

The Birth and Assembly of Galaxies: the Case for a 30-meter Ground-based Telescope

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Grateful acknowledgements to:

J.-D. Smith, Casey Papovich, Romeel Davé, Bev Oke, Brad Whitmore, Rob Kennicutt, Marcia Rieke, Jean-Pierre Veran, Laurent Jolissaint

Galaxy formation and evolution

How did galaxies like the Milky Way form?

- Learning histories of local galaxies from their stars
- Using the early universe to “see” it happening



M31

(<http://zebu.uoregon.edu/images>)

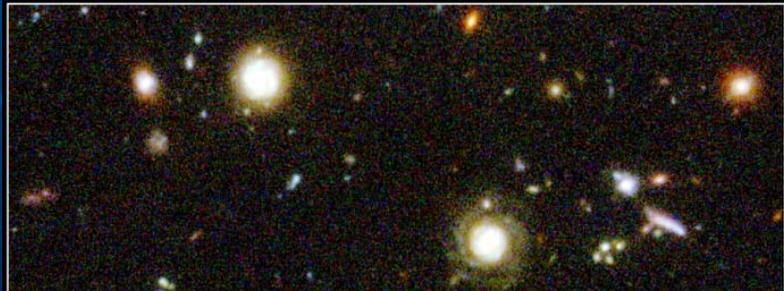
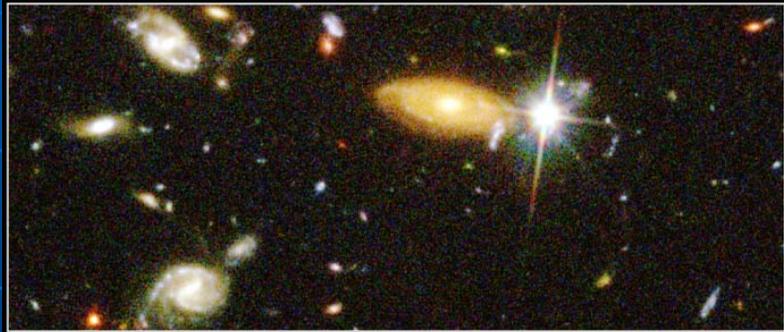
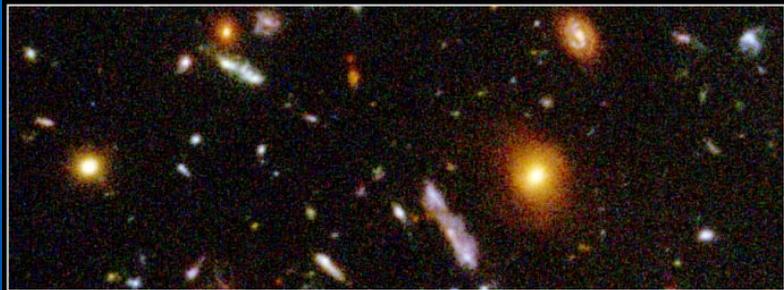
Galaxy evolution

- **Where and when did the first stars form?**
- **When and how did the build-up of galaxies occur?**
- **What determines the size and structure of a galaxy?**

“Nature” vs. “nurture”:

- **What role does environment play?**
- **What roles do dark matter and dark energy play?**

The Current landscape



Hubble Deep Field Details

HST · WFPC2

PRC96-01b · ST ScI OPO · January 15, 1996 · R. Williams (ST ScI), NASA

- **Powerful combination of:**

- Hubble Space Telescope
- 2-10-meter ground-based telescopes
- Very Large Array
- Chandra satellite
- Ground-based submillimeter facilities
- The Space Infrared Telescope Facility...

The Current landscape

When these facilities have been fully exploited, we will know about:

- The composition of the Milky Way and its closest companions
- The broad star formation histories and properties of local galaxies and large-scale structure (LSS)
- The basic properties of typical galaxies and LSS as far back as 7 billion years (to $z=1-1.5$)
- The basic properties of the most luminous galaxies 12 billion years ago ($z=2-5$)
- The existence of some galaxies 12.5-14 billion years ago ($z=6-8$ or 10)
- Possibly the equation of state of the universe

The requirements for progress

- **The relationship between the IGM and galaxy evolution: the tomography of the IGM**
 - Surveys of absorption lines in background sources
- **Measuring morphologies and the merger rate as a function of time to $z=6$:**
 - Evolution of different morphological types; identification of most strongly evolving populations at different redshifts
- **The star formation and chemical enrichment histories of galaxies as a function of time:**
 - Star formation histories of typical galaxies to $z=6$
 - Chemical enrichment as a function of position in the galaxy

The requirements for progress

- **The intrinsic properties, ultimately the masses, of galaxies at high redshift**
 - Mass measures from internal dynamics as far as $z=5$
- **Detecting the first luminous objects in the universe**
 - Sizes, luminosity function, IMF, enrichment

What are the true “paradigm” shifts allowed by a 30-meter telescope?

- **Some projects represent qualitative difference**
- **Examples:**
 - **IGM tomography from abundant sources**
 - **Spectroscopy of far sub- L^* galaxies at $z=3-5$**
 - **Internal properties of galaxies at $z=3-5$**
 - **Characterization of stars with multiple emission lines and high-resolution spectroscopy at $z > 6$**

Galaxy surveys

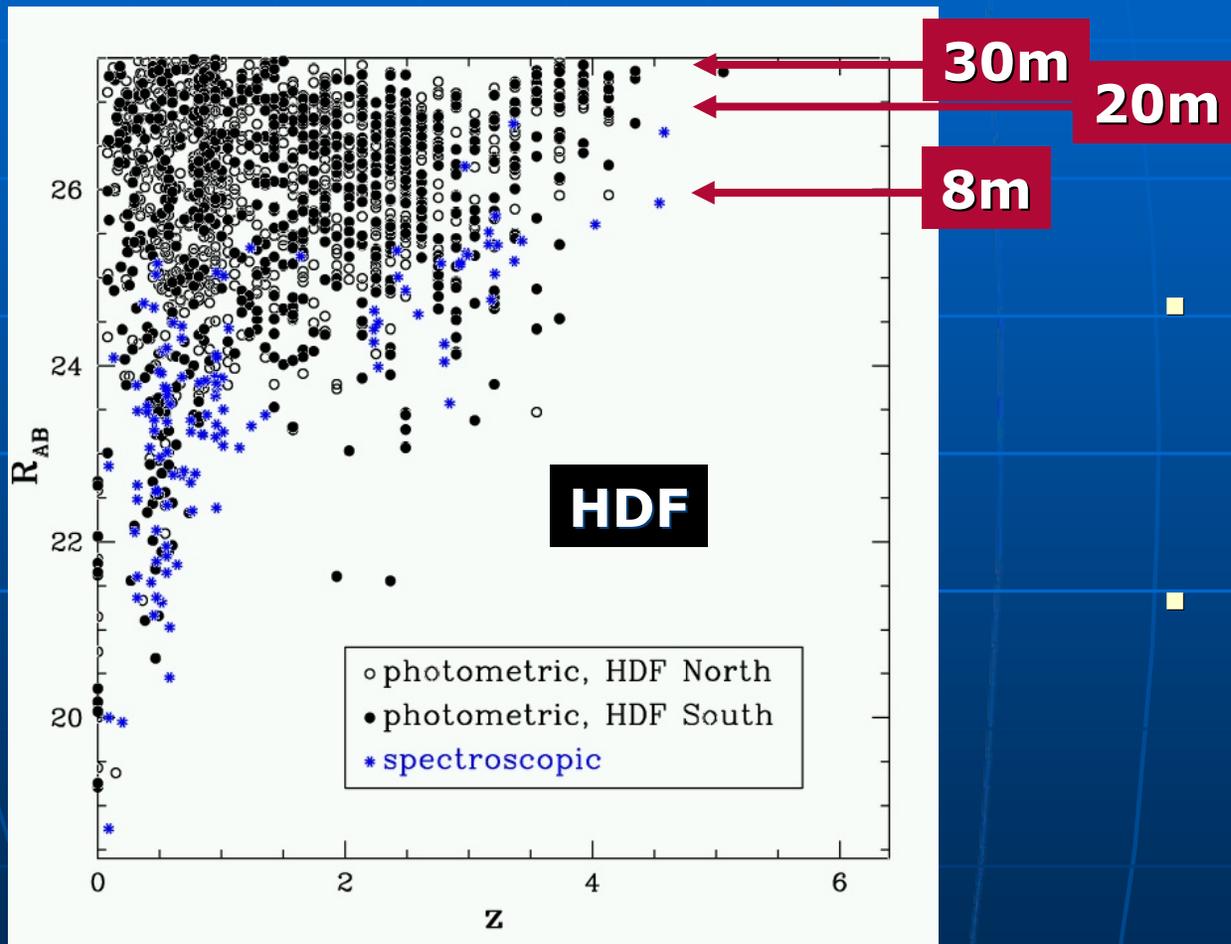
Galaxy evolution and large-scale structure:

