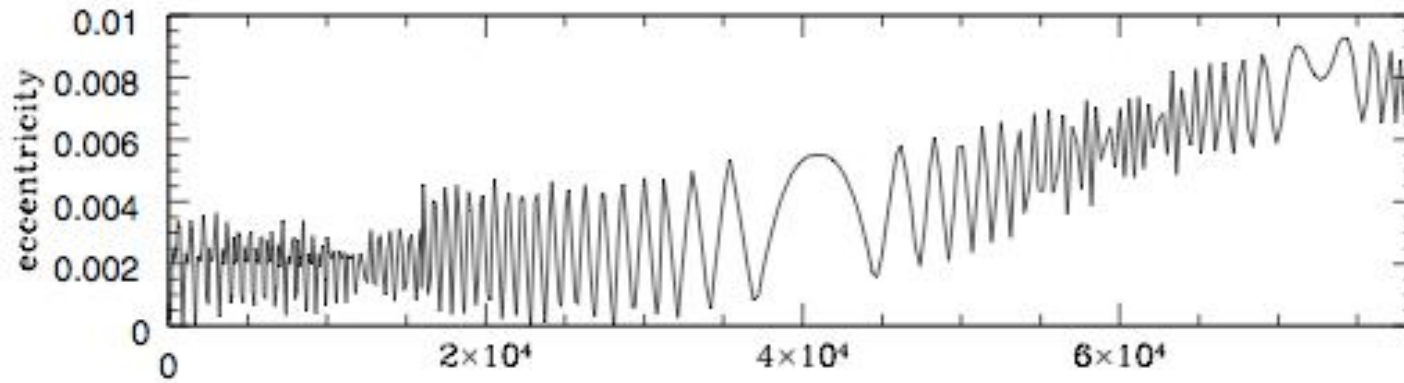
$$M_{\text{disk}} = 10^{-2} M_{\odot}$$

$$R_{\text{in}} = 1 \text{ AU}$$

$$R_{\text{out}} = 100 \text{ AU}$$



similar to
tidal
dissipation
(*Fabrycky &
Tremaine 2007*)



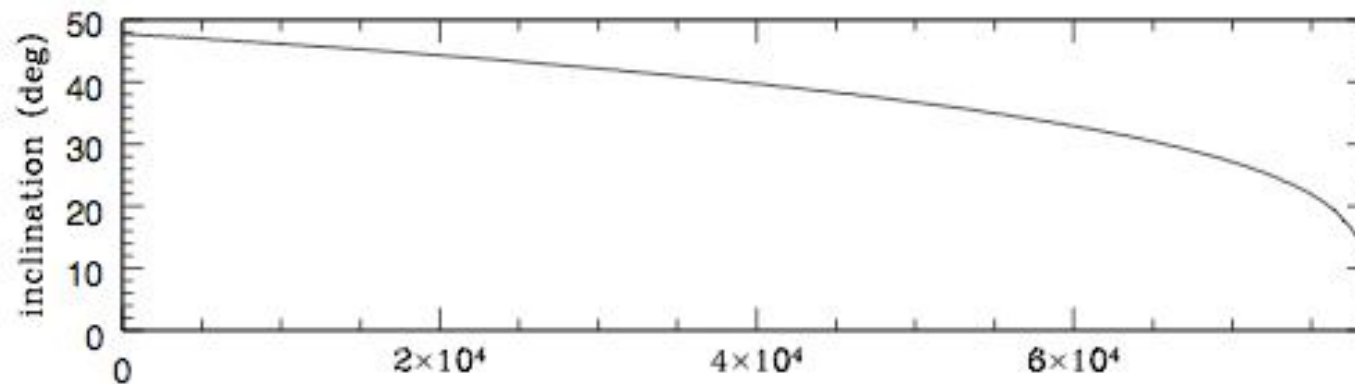
Planet:

$$M_{\text{pl}} = 1 M_{\text{J}}$$

$$a = 20 \text{ AU}$$

$$e = 0$$

$$I = 48^\circ$$

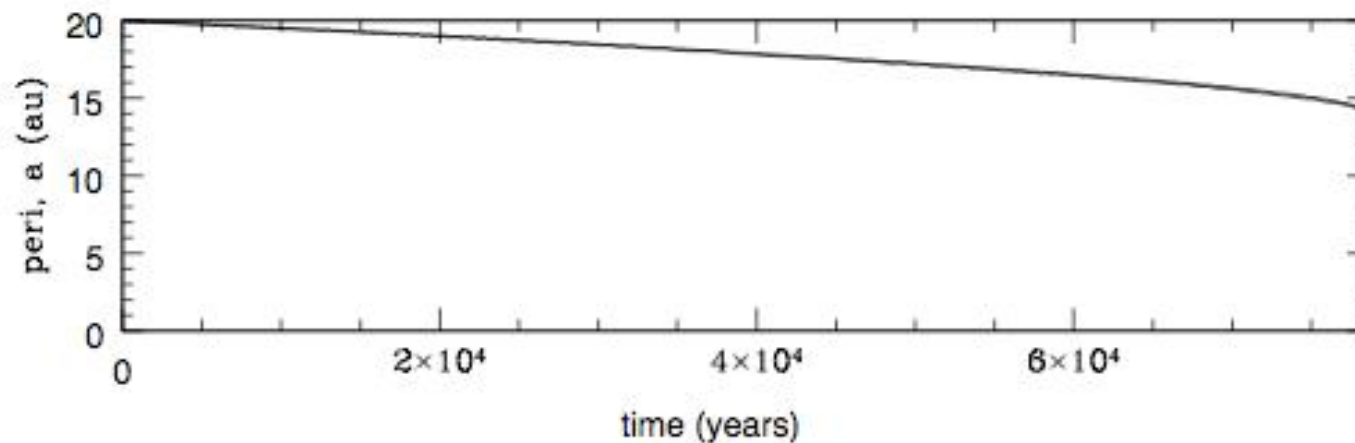


Disk:

