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| | Name |



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| | | 4.4 | Updated summary of calibrations to reflect previous changes |
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| 113.0 | 30/03/2024 | 4.1.4 | Updated NIX sky flat procedure |
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1. Introduction

ERIS, the Enhanced Resolution Imager and Spectrograph, is an IR instrument, observing in the wavelength range 1-5 μ m, installed at the Cassegrain focus of UT4/VLT, equipped with the Adaptive Optics Facility (AOF). ERIS uses and depends on the AOF infrastructure to perform the AO correction. The AO corrections are provided by the AOF Deformable Secondary Mirror (DSM) and with the aid of the artificial Laser Guide Stars (LGSs) that are generated by the 4LGSF system. The WFSs inside of ERIS form the feedback loop with the AOF.

ERIS consists of three main instrumental modules:

- the AO module provides NGS and LGS wavefront sensing and real-time computing capabilities and interfaces to the AOF.
- two scientific instruments, the imager NIX and the spectrograph SPIFFIER, only one
 of which at a time can fed by the AO module through a dichroic beamsplitter.
- NIX provides diffraction limited imaging, sparse aperture masking (SAM) and pupil
 plane coronagraphy capabilities from 1-5 µm (i.e. J-Mp bands), either in "standard"
 observing mode or with "pupil tracking" and "burst" (or "cube") readout mode.
- SPIFFIER is an upgraded version of SPIFFI, the 1-2.5 µm integral field unit used onboard SINFONI, modified to be integrated into ERIS. Its observing modes are identical to those of SINFONI, additionally including high resolution grating configuration.

1.1 Scope

This document contains the overall ERIS Calibration Plan, which includes all subsystems: ERIS-AO, ERIS-NIX, and ERIS-SPIFFIER. For each of the calibration procedures documented information is provided that includes an explanation of the purpose of the procedure, the expected frequency and duration, and the output products of the procedure.

1.2 Definitions, Acronyms and Abbreviations

This document employs several abbreviations and acronyms to refer concisely to an item, after it has been introduced. The following list is aimed to help the reader in recalling the extended meaning of each short expression:

| AO | Adaptive Optics |
|------|---|
| AT | Acquisition Template |
| CT | Calibration Template |
| ESO | European Southern Observatory |
| ERIS | Enhanced Resolution Imager and Spectrometer |
| IFU | Integral Field Unit |
| MPE | Max-Planck-Institut für extraterrestrische Physik |
| NA | Not Applicable |
| NIX | Near Infrared Camera |
| OB | Observation Block |
| OS | Observation Software |
| OT | Observation Template |
| P2PP | Phase II Proposal Preparation |
| PDR | Preliminary Design Review |



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| QC | Quality Control |
|----------|---|
| SNR | Signal-to-noise ratio |
| SPIFFIER | Spectrometer for Infrared Faint Field Imaging Enhanced Resolution |
| SO | Science Operations |
| TBC | To Be Confirmed |
| TBD | To Be Defined |
| UK ATC | United Kingdom Astronomy Technology Centre |
| VLT | Very Large Telescope |

2. Related Documents

2.1 Applicable Documents

The following documents, of the exact version shown, form part of this document to the extent specified herein. In the event of conflict between the documents referenced herein and the content of this document, the content of this document shall be considered as superseding.

AD1 ERIS Common definitions and acronyms;

VLT-LIS-ESO-14400-5937

AD2 ERIS Applicable and Reference Document List;

VLT-LIS-ESO-14400-5944

2.2 Reference Documents

The following documents, of the exact version shown herein, are listed as background references only. They are not to be construed as a binding complement to the present document.

RD1 ERIS Instrument Software Functional Specification;

VLT-SPE-ERI-14401-1702

RD2 ERIS Sub-System Design & Performance Report - Calibration Unit;

VLT-TRE-ERI-14404-5001

RD3 Data Reduction Library Specifications;

VLT-SPE-ERI-14400-4801



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3. Calibration Plan

3.1 Classes of calibration procedures

Two classes of calibrations are defined: *science calibrations* (SCI), and *instrument monitoring* (MON). The classification is done according to the following guidelines:

- Science calibrations are taken within a predefined time interval of the science observations and cover the instrument setup relevant for the corresponding science observation. All such calibrations should be available on the day following the science observation in order to allow data reduction to begin.
- Instrument monitoring calibrations are carried out routinely at a lower rate (typically weekly, though for some calibrations, daily) and are basically concerned with individual instrumental parts (e.g. detectors) whose performance and "health" is monitored over long periods of time. They are useful for instrument monitoring and to initiate preventive maintenance. These lead to the creation of numerous Quality Control (QC) parameters to monitor the instrument's health. These are not detailed here at this stage of the calibration plan's development, but will be elaborated for FDR, after the complete list of QC parameters has been determined.
- Science calibrations are taken at either: 1) night and cover a parameter range close or restricted to the one used in actual science observations or 2) carried out in daytime and cover a larger or even complete range of the offered instrument setups and parameters.

3.2 Glossary of Terms used in calibration procedures

Acquisition: Accurate positioning of the telescope and instrument to position the targets for the observations. Preset the telescope to the target coordinates, setup the instrument (NIX or SPIFFIER), perform the AO sequence acquisition, and then position the target in the field for observations.

Calibration: Procedures to remove the instrumental signature from the scientific data.

Dark frame: Integration of specified duration with the shutter closed. The registered number of electrons per pixel includes the bias, dark current, and read noise from the detector, and the thermal background of the cryostat.

Daytime calibrations: Usually, calibrations are done during daytime following the night of observations. This implies a typical time delay of a few hours between science observations and daytime calibrations.

Flatfield: Exposure of a calibration light source with featureless spatial and spectral energy distribution, or a twilight flat sky exposure. The registered signal provides information about the response of the detector as a function of position, allowing a determination of the variation in sensitivity from pixel to pixel, the vignetting function, the presence of bad pixels on the detector, linearity of pixel response, etc.

Guide Star (GS): A point source used for accurate tracking (and active control of the telescope mirrors).

Image Slicer: is located in a focal plane of SPIFFIER and dissects the 2D image into strips, using a 3D image slicer to have higher efficiency, using a tip-angle. The strips are



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rearranged to form a pseudo long-slit while preserving for each slitlet the pupil position and size.

Nighttime calibrations: Upon request, calibrations taken during the night of observations can be performed for high precision observations. These calibrations include telluric and standard star observations. Their execution time is charged to the time allocation of the science program.