- **5°x5° survey at $2.5 < z < 3.5$ gives a volume $600\text{Mpc} \times 600\text{Mpc} \times 900\text{ Mpc} = 3 \times 10^8 \text{ Mpc}^3$**
- **to $R=26.5$, 10 arcmin^{-2}**
- **1 million galaxies, $\sim 15 \text{ arcmin}$ FOV, with multiplex ~ 2000 in about 100 nights**

IGM tomography:

- **10^4 background sources 25 deg^2 corresponds to LBGs at $R \approx 24$**
- **high-S/N spectra require whole-night integrations**
- **FOV $\sim 15 \text{ arcmin}$ with multiplex ~ 20 , requires 400 nights**

Galaxy evolution down the luminosity function

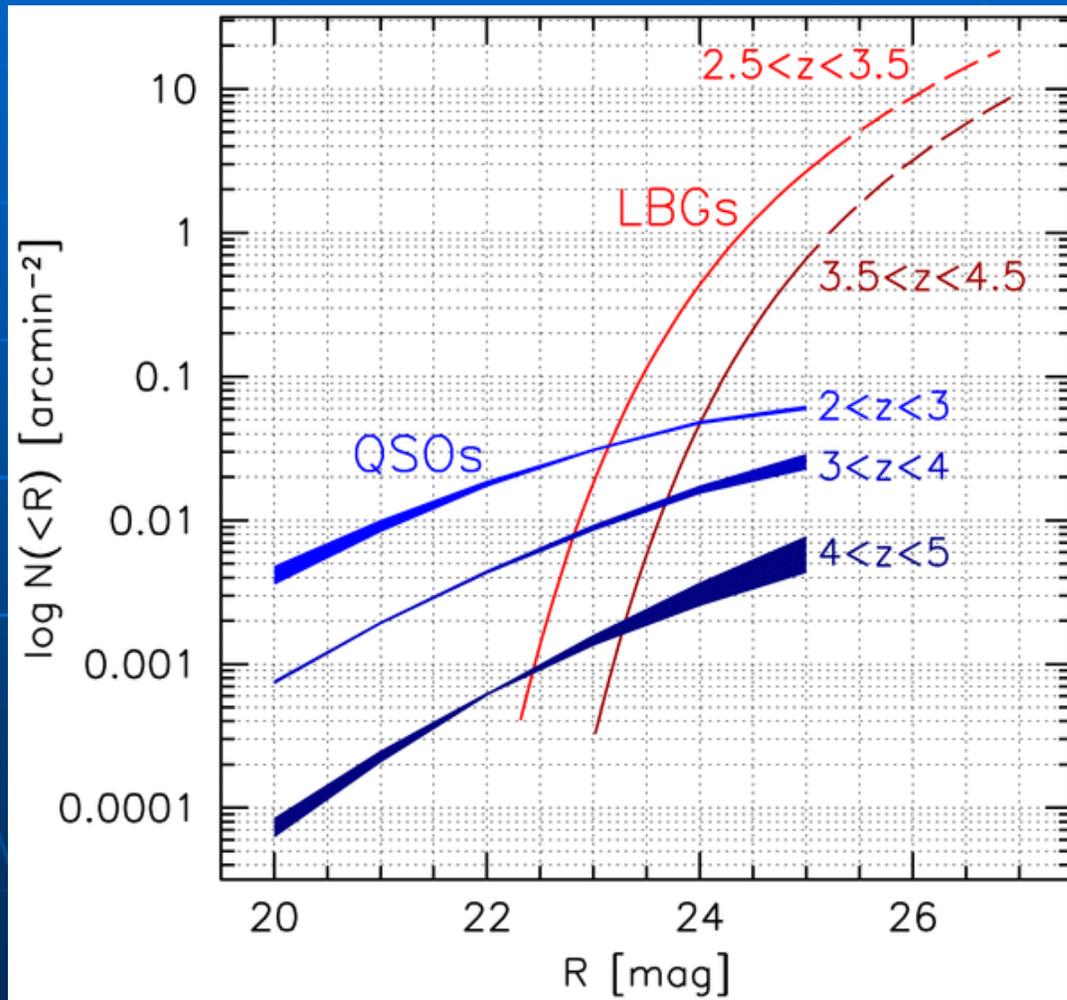


- Arrows show S/N=10 limits for 10,000 seconds in 0.3-arcsec seeing (6400 Å; R=2000)
- 100m, $R_{AB}=28.6$

R_{AB}

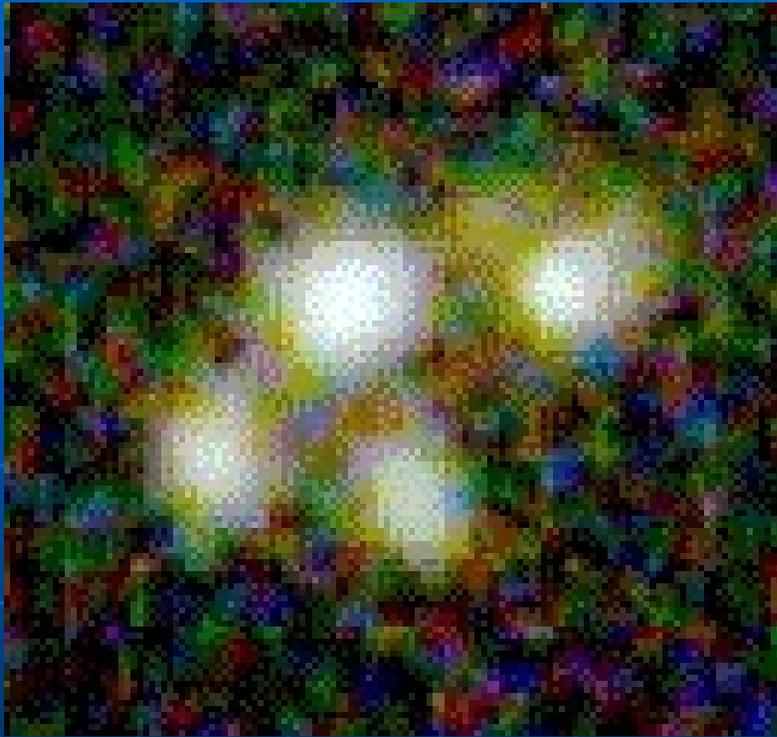
PHOTOMETRIC REDSHIFT

Background sources for IGM probes



- **At $R=24$ Lyman break galaxies become extremely abundant**

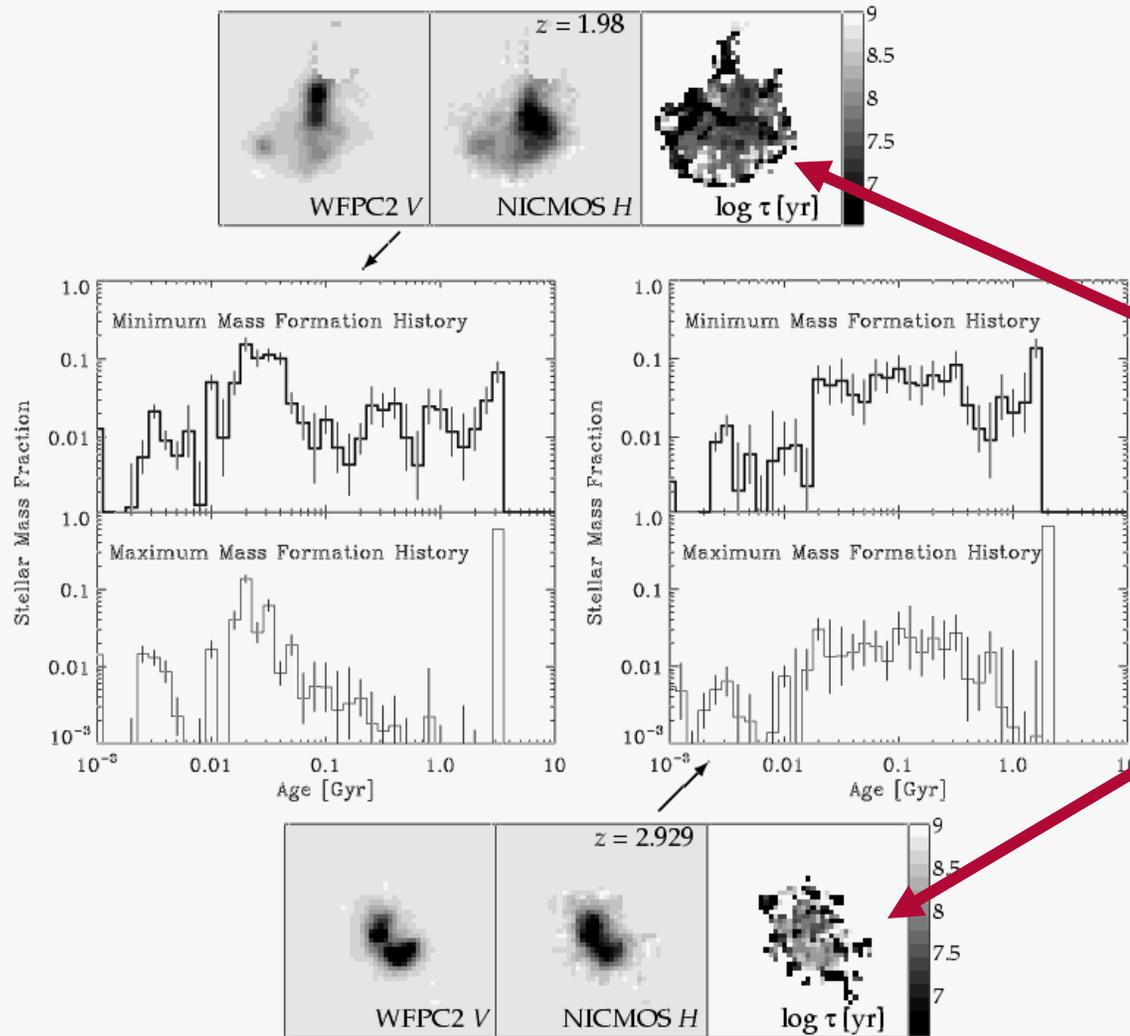
Detailed internal properties of high-redshift galaxies