$$M_{\text{disk}} = 10^{-2} M_{\odot}$$

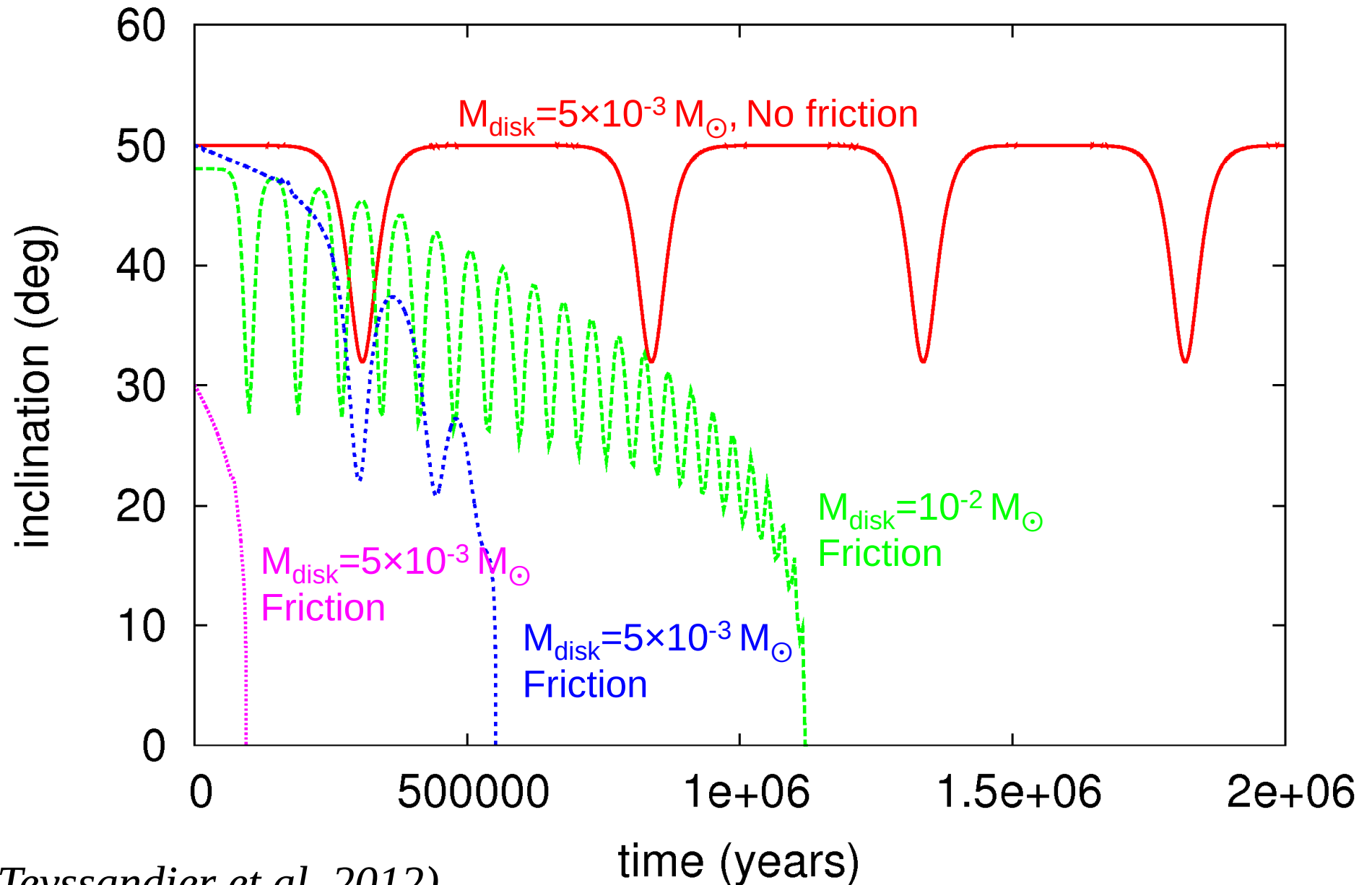
$$R_{\text{in}} = 1 \text{ AU}$$

$$R_{\text{out}} = 100 \text{ AU}$$



Planet: $M_{\text{pl}} = 1 M_{\text{J}}$, $e = 0$, $a = 7\text{-}10 \text{ AU}$

Disk: $R_{\text{out}} = 100 \text{ AU}$



Conclusions

- *Low mass planets with near commensurate orbits:*

Even when the **departure from exact commensurability** is significant, the system may be **resonant**: libration of the resonant angles → effect on the long term changes of the orbital elements

- *Massive planets interacting with a disk:*

Kozai cycles

→ enable high inclinations to be maintained

Friction → **capture of the more massive planets**