Observation Block: A logical unit of exposures needed to obtain a coherent set of data. An OB is made up of templates, and it encompasses all relevant information for a successful data acquisition on a target or set of targets. It consists of target information, a set of templates, parameter files for the templates, conditions, requirements, and comments concerning the specified observations. It represents the entity the short-term scheduler deals with. Constructing Observations Blocks is part of the Phase II Proposal Preparation process.

Quality Control: This includes a set of parameters (Quality Control level 1, or QC1 parameters) produced by an instrument pipeline for the purpose of trends analysis and instrument monitoring. The QC1 parameters are defined in the instrument QC dictionary, which will be defined by PAE.

Template: A set of instructions for the execution of a standard operation on the instrument and detector setups. The templates represent specially devised sequences for frequently used instrument operations and calibrations.

Template Signature File: A description of a template and its parameters. It contains information about the type and allowed ranges of the parameters. Some of the parameters have to be set by the observer.

Wavelength Calibration: Spectrum obtained from an emission line source. The wavelengths of the emission lines are accurately known and are used to transform pixel space along the spectral dimension into wavelength space.

3.3 Calibration procedure description

For each defined calibration, we give the following information:

Procedure ID: ERIS-XXX-##, where XXX identifies the calibration class (SCI or MON), and ## is a numerical index (for traceability and cross-referencing purposes)

Responsible group to carry out the calibration (science, engineer, observer, ...)

Phase: when the calibration has to be carried out (day or night time)

Frequency: how often the calibration task has to be carried out.

Purpose: reason for performing the calibration

Expected accuracy: accuracy required to be able to monitor the corresponding requirement during the project's life. Note that this is not relevant for all procedures, and also exact numbers have not been included here at this stage – currently the requirement documents should be the reference for this type of information.

Procedure: the description of the operations when the calibration is carried out. Reference to a pre-defined procedure is OK.



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Set-up: actual setup of instrument functions that INS has to apply. In many cases these will be the same as the templates. Any additional settings are noted here though.

User defined parameters: list of the parameters that should be defined by the user when preparing the OB.

Calibration Hardware Devices: list of the calibration devices to be used for the calibrations (e.g. lamps). Detailed requirements for each device are described in RD2.

INS template: the INS template for the described calibration in RD1.

DRL Recipe (pipeline): where appropriate the associated pipeline routine required to process the data, and produce the calibration frames used in the analysis is given. More information about pipeline routines can be found in RD3.

Outputs: the pipeline data products, the Quality Control (QC) parameters and/or the keywords entered into the VLT engineering data stream produced by the calibration task.

Duration: an estimate of the time required to execute the task.

Prerequisites: possible dependencies on instrumental or sky conditions and/or on other calibration tasks.

Remarks: additional remarks, names of other documents when specific complementary information is required for instance if some parameter is very severe (accuracy, frequency...) and is justified in an analysis report.



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4. Calibration Plan - Science Calibrations

4.1 ERIS-NIX Science Calibrations

4.1.1 Dark frames

| Procedure ID | ERIS_IMG_SCI_001 |
|---------------------------------|---|
| Responsible | Science Operations |
| Phase | Day |
| Frequency | 1/1 day, for matching DIT/NDIT and readout mode used while observing. |
| Purpose | Create master dark frames for science exposures |
| Accuracy | |
| Procedure | Take five dark images in a requested configuration with NXIS in dark position |
| Set-up | As defined by ERIS_nix_cal_Darks |
| Calibration Hardware devices | - |
| Template | ERIS_nix_cal_Darks |
| | Provides: |
| | DARK (DET.SEQ1.DIT, DET.NDIT, DET.READ.CURNAME) |
| DRL Recipe | eris_nix_dark |
| Outputs | MASTER_DARK_IMG (w/ matching DET.SEQ1.DIT, DET.NDIT, DET.READ.CURNAME) QC.READ.NOISE |
| | QC.READ.NOISE.VAR |
| | QC.DARK.MED |
| | QC.DARK.MEAN |
| | QC.DARK.RMS |
| | QC.NUMBER.HOT.PIXEL |
| Duration | Dependent on the number and duration of exposure times used for the science observations. |
| Pre-requisites | GAIN_INFO (matching DET.READ.CURNAME) |
| Remarks | |



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4.1.2 Lamp Flats

| Procedure ID | ERIS_IMG_SCI_006 | | |
|---------------------------------|--|--|--|
| Responsible | Science Operations | | |
| Phase | Day | | |
| Frequency | 1/1 day for each combination of NXCW, NXPW, NXFW, and DET.READ.CURNAME used in science observations. | | |
| Purpose | Provide flat field exposures for the correction of pixel-to-pixel sensitivity of each detector in each instrument configuration. | | |
| Accuracy | With an aim to reach at least 100 SNR per exposure, 300 SNR in the final products (count level 4000-5000 ADU in slow mode with gain=5.2 e-/ADU) | | |
| Procedure | 5 exposures with the QTH lamp on and 5 exposures with the lamp off at the requested instrument configuration, the NXIS shutter remains open to measure the thermal emission from the instrument. | | |
| Set-up | As defined by ERIS_nixIMG_cal_LampFlats | | |
| Calibration Hardware devices | CU, QTH lamp | | |
| Template | ERIS_nixIMG_cal_LampFlats | | |
| | Provides: | | |
| | FLAT_LAMP_ON | | |
| | FLAT_LAMP_OFF | | |
| DRL Recipe | eris_nix_lamp_flat | | |
| Outputs | MASTER_FLAT_LAMP_LOFREQ (w/ matching DET.READ.CURNAME, NXCW, NXPW, NXFW) | | |
| | QC.FLAT.LAMP.MED | | |
| | QC.FLAT.LAMP.MEAN | | |
| | QC.FLAT.LAMP.RMS | | |
| | QC.NUMBER.COLD.PIXELS | | |
| | MASTER_FLAT_LAMP_HIFREQ (w/ matching DET.READ.CURNAME, NXCW, NXPW, NXFW) | | |
| | QC.FLAT.LAMP.MED | | |
| | QC.FLAT.LAMP.MEAN | | |
| | QC.FLAT.LAMP.RMS | | |
| | QC.NUMBER.COLD.PIXELS | | |
| | MASTER_BPM_LAMP (w/ matching DET.READ.CURNAME,NXCW, NXPW, NXFW) | | |
| Duration | Dependent on the number of different science observation settings. | | |