(z=3 galaxy from Hubble Deep Field; HST psf ~ 0.1" ~ 770 pc)

- **Science goals:**
 - Dynamical masses
 - Enrichment and star formation history as a function of position
 - Direct observations of the build-up of mass through merging

Hints of internal structure at high redshift

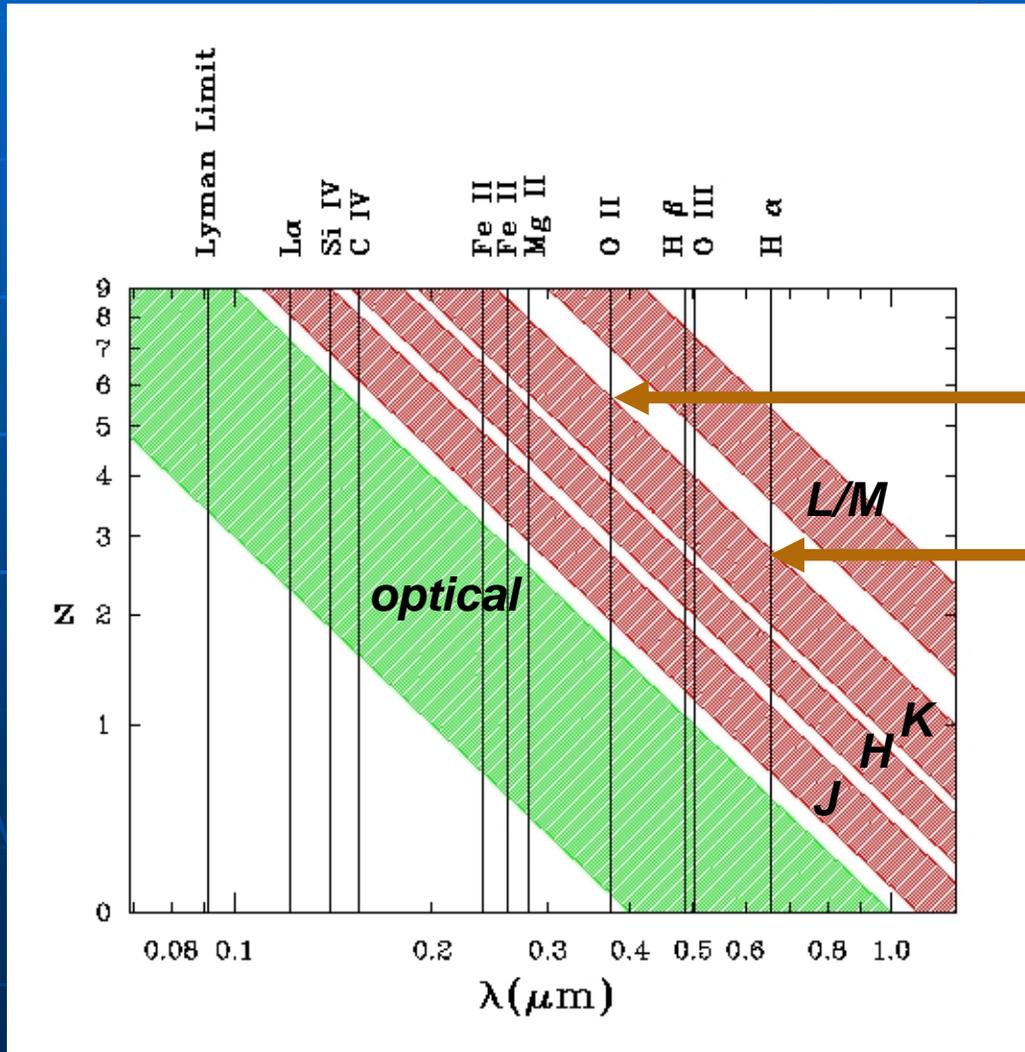


HST/WFPC2
HST/NICMOS
colors

color/age
variation
inside
high-z
galaxies

Figure from
Casey Papovich

Near-IR case: for chemical abundances, star formation histories



Lines in the optical and near-infrared

[O II] to $z = 6$

H α to $z = 3$

- *Few strong lines in optical between redshifts of about 1 to 3*
- *NEED near-IR*

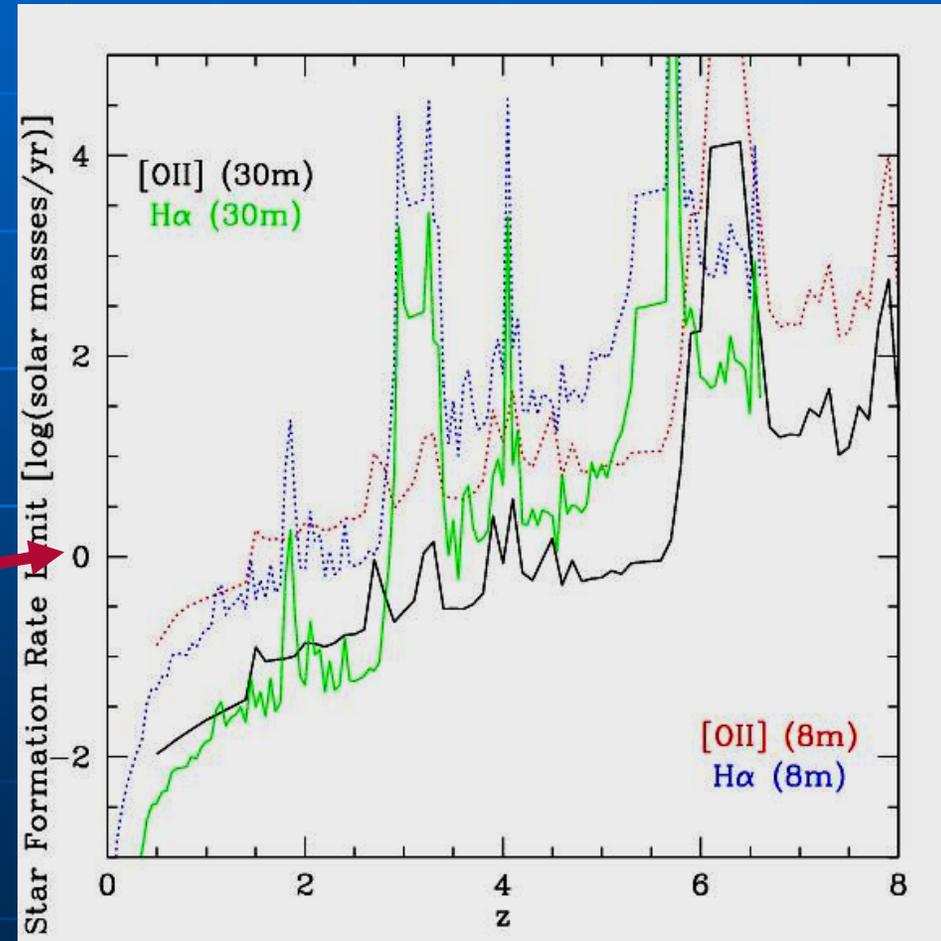
Plot from Oke & Barton (2000)

Line sensitivity as a function of z in $H\alpha$ and [OII]

- At $z < 1.5$, [OII] in optical and $H\alpha$ in NIR are comparable even with no dust; no metallicity effects in using $H\alpha$ star formation rate
- Beyond $z=1.5$, both lines perform well in NIR; for $z=2-3$, $H\alpha$ is best

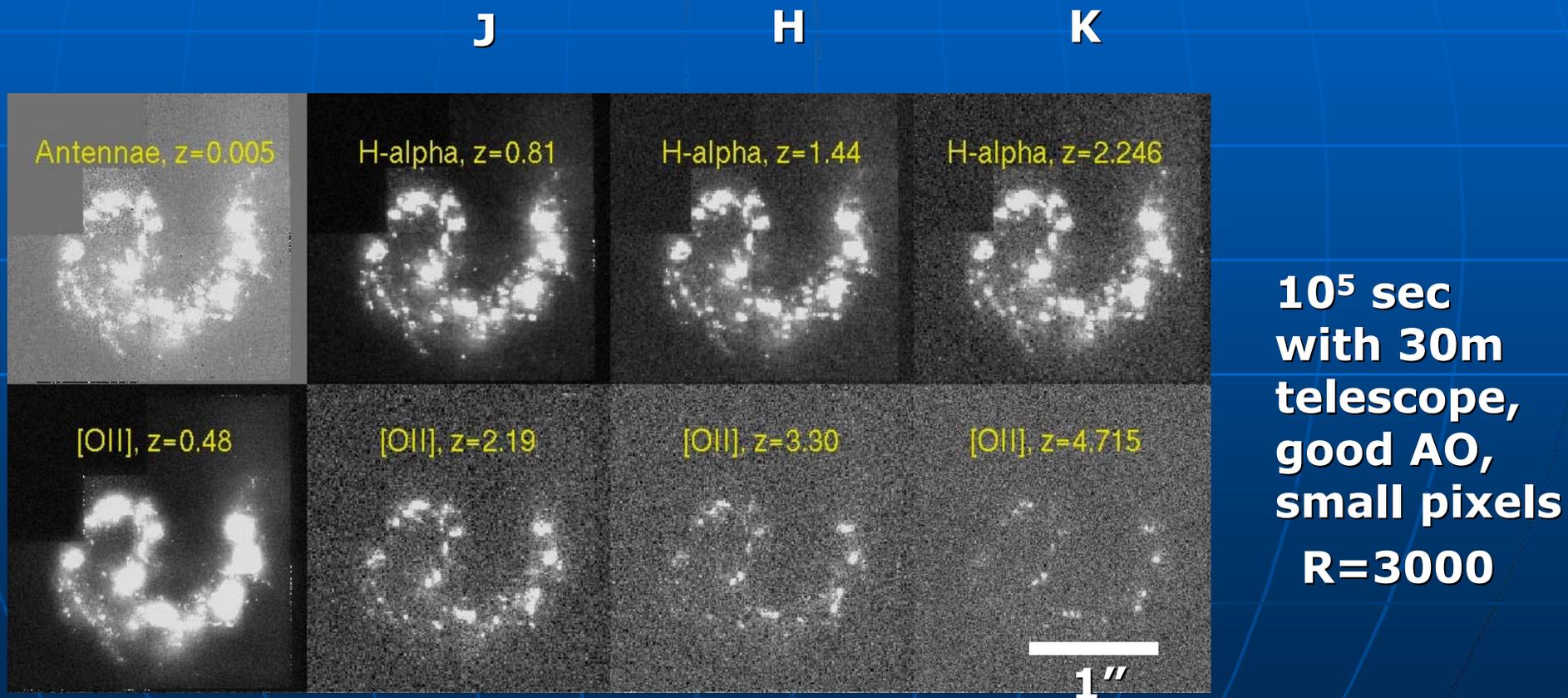
Globular cluster forming in 1 dynamical timescale

Sensitivity to unresolved emission lines, $R=3000$, $T=10,000$ sec, “optimistic” AO



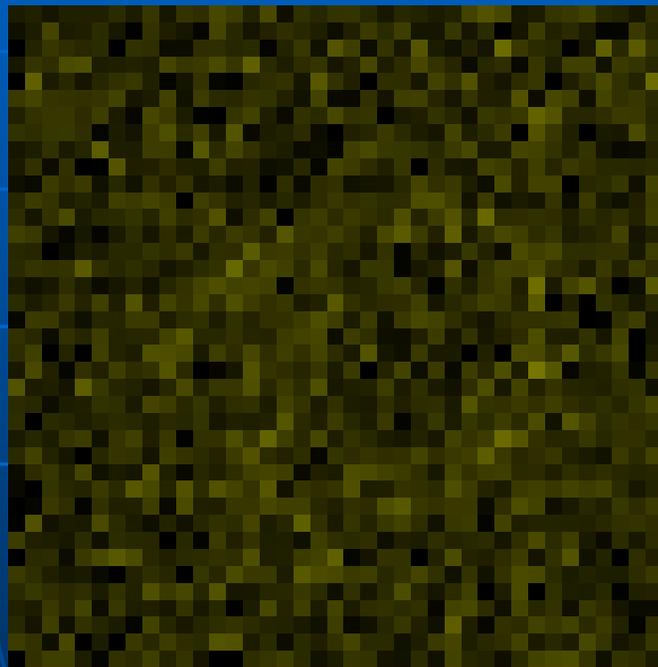
The potential to detect lines from star forming regions

- The Antennae: a lumpy local starburst**

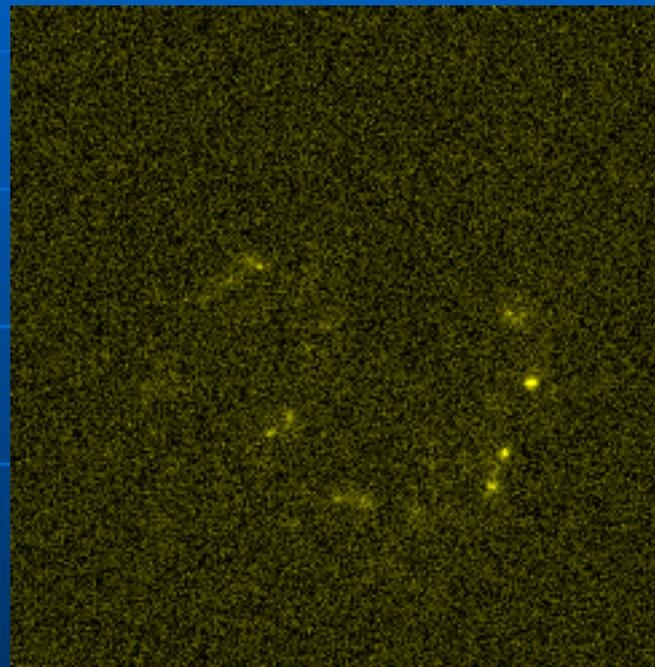


(image of Antennae courtesy of B. Whitmore)

The potential to detect lines from star forming regions



8m



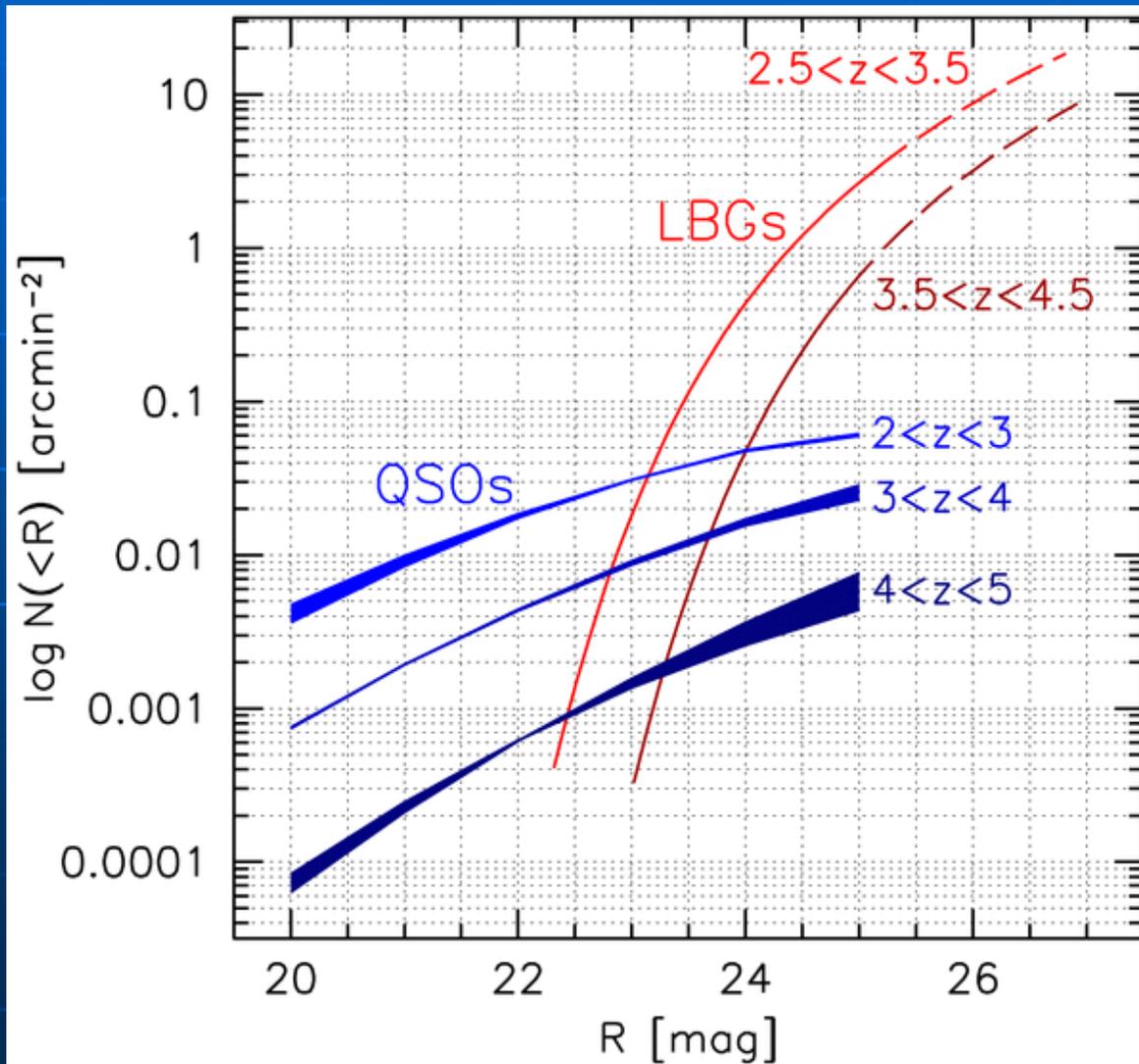
30m

10^5 sec
with 30m
telescope,
good AO,
 $Z=4.715$

$R=3000$

(image of Antennae courtesy of B. Whitmore)