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| Pre-requisites | MASTER_DARK_IMG (w/ matching DET.SEQ1.DIT, DET.READ.CURNAME) |
|----------------|--|
| | GAIN_INFO (DET.READ.CURNAME) |
| | COEFFS_CUBE (DET.READ.CURNAME) |
| | BP_MAP_NL (DET.READ.CURNAME) |
| Remarks | The ERIS calibration unit allows flat fielding only up to 2.5µm. L and M band wavelengths therefore require sky flats. |
| | The resulting BPM is different enough between FAST_UNCORR and SLOW_GR_UTR. It is better to match the readout mode of the observations. |
| | In APP mode, the Consortium recommends matching (NXCW, NXFW) nominal imaging flats, i.e. APP not in the beam. |



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4.1.3 Twilight Flats

| Procedure ID | ERIS_IMG_SCI_011 |
|---------------------------------|---|
| Responsible | Science Operations, User |
| Phase | Twilight |
| Frequency | Within two weeks of at selected configurations (NXPW=JHK-pupil) used in science observations: |
| | NXCW=13mas-JHK, NXFW=J,H,Ks |
| | NXCW=27mas-JHK, NXFW-J,H,Ks |
| | Twilight flats with the narrow-band filters will not be taken. |
| Purpose | Full flat field in broad band filters (telescope and instrument) |
| | Accuracy assessment of low frequency flat fields with CU |
| Accuracy | The aim is to reach flux contrast about a factor of ~2 around 1/3th of the full well. |
| Procedure | Just before sunset run the ERIS_nixIMG_cal_TwFlat template with the desired NXCW and NXFW setting. Start the sequence when the count rates are ~1,000 ADU/s (500 ADU/s for 13mas/Ks). |
| Set-up | As defined by ERIS_nixIMG_cal_TwFlats |
| Calibration Hardware devices | Telescope |
| Template | ERIS_nixIMG_cal_TwFlats |
| | Provides: FLAT_TWILIGHT |
| DRL Recipe | eris_nix_flat_twilight |
| Outputs | MASTER_FLAT_TWILIGHT_LOFREQ (w/ matching NXFW,NXCW,NXPW) |
| | QC.FLAT.TWILIGHT.MED |
| | QC.FLAT.TWILIGHT.MEAN |
| | QC.FLAT.TWILIGHT.RMS |
| | QC.NUMBER.COLD.PIXELS |
| Duration | 15 min per setup |
| Pre-requisites | MASTER_DARK_IMG (w/ matching DET.SEQ1.DIT, READ.CURNAME) |
| | MASTER_BPM_LAMP (w/ matching NXCW, NXPW, NXFW) |
| | GAIN_INFO (w/ matching DET.READ.CURNAME) |
| | C OEFFS_CUBE (w/ matching DET.READ.CURNAME) |
| | BP_MAP_NL (w/ matching DET.READ.CURNAME) |
| | MASTER_BPM_LAMP (w/ matching NXCW, NXPW, NXFW) |



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4.1.4 Sky Flats

| Procedure ID | ERIS_IMG_SCI_016 |
|---------------------------------|--|
| Responsible | Science Operations, User |
| Phase | Late twilight, night time |
| Frequency | Within two weeks of either NIX imaging science observations using the Short-Lp, Lp, and Mp filters and the 13mas-LM camera, or NIX long-slit spectroscopy science observations using the L-Broad filter. NXPW fixed at LM-pupil. |
| | Sky flats with the narrow-band filters will not be taken. The consortium recommends associating Lp flats for >2.5um narrow-band filers. |
| Purpose | Provide flat field exposures for the correction of pixel-to-pixel sensitivity of each detector in each instrument configuration of L and M band. |
| Accuracy | About 100 SNR in the final products. This requires about 1e7 e- in total assuming 5% difference in two airmass |
| Procedure | Autojitter (NOFF>=5) at least two airmasses (about 1, 2) optionally another one at a lower airmass (~2.5). DIT is limited by the sky background (DIT=0.2/0.05 in Lp/Mp as a guide). Adjust NDIT to reach the desired SNR. |
| Set-up | As defined by ERIS_nixIMG_cal_SkyFlats |
| Calibration Hardware devices | Telescope |
| Template | ERIS_nixIMG_cal_SkyFlats |
| | Provides: |
| | FLAT_SKY |
| DRL Recipe | eris_nix_flat_sky |
| Outputs | MASTER_FLAT_SKY_LOFREQ (w/ matching NXCW, NXFW) |
| | QC.FLAT.LAMP.MED |
| | QC.FLAT.LAMP.MEAN |
| | QC.FLAT.LAMP.RMS |
| | QC.NUMBER.COLD.PIXELS |
| | MASTER_FLAT_SKY_HIFREQ (w/ matching NXCW, NXFW) |
| | QC.FLAT.LAMP.MED |
| | QC.FLAT.LAMP.MEAN |
| | QC.FLAT.LAMP.RMS |
| | QC.NUMBER.COLD.PIXELS |
| | MASTER_BPM_SKY (w/ matching NXCW, NXFW) |
| Duration | Dependent on the number of different science observation settings |



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| | during the night. |
|----------------|---|
| Pre-requisites | MASTER_DARK_IMG (w/ matching DET.SEQ1.DIT, READ.CURNAME) |
| | GAIN_INFO (w/ matching DET.READ.CURNAME) |
| | COEFFS_CUBE (w/ matching DET.READ.CURNAME) |
| | BP_MAP_NL (w/ matching DET.READ.CURNAME) |
| Remarks | In APP mode, the Consortium recommends matching (NXCW, NXFW) nominal imaging flats, i.e. APP not in the beam. |