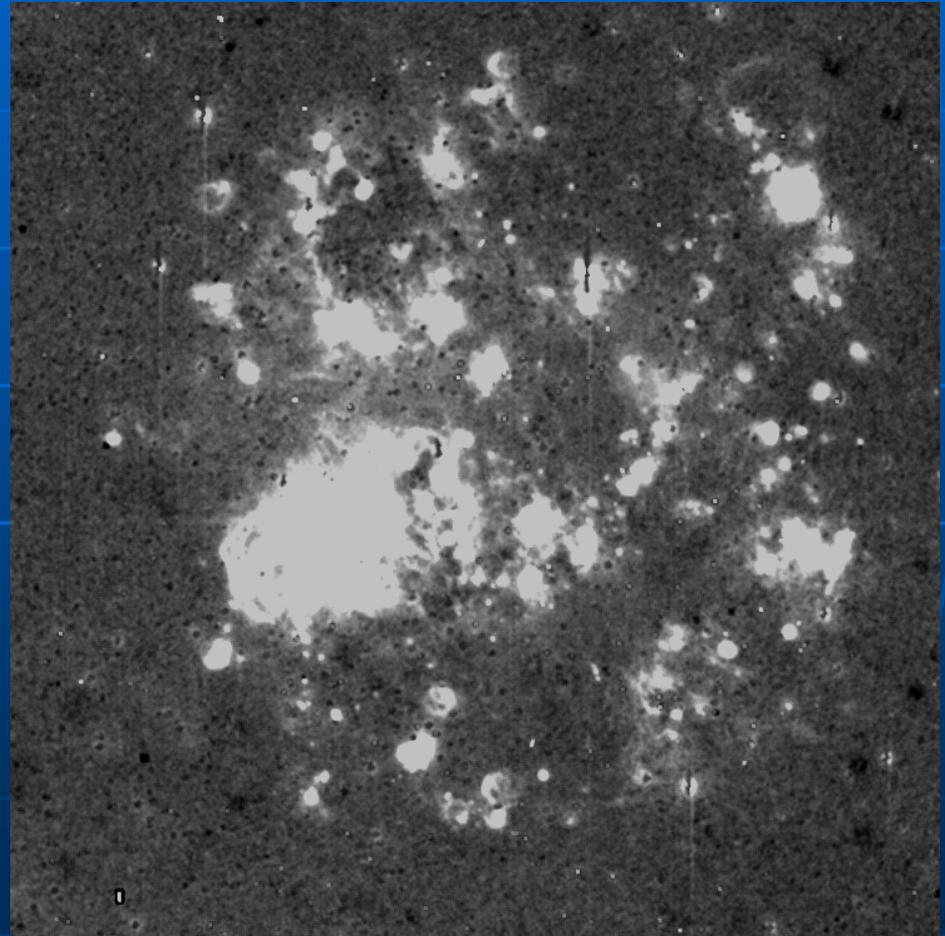
Kinematics of Lyman break galaxies



- At $R < 25$, $\sim 3-4$ LBGs per square arcminute at $2.5 < z < 3.5$; ~ 1 at $z > 3.5$
- 8-hour exposures, multiplex ~ 40 objects with GLAO, FOV $\sim 10' \times 10'$ yields 1,000 galaxies in 25 nights
- MCAO for ~ 240 objects (16 per $2' \times 2'$ field) with ~ 100 pc resolution with 24-hour exposures in another 45 nights

The potential to detect lines from normal star forming regions

- **H α image of 30 Dor in the LMC: a local star-forming region**



LMC courtesy of
R. Kennicutt

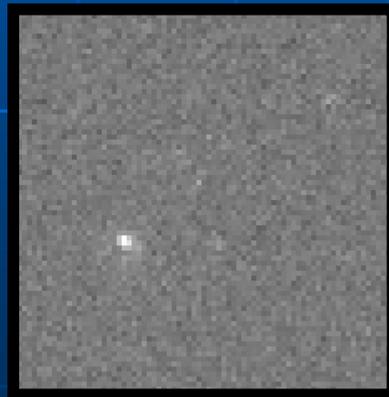
(Kennicutt et al. 1995)

The potential to detect lines from star forming regions

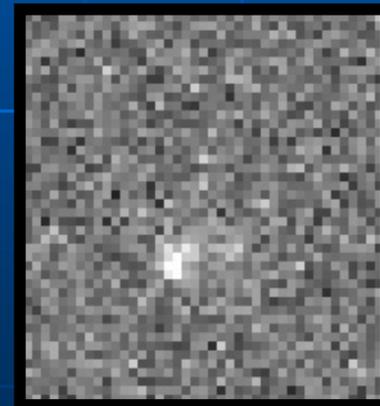
- **30 Dor in [OII](3727)**
- **10^5 sec., $R=3000$, excellent image quality**



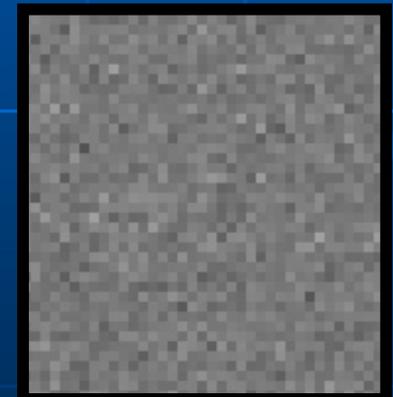
**$z=0.47$
(30m)**



**$z=2.19$
(30m)**



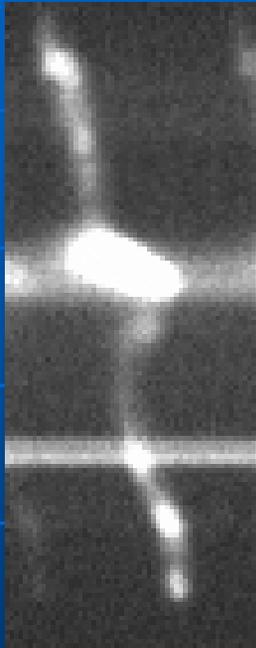
**$z=3.3$
(30m)**



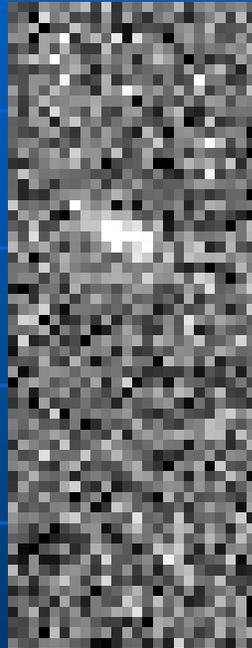
**$z=2.19$
(8m)**

Emission lines: “Typical galaxies” at $z=1.5$ in $H\alpha$

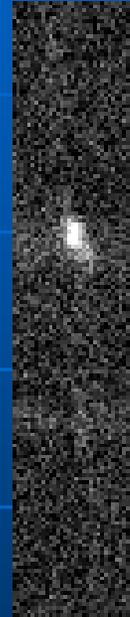
80''



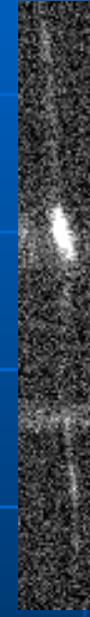
$z=0$



$z=1.5$
8m



$z=1.5$
20m



$z=1.5$
30m

3''

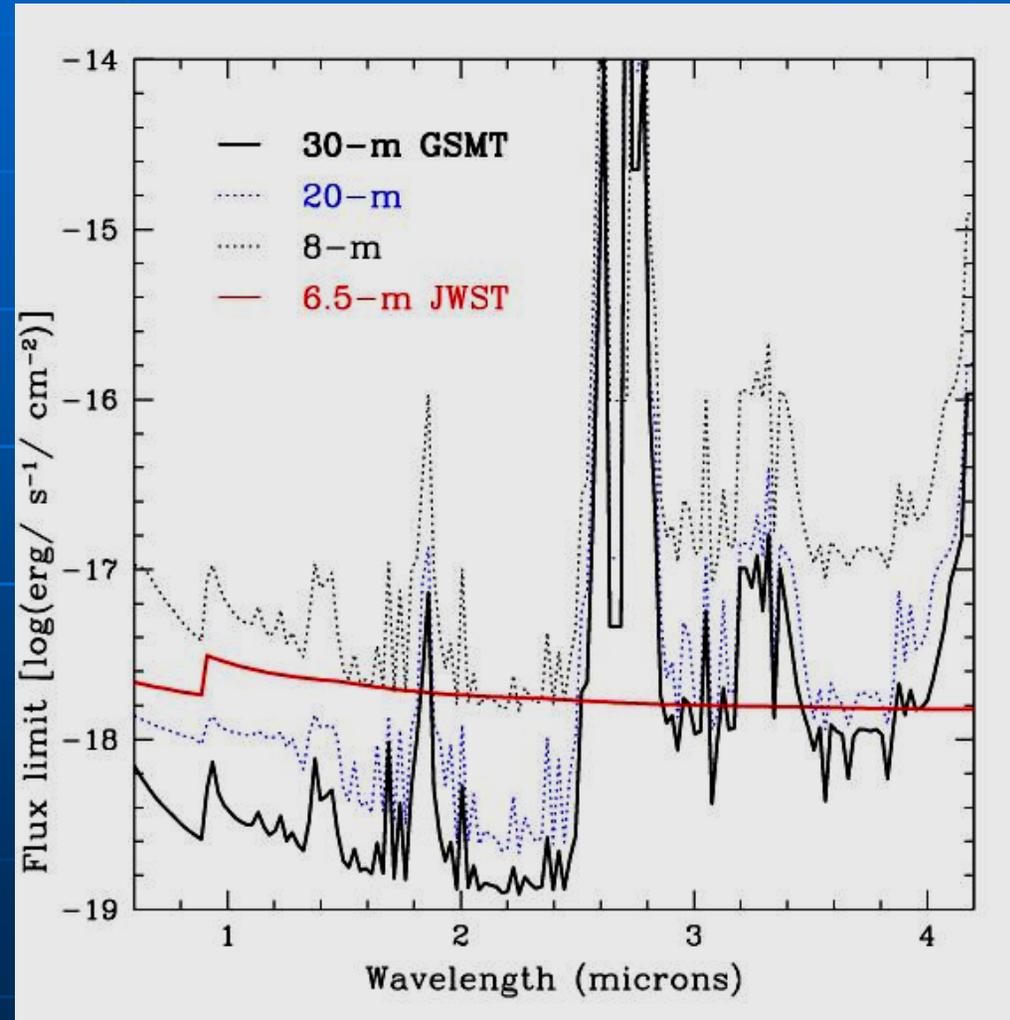
20-hour exposure

8-meter telescopes only
detect the center!

Detecting the first objects in the universe

- At $z=6-10$, $\text{Ly}\alpha$ is at $0.85 < \lambda < 1.4 \mu\text{m}$: regime where a 30-meter is much more sensitive than JWST

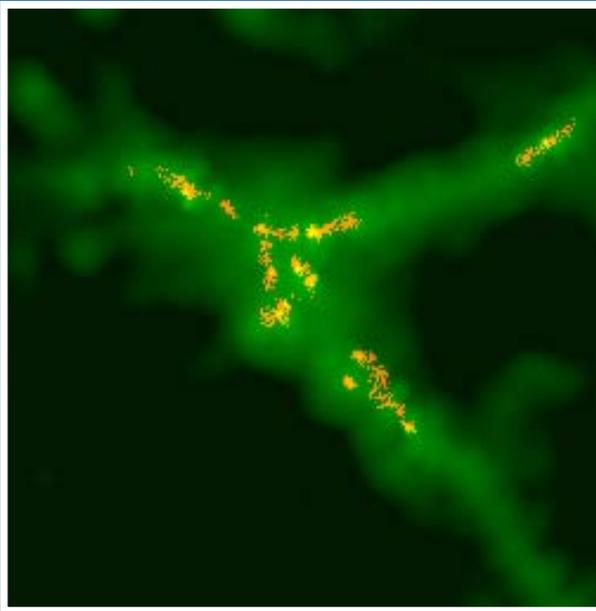
Sensitivity to unresolved emission lines, $R=3000$, $t=10,000$ seconds



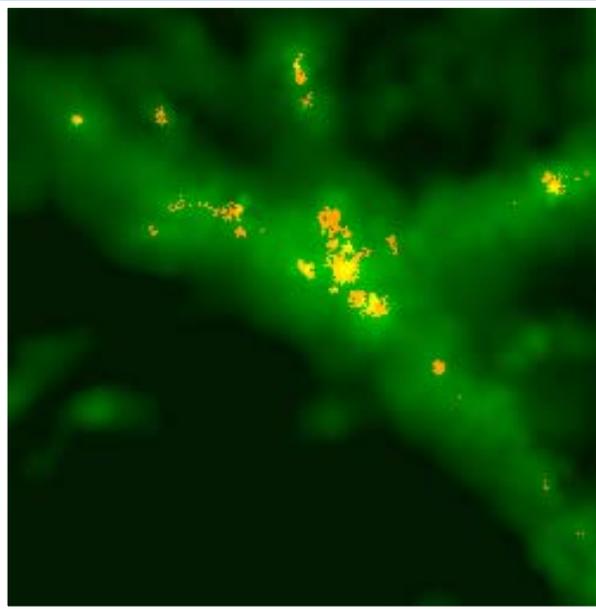
Clues from hydrodynamic simulations

- **Hydrodynamic simulations of Davé, Katz, & Weinberg**
 - **Ly α cooling radiation (green)**
 - **Light in Ly α from forming stars (red, yellow)**

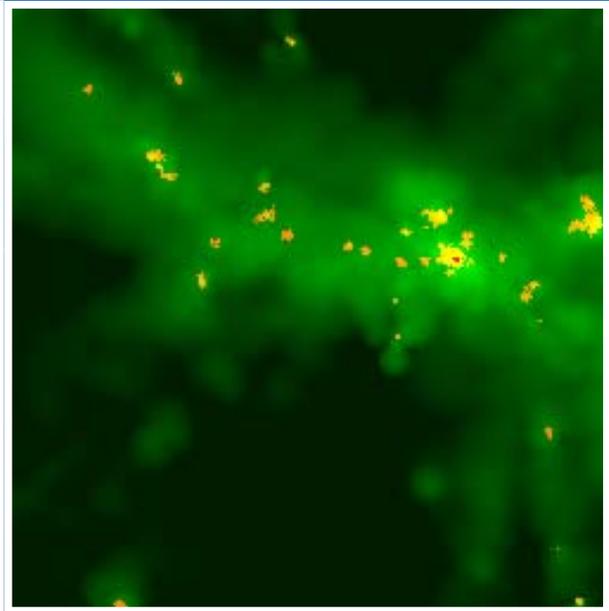
z=10



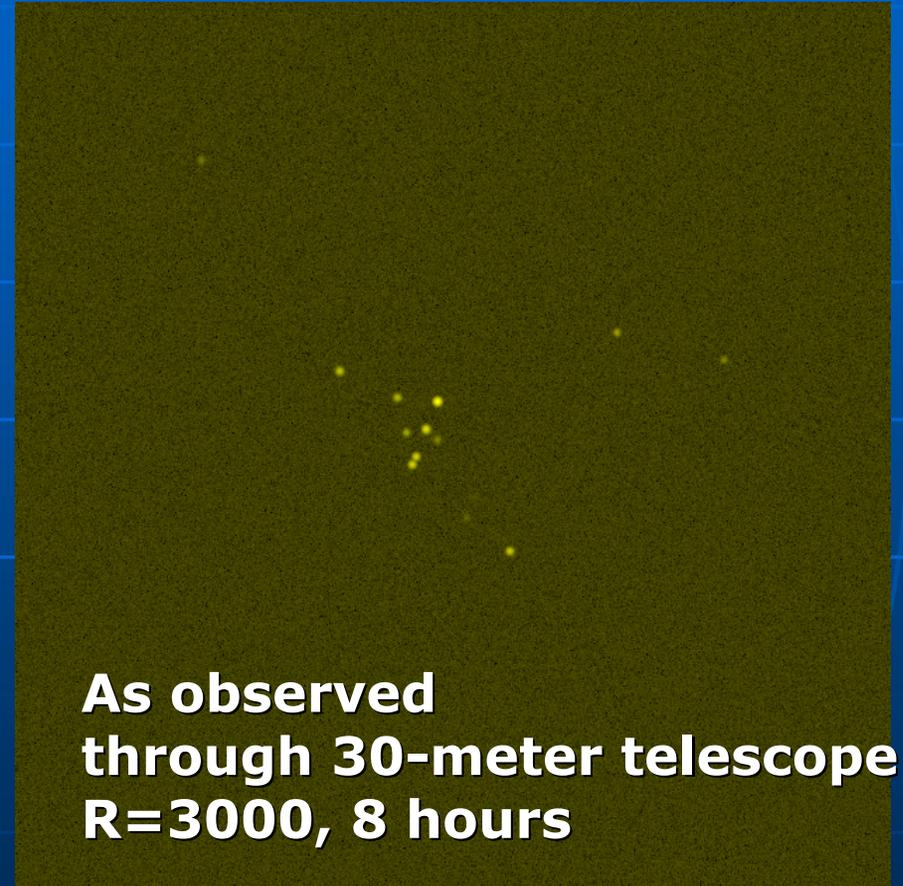
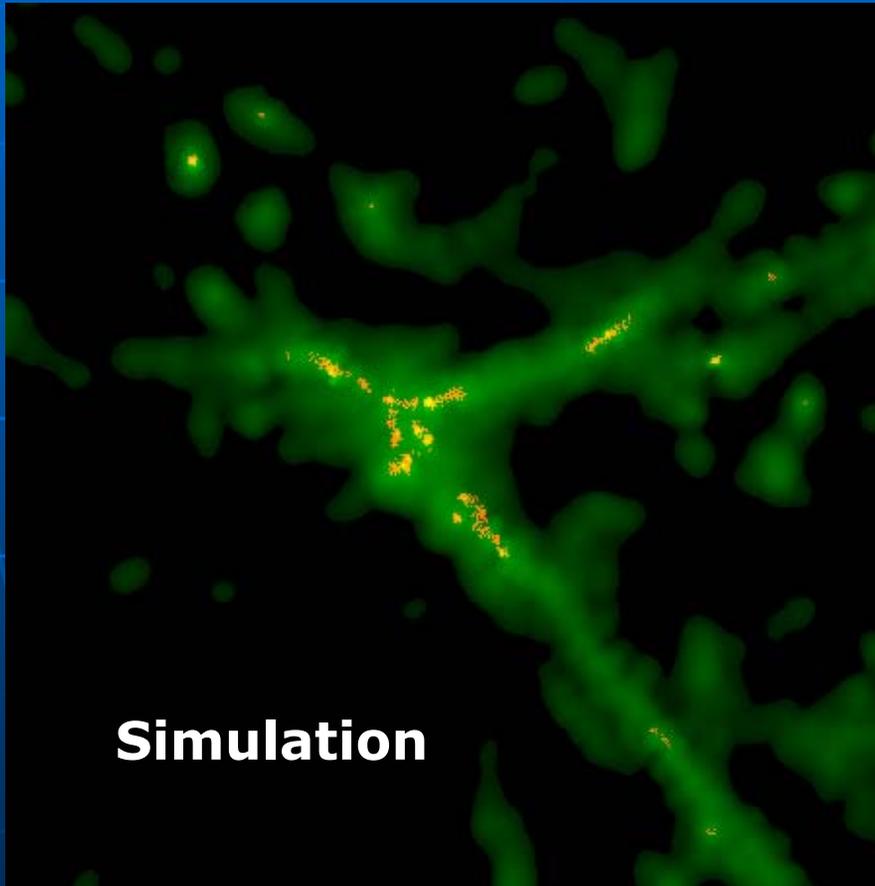
z=8