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4.1.5 Standard Star Observation

| Procedure ID | ERIS_IMG_SCI_026 |
|---------------------------------|---|
| Responsible | Science Operations, User |
| Phase | Night |
| Frequency | Science operations: |
| | One standard star at the start of operations with NIX (J/H/Ks 13mas). Monitoring observations every ~three hours while NIX is used when conditions are either clear (CLR) or photometric (PHO). |
| | If a science OB requests photometric conditions (PHO), standard star observations before/after the science OB (NXCW, NXFW, NXPW, READ.CURNAME)* |
| | * Only applies to broad band filters (J, H, Ks, Short-Lp, Lp, Mp) and observations with the standard NXPW settings (JHK-pupil, LM-pupil) |
| | User: |
| | For other situations, it is the responsibility of user to request a standard observation applicable to their programme. |
| Purpose | Photometric calibration |
| Accuracy | |
| Procedure | Take observations of a standard star, typically 5 exposures on source and 3 exposures off-source for background subtraction, depending on the star's brightness; same instrumental configuration as for science target (if applicable); |
| Set-up | As defined for ERIS_nixIMG_cal_StandardStar |
| Calibration Hardware devices | Telescope |
| Template | ERIS_nixIMG_cal_StandardStar |
| DRL Recipe | eris_nix_img_cal_and_stack |
| Outputs | IMG_STD_COMBINED |
| | QC.BACKGD.MEAN |
| | QC.BACKGD.SIGMA |
| | QC.FWHM |
| | QC.ELLIPTICITY |
| | QC.STREHL |
| | QC.LIMITING_MAG |
| | QC.SKYBRIGHT |
| | QC.MAGZPT |
| | QC.MAGZERR |



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| | OC MACNIZDT |
|----------------|---|
| | QC.MAGNZPT |
| | QC.MAGZPT.ELECTRON |
| | QC.MAGZPT.ELECTRON.ERR |
| | QC.STD.FWHM |
| | QC.STD.ELLIPTICITY |
| | QC.STD.STREHL |
| | QC.STD.AIRMASS |
| | QC.AMBI.SEEING |
| Duration | 5-10 min (+acquisition) |
| Pre-requisites | MASTER_DARK_IMG (w/ matching DET.SEQ1.DIT, DET.READ.CURNAME) |
| | GAIN_INFO (DET.READ.CURNAME) |
| | COEFFS_CUBE (DET.READ.CURNAME) |
| | BP_MAP_NL (DET.READ.CURNAME) |
| | If NXCW=13mas-LM: |
| | MASTER_FLAT_SKY_LOFREQ (w/ matching NXCW, NXPW, NXFW) |
| | MASTER_FLAT_SKY_HIFREQ (w/ matching NXCW, NXPW, NXFW) |
| | MASTER_BPM_SKY (w/ matching NXCW, NXPW, NXFW) |
| | If NXCW=13mas-JHK, 27mas-JHK: |
| | MASTER_FLAT_LAMP_LOFREQ (w/ matching NXCW, NXPW, NXFW) |
| | MASTER_FLAT_LAMP_HIFREQ (w/ matching NXCW, NXPW, NXFW) |
| | MASTER_BPM_SKY (w/ matching NXCW, NXPW, NXFW) |
| Remarks | Replace MASTER_FLAT_LAMP_LOFREQ with MASTER_FLAT_TWILIGHT_LOFREQ if there is matching configuration within 2 weeks. |
| | We don't observe standards in HCI modes. |
| | 1 |



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4.1.6 Standard Star Observation (LSS)

| Procedure ID | ERIS_IMG_SCI_031 |
|---------------------------------|---|
| Responsible | User |
| Phase | Night |
| Frequency | On user request only |
| Purpose | Observe a calibration standard in long slit spectroscopy mode |
| Accuracy | |
| Procedure | Take observations of a standard star, typically two exposures along the long slit |
| Set-up | As defined for ERIS_nixLSS_cal_StandardStar |
| Calibration Hardware devices | Telescope |
| Template | ERIS_nixLSS_cal_StandardStar |
| DRL Recipe | eris_nix_spec_cal_and_stack |
| Outputs | A multi-extension FITS file of type SPEC_STD_COMBINED. |
| | QC1 parameters: |
| | QC.FWHM |
| | QC.STREHL |
| | QC.STD.AIRMASS |
| | QC.AMBI.SEEING |
| Duration | 5-10 min (+acquisition) |
| Pre-requisites | GAIN_LINEARITY |
| | MASTER_DARK |
| | MASTER_FLAT_LAMP |
| | MASTER_FLAT_TWILIGHT |
| Remarks | The user has the responsibility to select an appropriate telluric standard for their science observations (if needed). For service mode, suitable standards can be selected using a Python tool here: |
| | https://www.eso.org/sci/facilities/paranal/instruments/eris/tools.html |
| | For visitor mode standard stars can be selected using the following web interface, taking care when designing your OB to not exceed the saturation limit for the detector given in the User Manual: |
| | https://www.eso.org/sci/observing/tools/standards/catsearch.html |



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4.2 ERIS-SPIFFIER Science Calibrations

4.2.1 Dark frames

| Procedure ID | EDIC IEC COL 001 |
|---------------------------------|--|
| | ERIS_IFS_SCI_001 |
| Responsible | Science Operations |
| Phase | Day |
| Frequency | 1/1 day, for matching DIT used while observing |
| Purpose | Create master dark frames for science exposures |
| Accuracy | |
| Procedure | Take five dark exposures in a requested configuration with the instrument shutter closed (SPFW in closed position) |
| Set-up | As defined by ERIS_ifs_cal_Darks |
| Calibration Hardware devices | - |
| Template | ERIS_ifs_cal_Darks |
| DRL Recipe | eris_ifu_dark |
| Outputs | MASTER_DARK_IFU (with matching DET.SEQ1.DIT) |
| | BPM_DARK (associated bad pixel mask) |
| | QC.DARK.NBADPIX |
| | QC.DARKMED.AVE |
| | QC.DARKMED.STDEV |
| | QC.RON |
| | QC.RONRMS |
| | QC.DARKFPN |
| | QC.RON1 |
| | QC.RON2 |
| | QC.RON3 |
| | QC.RON4 |
| | QC.MASTERDARK MEAN |
| | QC.MASTERDARK STDEV |
| Duration | Dependent on the number and duration of exposure times used for the science observations. |
| Pre-requisites | - |
| Remarks | |