z=6

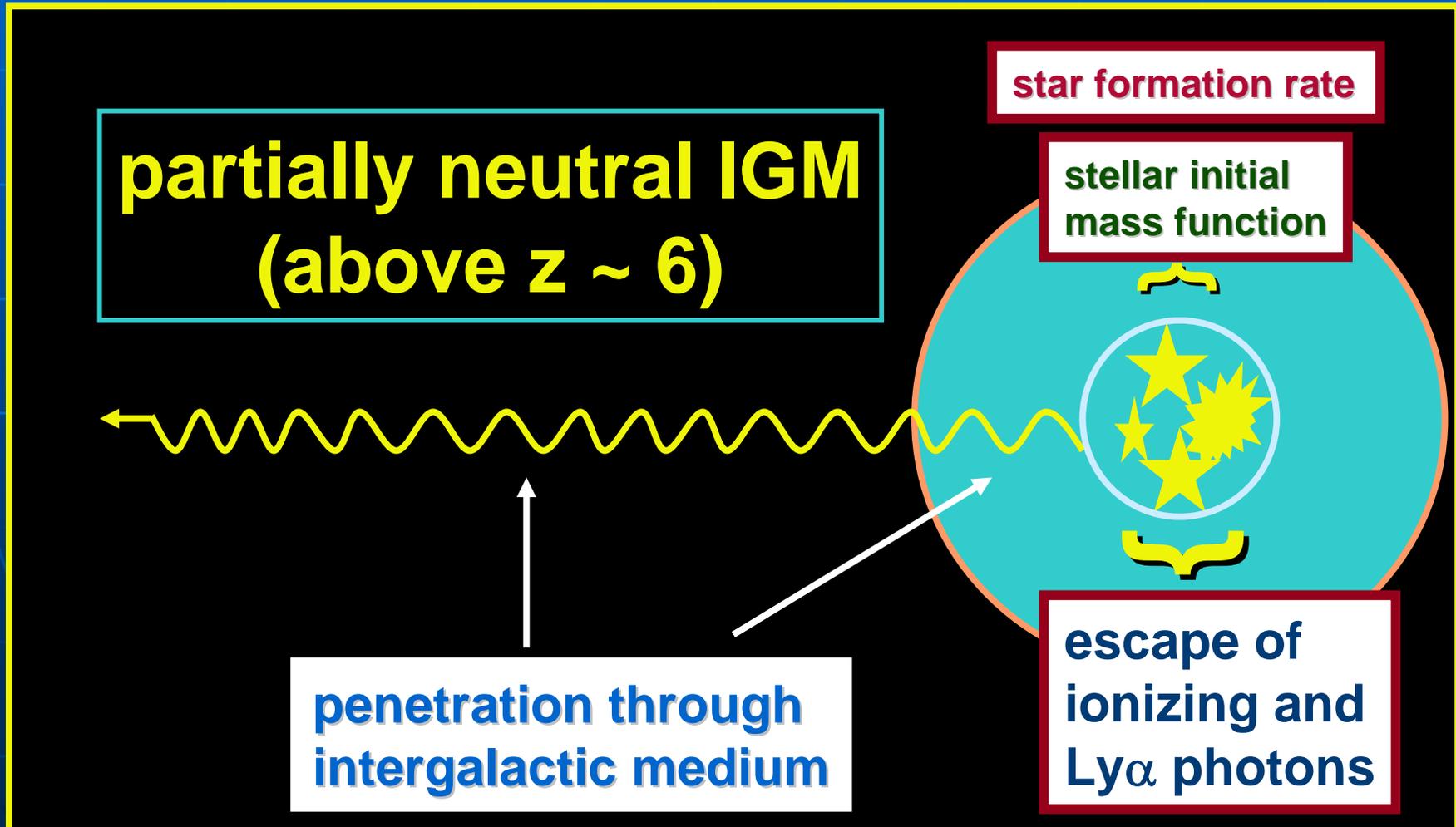


$\text{Ly}\alpha$ from Stars forming at $z=10$

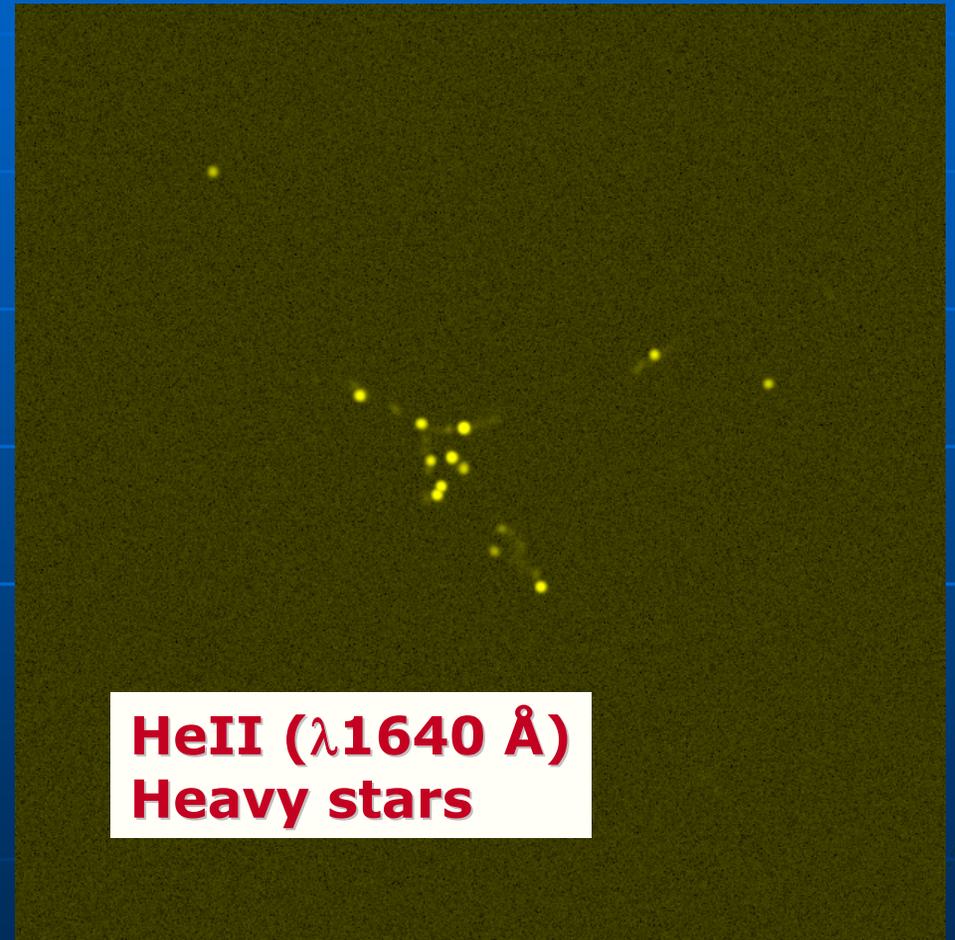
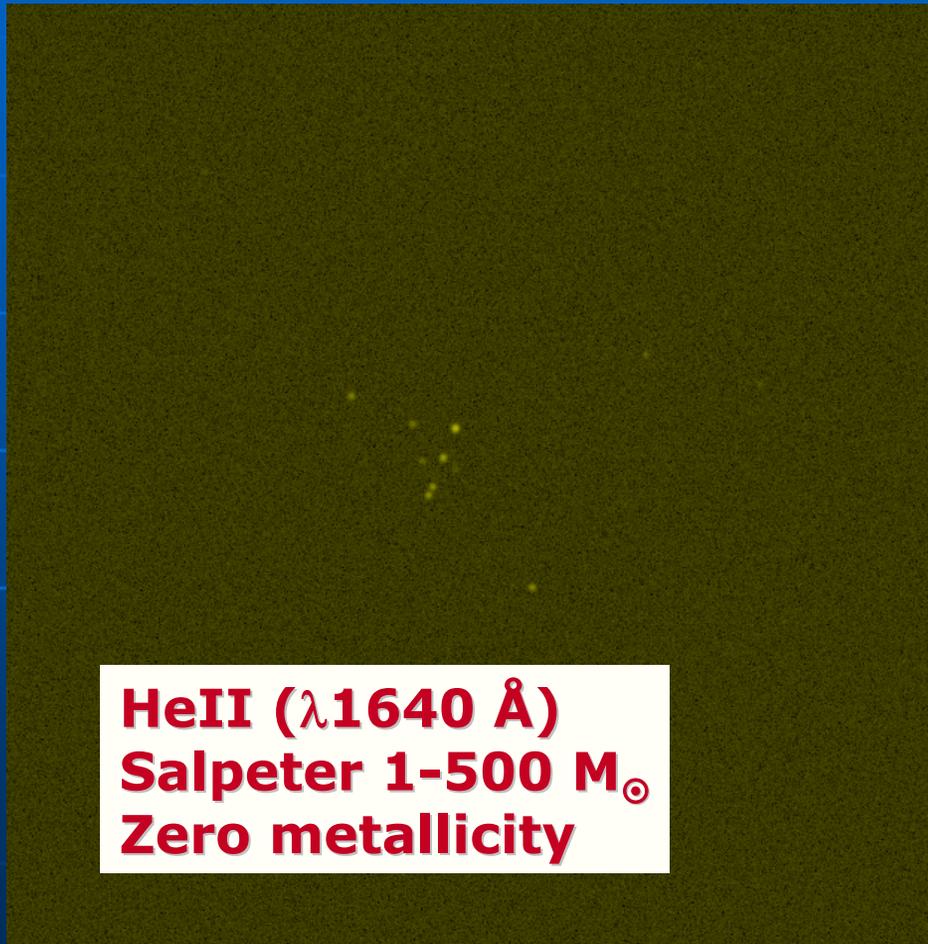