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4.2.2 Flat fielding

| Procedure ID | ERIS_IFS_SCI_006 |
|---------------------------------|--|
| Responsible | Science Operations |
| Phase | Day |
| Frequency | 1/1 day for each combination of SPFW, SPGW, SPXW used in science observations. |
| Purpose | Provide high SNR flat field exposures for the correction of pixel-to-pixel sensitivity of each detector in each band. |
| Accuracy | With an aim to reach at least 100 SNR per exposure, 300 SNR in the final products (i.e. 10k ADU or above per exposure) |
| Procedure | Five exposures with the QTH lamp on at the requested instrument configuration and five exposures with the QTH lamp off matching the detector configuration of bright frames. |
| Set-up | As defined by ERIS_ifs_cal_LampFlats |
| Calibration Hardware devices | CU, QTH lamp |
| Template | ERIS_ifs_cal_LampFlats |
| | Provides: |
| | FLAT_LAMP |
| DRL Recipe | eris_ifu_flat |
| Outputs | MASTER_FLAT (with matching SPFW, SPGW, SPXW) BPM_FLAT (updated bad pixel mask) |
| | QC.FLAT.SAT.NCOUNTS |
| | QC.SPECFLAT.OFFFLUX |
| | QC.SPECFLAT.NCNTSAVG |
| | QC.SPECFLAT.NCNTSSTD |
| | QC.LFLAT.FPN1 |
| | QC.LFLAT.FPN2 |
| Duration | Depends on the number of different science observations settings. |
| Pre-requisites | BPM_DARK |
| | BPM_DETLIN |
| | BPM_DIST |
| Remarks | |



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4.2.3 Atmospheric transmission and photometric calibration

| Procedure ID | ERIS_IFS_SCI_011 |
|---------------------------------|---|
| Responsible | User |
| Phase | Night |
| Frequency | On user request only. Should match SPXW. SPGW, SPFW of the observations. |
| | The observatory will observe a telluric standard with SPGW=(Jshort, Jlong, Hshort, Hlong, Kshort, Klong), SPXW=250mas, in no-AO mode at the start of operations with ERIS/IFS. However, the user must not rely on these to calibrate their science. If a telluric standard is needed for calibration, it must be requested by the user in a concatenation with their science. |
| Purpose | Correct for the atmospheric (and instrument) transmission in the observed science data. Photometric calibration is achieved by using telluric standards of known magnitudes. |
| Accuracy | |
| Procedure | Take observations of a standard star, typically 1 exposure on source and 1 exposure off-source for sky background subtraction. |
| Set-up | As defined for ERIS_ifs_cal_StandardStar |
| Calibration Hardware devices | None |
| Template | ERIS_ifs_cal_StandardStar |
| | Provides: |
| | STD, SKY_STD |
| DRL Recipe | eris_ifu_jitter |
| Outputs | OBJECT_CUBE (reconstructed sky-corrected object exposure for a given SPGW, SPXW, SPFW configuration) |
| | QC.LAMBDA.SHIFT |
| | QC.LAMBDA.SHIFT.PIXEL |
| Duration | 5-10 min |
| Pre-requisites | DISTORTION (with matching SPFW, SPGW, SPXW) |
| | WAVE_MAP (with matching SPFW, SPGW, SPXW) |
| | MASTER_DARK (with matching DET.SEQ1.DIT) |
| | MASTER_FLAT (with matching SPFW, SPGW, SPXW) |
| | BPM_DARK |
| | BPM_FLAT |
| | BPM_LINEARITY |
| | OH_SPEC |



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Remarks

The user has the responsibility to select an appropriate telluric standard for their science observations (if needed). For service mode, suitable standards can be selected using a Python tool here:

https://www.eso.org/sci/facilities/paranal/instruments/eris/tools.html

For visitor mode standard stars can be selected using the following web interface, taking care when designing your OB to not exceed the saturation limit for the detector given in the User Manual:

https://www.eso.org/sci/observing/tools/standards/catsearch.html



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4.2.4 Calibration of point spread function

| Procedure ID | ERIS_IFS_SCI_016 |
|---------------------------------|---|
| Responsible | User |
| Phase | Night |
| Frequency | On user request only. Should match SPXW. SPGW, SPFW of the observations. |
| Purpose | Determine instrument/AO point spread function |
| Accuracy | |
| Procedure | Take observations of a PSF standard, typically 1 exposure on source and 1 exposure off-source for sky background subtraction. |
| Set-up | As defined for ERIS_ifs_cal_PSF |
| Calibration Hardware devices | None |
| Template | ERIS_ifs_cal_PSF |
| | Provides: |
| | PSF_CALIBRATOR |
| | SKY_PSF_CALIBRATOR |
| DRL Recipe | eris_ifu_jitter |
| Outputs | OBJECT_CUBE (reconstructed sky-corrected object exposure for a given SPGW, SPXW, SPFW configuration) |
| | QC.LAMBDA.SHIFT |
| | QC.LAMBDA.SHIFT.PIXEL |
| Duration | 5-10 min |
| Pre-requisites | Same as 6.2.3 |
| Remarks | |



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4.2.5 Wavelength calibration

| Procedure ID | ERIS_IFS_SCI_021 |
|---------------------------------|--|
| Responsible | Science Operations |
| Phase | Day |
| Frequency | 1/1 day for each SPFW, SPGW, SPXW configuration used for the science observations. |
| Purpose | Acquire emission-line lamp spectra to determine the wavelength solution for each spatial pixel. |
| Accuracy | 1/10th of a spectral pixel |
| Procedure | Take calibration spectra of combinations of Ne, Ar, Kr and Xe pen ray lampsThe required pen ray lamps and DIT are automatically selected by the template according to the BAND (SPFW+SPGW) and SPXW setting. |
| Set-up | As defined by ERIS_ifs_cal_Arcs |
| Calibration Hardware devices | CU, Pen ray lamps (Ne, Ar, Kr and Xe) |
| Template | ERIS_ifs_cal_Arcs |
| | Provides: |
| | WAVE_LAMP |
| DRL Recipe | eris_ifu_wavecal |
| Outputs | WAVE_MAP (for a given SPGW, SPFW, SPXW configuration) |
| | QC.COEF0.AVG |
| | QC.COEF0.MED |
| | QC.COEF1.AVG |
| | QC.COEF1.MED |
| | QC.COEF2.AVG |
| | QC.COEF2.MED |
| | QC.COEF3.AVG |
| | QC.COEF3.MED |
| | QC.FWHM.AVG |
| | QC.FWHM.MED |
| | QC.POSER. AVG |
| | QC.POSERR.MED |
| | QC.POSERR.CLEAN.AVG |
| | QC.POSERR.CLEAN.MED |
| | QC.POSERR.AVG.ABS |