(Many thanks to R. Davé, J.-D. Smith)

Physical elements of star formation beyond reionization



Weighing $z=10$ stars



Simulation through 30m telescope, 8 hours, $R=3000$

Summary of major shifts

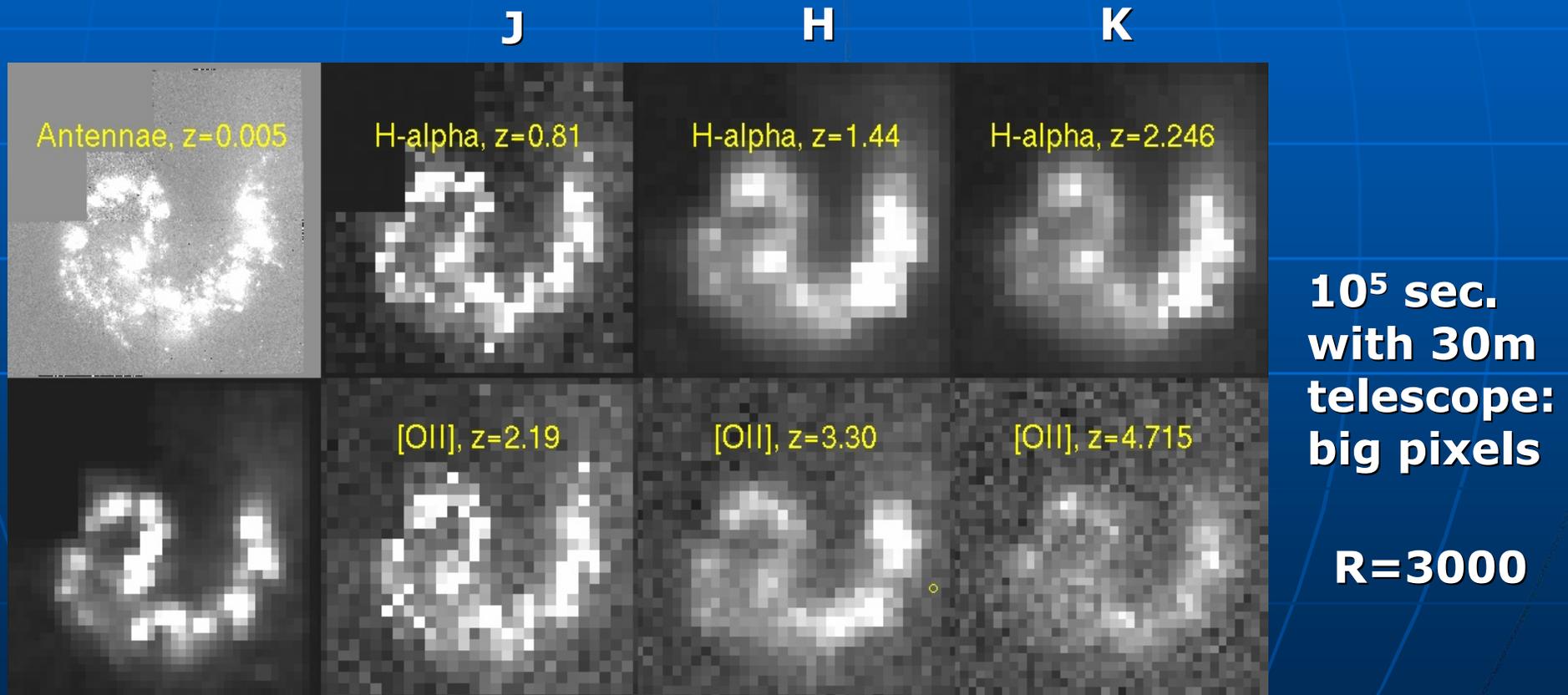
- **Probing the IGM with high spatial frequency**
- **Building galaxies**
 - Rotation curves of galaxies at $z=1-1.5$ that are as good as local samples now
 - Kinematics of Lyman break galaxies
 - Understanding sub- L^* galaxies at $z=2-5$
- **Exploring the extremely high-redshift universe**
 - $z=6-10$ objects may be discovered with 8-m-class telescopes or JWST, but no detailed properties available
 - IMF
 - IGM from the $\text{Ly}\alpha$ line profile beyond reionization

What is beyond a 30-meter telescope?

- **Older or lower-surface-brightness stars and star formation at $z > 2$; dwarf galaxies at $z > 2$**
- **Faint emission lines and absorption lines at $z > 5-6$; lines in the mid-IR**
 - More detailed metal abundances
 - Rest-frame optical lines in “first-light” objects

The potential to detect lines from star forming regions

- **The Antennae: a luminous, lumpy local starburst**



(image of Antennae courtesy of B. Whitmore)

Scalings: Magnitude Limits

SENSITIVITIES

| Sensitivity (Fixed S/N, fixed exposure time, different source) | | | Sensitivity over 8-meter (Fixed S/N, fixed exposure time, fainter source) | |
|---|-----------------|-----------------|--|--|
| | Object Noise | Sky Noise | Object Noise | Sky Noise |
| Light Bucket (fixed seeing) | $F \sim D^{-2}$ | $F \sim D^{-1}$ | 20m: 2 magnitudes 30m: 2.9 magnitudes | 20m: 1 magnitude 30m: 1.44 magnitudes |
| Diffraction Limited | $F \sim D^{-2}$ | $F \sim D^{-2}$ | 20m: 2 magnitudes 30m: 2.9 magnitudes | 20m: 2 magnitudes 30m: 2.9 magnitudes |

Scalings: Exposure Times

| EXPOSURE TIMES | | | | |
|--|-----------------|-----------------|---|--|
| Exposure time scalings (Fixed S/N, fixed source flux) | | | Time savings over 8-meter (Fixed S/N, fixed source flux, shorter exposure) | |
| | Object Noise | Sky Noise | Object Noise | Sky Noise |
| Light Bucket (fixed seeing) | $t \sim D^{-2}$ | $t \sim D^{-2}$ | 20m: factor of 6.25 30m: factor of 14.1 | 20m: factor of 6.25 30m: factor of 14.1 |
| Diffraction Limited | $t \sim D^{-2}$ | $t \sim D^{-4}$ | 20m: factor of 6.25 30m: factor of 14.1 | 20m: factor of 39.1 30m: factor of 198 |

Not just a matter of patience! Many studies require large samples of objects.