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| | QC.POSERR.MED.ABS |
|----------------|---|
| | QC.POSERR.CLEAN.AVG.ABS |
| | QC.POSERR.CLEAN.MED.ABS |
| Duration | Depends on the number of different science observations settings. |
| Pre-requisites | DISTORTION (with matching SPFW, SPGW, SPXW) |
| | REF_LINE_ARC |
| | WAVE_SETUP |
| | SLITLET_POS |
| | MASTER_FLAT (with matching SPFW, SPGW, SPXW) |
| | BPM_FLAT |
| Remarks | |



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4.2.6 Image distortion

| Procedure ID | ERIS_IFS_SCI_026 |
|---------------------------------|---|
| Responsible | Science Operations |
| Phase | day |
| Frequency | 1 per month for all combinations of BAND (SPFW+SPGW) and SPXW configurations. |
| Purpose | Determine distortion correction map. |
| Accuracy | 1/10th of a spatial pixel |
| Procedure | For each requested band and pixel scale: |
| | A single slit mask in upright rotation exposure and a corresponding dark exposure |
| | One or more pen-ray lamp exposure with the corresponding dark images |
| | A flat exposure with its corresponding dark image |
| | The required pen ray lamps, QHT lamp intensity and DIT are automatically selected by the template according to the BAND (SPFW+SPGW) and SPXW setting. |
| Set-up | As defined by ERIS_ifs_tec_NorthSouth |
| Calibration Hardware devices | Pen ray lamps (Ne, Ar, Kr, Xe), QTH lamp, integrating sphere, slit masks |
| Template | ERIS_ifs_tec_NorthSouth |
| | Provides: |
| | FIBRE_NS |
| | FLAT_NS |
| | WAVE_NS |
| | DARK_NS |
| DRL Recipe | eris_ifu_distortion |
| Outputs | For each combination of spectral band and pixel scale: |
| | DISTANCES (table with slitlet distances) |
| | BPM_DIST (bad pixel frame) |
| | SLITLET_POS (table with slitlet edge positions) |
| | DISTORTION (table with distortion correction parameters) |
| Duration | Depends on pixel scale and spectral band configurations. |
| Pre-requisites | |
| Remarks | |



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4.3 ERIS-AO Science Calibrations

No specific calibrations of the AO system are required to calibrate the scientific data.



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4.4 Summary of ERIS Science Calibrations

This table is per instrument setting (i.e. Band, SAM/APP configuration if relevant).

Duration estimates include overheads for on-sky calibrations.

N: number to be defined by user

o.r.: on request, corresponding OBs to be provided by user.

| Calibration | Number | Frequency | Purpose | Estimated |
|------------------------|----------|--|---|--|
| | | (1/day) | | Time |
| | | NIX | | |
| Dark frames | 5/DIT | 1/1 | Master dark frame, preliminary bad pixel map | Variable, depends on exposure times |
| Lamp flats | 5/setup | 1/1 (where applicable) | Master flat field, pixel-to-pixel sensitivity, final bad pixel mask, lamp efficiency, saturation | 5 min per setup |
| Twilight flats | 45/setup | 1/2 weeks (when needed) | Check relative quality of lamp flats and on request twilight flats for users | 10 min per setup |
| Sky flats | 21/setup | 1/2 weeks (when needed) | Alternative flats where lamp flats are not applicable (L/M-band) | 15 min per setup |
| Standard Star (IMG) | 5/setup | SciOps: Nightly during operations to assess conditions when CLR or PHO. | Atmospheric transmission and absolute flux calibration | 15 min per standard |
| | | SciOps: Before and after OBs requesting PHO conditions (except narrow- band, non- standard | | |



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| | | settings). | | |
|---------------------------|----------|--|---|--|
| | | User: On user request for narrow-band filters or non-standard NXPW settings. | | |
| Standard Star (LSS) | 2/setup | On user request only. | Atmospheric transmission and absolute flux calibration | 15 min per standard |
| | | SPIFFIER | | |
| Dark frames | 5/DIT | 1/1 | Master dark frame, preliminary bad pixel map | Variable, depends on exposure times |
| Lamp flats | 5/setup | 1/1 | Master flat field, pixel-to-pixel sensitivity, final bad pixel mask, lamp efficiency, saturation | 5 min per setup |
| PSF | 1/setup | On user request only. | Calibration PSF of system | 15 min per star |
| Distortion correction | 1/setup | 1/1 month | Slitlet positions, spatial scaling differences | 45 min per band |
| Telluric standard | 1/setup | On user request only. (Monitoring observations taken at start of operations in some modes, but see note in Sec 4.2.3) | Atmospheric transmission and absolute flux calibration | 15 min per standard |
| Wavelength Calibration | 1/ setup | 1/1 | Dispersion solution, resolving power, lamp efficiency, saturation | 5 min per setup |



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5. Calibration Plan - Instrument Monitoring

This section of the ERIS Calibration Plan describes which instrument calibration data has to be collected, and at which frequency, to allow trend analysis of the instrument health and to initiate preventive maintenance.

5.1 ERIS-NIX Instrument Monitoring

5.1.1 Detector Linearity

| Procedure ID | ERIS IMG MON 001 |
|---------------------------------|---|
| | |
| Responsible | Engineering Operations |
| Phase | Monthly |
| Frequency | 1 per month |
| Purpose | Take a series of flat fields with increasing DIT, to determine read-out noise, gain, detector linearity, bad pixel map. |
| Accuracy | |
| Procedure | Take two exposures at each DIT with in dark configuration. Take two exposures at each DIT with the lamp switched on, going up the ramp. Take two exposure at each DIT with the lamp switched on, going down the ramp. The DIT ramp consists of 25 different exposure times in a logarithmic sequence, a different ramp is used for the slow and fast readout modes: |
| | SLOW_GR_UTR: |
| | 0 2.3 2.6 3 3.5 4 4.6 5.3 6.2 7.1 8.2 9.4 10.9 12.5 14.5 16.7 19.2 22.1 25.5 29.4 34 39.1 45.1 52 60 |
| | FAST_UNCORR: |
| | 0 0.039 0.046 0.054 0.064 0.075 0.088 0.104 0.122 0.143 0.168 0.197 0.232 0.272 0.32 0.376 0.441 0.518 0.609 0.715 0.84 0.987 1.16 1.362 1.6 |
| | Where 0 is the minimum DIT (1.9s, 0.03s). |
| Set-up | As defined by ERIS_nix_tec_GainLinearity |
| User defined parameters | n/a |
| Calibration Hardware devices | CU, QTH lamp |
| Template | ERIS_nix_tec_GainLinearity |
| DRL Recipe | detmon_ir_lg (from DETMON) |
| Outputs | As described in the DETMON manual |
| Duration | 60 minutes (SLOW_GR_UTR), 25 minutes (FAST_UNCORR) |
| Pre-requisites | - |
| | |



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| The consortium recommends single filter combination for each SLOW_GR_UTR and FAST_UNCORR (NXFW=H, NXCW=13mas- |
|---|
| JHK, NXPW=JHK-pupil). |

5.1.2 Alignment Check with Calibration Unit

| Procedure ID | ERIS_IMG_MON_006 |
|---------------------------------|--|
| Responsible | Engineering Operations |
| Phase | Day |
| Frequency | Monthly or after each instrument intervention |
| Purpose | Monitor (or verify after an intervention) internal alignment of NIX to CU |
| Accuracy | TBD |
| Procedure | Take an image of fibre source illuminated pupil of CU with NIX while Crosshairs in the pupil wheel. Scroll through 3 camera positions and use Ks band. CU is not transmitting in L band. |
| Set-up | As defined for ERIS_nix_tec_CheckPupil |
| User defined parameters | NXCW, NXPW, NXFW, DIT, NDIT |
| Calibration Hardware devices | Fibre source |
| Template | ERIS_nix_tec_CheckPupil |
| DRL Recipe | |
| Outputs | - |
| Duration | Few minutes |
| Pre-requisites | |
| Remarks | The test is proposed Ks since L, M band is not provided by the calibration unit. |



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5.1.3 Mask Alignment Check on Sky

| Procedure ID | ERIS_IMG_MON_011 |
|---------------------------------|---|
| Responsible | Science Operations |
| Phase | Night |
| Frequency | Monthly or after each instrument intervention |
| Purpose | Monitor (or verify after an intervention) alignment of NIX to the telescope and assess the impact on pupil sensitive masks (SAM, APP, Lyot) if there is a suspected misalignment |
| Accuracy | APP, Lyot and SAM masks must cover the telescope spiders for modes to be operable |
| Procedure | For monitoring, record telescope pupil at 13mas-LM/Lp on-sky with NXPW at Crosshairs. If relative alignment of the crosshairs to the telescope spiders is the same, no need to proceed further. |
| | But, if not or in case of major intervention, each mask must be checked on-sky both in 13mas-JHK/13mas-LM (for FPC only the latter is usable): |
| | Rotate the rotator to a configured angle (currently: SAM=136, Lyot=135, APP=36 deg) |
| | Record an image with NXCW=Open1 configuration |
| | Record an image with the relevant pupil mask in |
| | Overlaid images will show the spider positioning behind the mask |
| Set-up | As defined for ERIS_nix_tec_CheckPupil |
| Calibration Hardware devices | - |
| Template | ERIS_nix_tec_CheckPupil |
| DRL Recipe | - |
| Outputs | - |
| Duration | Depending on the configurations |
| Pre-requisites | |
| Remarks | This needs to be done on-sky and at zenith after a ONECAL. Typical DIT for Lp is 0.05s and is 5s for Ks. A longer exposure time is required for the Lyot-ND mask. |



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5.1.4 Astrometry, Plate Scale and Orientation

| Procedure ID | ERIS_IMG_MON_021 |
|---------------------------------|---|
| Responsible | Science Operations |
| Phase | Night |
| Frequency | Every 90 days per camera (13mas-JHK, 27mas-JHK, 13mas-LM) |
| Purpose | Monitor plate scale, orientation (and image distortion) |
| Accuracy | Initially, at least with accuracy in pixel scale of 0.1 mas/pix and orientation of 0.1 deg |
| Procedure | Observe reference astrometric fields ideally overlapping with HST observations or other ESO instruments |
| Set-up | As defined by ERIS_nixIMG_obs_GenericOffset |
| Calibration Hardware devices | None |
| Template | ERIS_nixIMG_obs_GenericOffset |
| DRL Recipe | eris_nix_img_cal_wcs |
| | The recipe only provides linear transformation (orientation and plate scale) |
| Outputs | |
| Duration | 20 mins per setup |
| Pre-requisites | - |
| Remarks | Omega Cen, 47 Tuc are the suggested targets. |

5.1.5 Spectral monitoring

| Procedure ID | N/A |
|---------------------------------|--|
| Responsible | Science Operations |
| Phase | Night |
| Frequency | A standard star will be observed monthly to monitor the performance and throughput of the LSS. |
| Purpose | Observe a calibration standard in long slit spectroscopy mode |
| Accuracy | |
| Procedure | Take observations of a standard star, typically two exposures along the long slit |
| Set-up | As defined for ERIS_nixLSS_cal_StandardStar |
| Calibration Hardware devices | Telescope |



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| Template | ERIS_nixLSS_cal_StandardStar |
|----------------|--|
| DRL Recipe | eris_nix_spec_cal_and_stack |
| Outputs | A multi-extension FITS file of type SPEC_STD_COMBINED. |
| | QC1 parameters: |
| | QC.FWHM |
| | QC.STREHL |
| | QC.STD.AIRMASS |
| | QC.AMBI.SEEING |
| Duration | 5-10 min (+acquisition) |
| Pre-requisites | GAIN_LINEARITY |
| | MASTER_DARK |
| | MASTER_FLAT_LAMP |
| | MASTER_FLAT_TWILIGHT |
| Remarks | |



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5.1.6 Persistence Characterization Monitoring

| Procedure ID | ERIS_IMG_MON_036 |
|---------------------------------|--|
| Responsible | Engineering Operations |
| Phase | Day |
| Frequency | Monthly (initially, if stable enough quarterly) |
| Purpose | Monitor the stability of the persistence characteristics of NIX detector |
| Accuracy | |
| Procedure | - Baseline darks / 3 x Dark with DIT=300s |
| | - Illuminated flat frame / 1 x Flat with DIT=300s filling 80% well-depth |
| | - Darks to monitor persistence decay / 12 x Dark with DIT=300s |
| Set-up | NXPW=ND, NXFW=K-peak, NXCW=13mas-JHK, QTH=10.5% (TBC) |
| Calibration Hardware devices | CU, QTH lamp |
| Template | ERIS_nix_cal_Darks, ERIS_nixIMG_cal_LampFlats |
| DRL Recipe | - |
| Outputs | |
| Duration | ~ 1.5 hours |
| Pre-requisites | |
| Remarks | |



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5.1.7 Persistence Event Detection

| Procedure ID | ERIS_IMG_MON_041 | | | |
|---------------------------------|---|--|--|--|
| Responsible | Science operations | | | |
| Phase | Day/Night | | | |
| Frequency | Before each nightly run and/or after execution of a science OB in which there is a suspicion of a persistence event (TBC) | | | |
| Purpose | Either to confirm that NIX detector is not suffering from a persistence event before a nightly run and/or to perform a quick analysis on the detector during night if there is a reason to believe that a persistence event has occurred during a science OB. | | | |
| Accuracy | | | | |
| Procedure | 3 x Dark with DIT=300s | | | |
| Set-up | DIT=300, NDIT=1, NEXPO=3 | | | |
| Calibration Hardware devices | | | | |
| Template | ERIS_nix_cal_Darks | | | |
| DRL Recipe | Analysis using a dedicated local script (provided by ESO) | | | |
| Outputs | | | | |
| Duration | ~15 minutes | | | |
| Pre-requisites | | | | |
| Remarks | | | | |



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5.2 ERIS-SPIFFIER Instrument Monitoring

5.2.1 Detector Characterization

| Procedure ID | ERIS_IFS_MON_001 | | | |
|---------------------------------|---|--|--|--|
| Responsible | Engineering Operations | | | |
| Phase | Monthly | | | |
| Frequency | 1 per month | | | |
| Purpose | Take a series of flat fields with increasing DIT, to determine read-out noise, gain, detector linearity, bad pixel map | | | |
| Accuracy | | | | |
| Procedure | Take two exposures at each DIT with in dark configuration. Take two exposures at each DIT with the lamp switched on, going up the ramp. Take two exposure at each DIT with the lamp switched on, going down the ramp. The DIT ramp consists of 25 different exposure times in a logarithmic sequence: | | | |
| | 0 1.9 2.2 2.6 3 3.5 4 4.7 5.5 6.3 7.4 8.6 9.9 11.5 13.4 15.6 18.1 21 24.4 28.4 32.9 38.3 44.5 51.6 60 | | | |
| | Where 0 is the minimum DIT (1.6s). | | | |
| Set-up | Same as ERIS_ifs_tec_GainLinearity | | | |
| Calibration Hardware devices | CU, QTH lamp | | | |
| Template | ERIS_ifs_tec_GainLinearity Provides: | | | |
| | LINEARITY_LAMP | | | |
| DRL Recipe | eris_ifu_detlin | | | |
| Outputs | BPM_DETLIN (badpixel map) | | | |
| | BPM_DETLIN_FILT (filtered badpixel map) | | | |
| | QC parameters TBD | | | |
| Duration | 60 minutes | | | |
| Pre-requisites | | | | |
| Remarks | SPIFFIER data is not linearity corrected. Hence, the Consortium recommends single instrument configuration for monitoring purposes and bad pixel map (SPGW=K_middle, SPXW=25mas). | | | |



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5.2.2 Pupil Image

| Procedure ID | ERIS_IFS_MON_006 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Engineering Operations | | | |
| Phase | Monthly | | | |
| Frequency | 1 per month | | | |
| Purpose | Take an image of the pupil to ensure it remains in the correct position | | | |
| Accuracy | The accuracy of the pupil alignment due to the overall optical alignment is 1% (about half a pixel shift). | | | |
| Procedure | Take an image of the CU pupil illuminated with the calibration unit LDLS. | | | |
| Set-up | As defined by ERIS_ifs_tec_CheckPupil | | | |
| Calibration Hardware devices | CULDLS | | | |
| Template | ERIS_ifs_tec_CheckPupil | | | |
| DRL Recipe | eris_ifu_jitter | | | |
| Outputs | TBD | | | |
| Duration | 5 min | | | |
| Pre-requisites | | | | |
| Remarks | | | | |



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5.2.3 Throughput response

| Procedure ID | ERIS_IFS_MON_011 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science Operations | | | |
| Phase | night | | | |
| Frequency | 1 per month | | | |
| Purpose | Throughput monitoring of SPIFFIER using spectrophotometric standards of known magnitudes and profile, which are listed in the remarks. | | | |
| Accuracy | | | | |
| Procedure | Take observations of a standard star, typically 1 exposure on source and 1 exposure off-source for sky background subtraction. | | | |
| Set-up | As defined for ERIS_ifs_cal_StandardStar | | | |
| Calibration Hardware devices | None | | | |
| Template | ERIS_ifs_cal_StandardStar | | | |
| | Provides: | | | |
| | STD | | | |
| | SKY_STD | | | |
| DRL Recipe | eris_ifu_jitter | | | |
| Outputs | OBJECT_CUBE (reconstructed sky-corrected object exposure for given SPGW, SPXW, SPFW configuration) | | | |
| | QC.LAMBDA.SHIFT | | | |
| | QC.LAMBDA.SHIFT.PIXEL | | | |
| Duration | 5-10 min | | | |
| Pre-requisites | DISTORTION (with matching SPFW, SPGW, SPXW) | | | |
| | WAVE_MAP (with matching SPFW, SPGW, SPXW) | | | |
| | MASTER_DARK (with matching DET.SEQ1.DIT) | | | |
| | MASTER_FLAT (with matching SPFW, SPGW, SPXW) | | | |
| | BPM_DARK | | | |
| | BPM_FLAT | | | |
| | BPM_LINEARITY | | | |
| | OH_SPEC | | | |
| Remarks | Standard Stars to be used: | | | |
| | GD 71, LTT 3218, GD 153, EG 274, LTT 7987, Feige 110. | | | |



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5.2.4 Persistence Characterization Monitoring

| Procedure ID | ERIS_IFS_MON_016 | | | |
|---------------------------------|---|--|--|--|
| Responsible | Engineering Operations | | | |
| Phase | Day | | | |
| Frequency | Monthly (initially, if stable enough quarterly) | | | |
| Purpose | Monitor the stability of the persistence characteristics of SPIFFIER detector | | | |
| Accuracy | | | | |
| Procedure | - Baseline darks / 3 x Dark with DIT=300s | | | |
| | - Illuminated flat frame / 1 x Flat with DIT=300s filling 80% well-depth | | | |
| | - Darks to monitor persistence decay / 12 x Dark with DIT=300s | | | |
| Set-up | BAND=K-middle, SCALE=25mas, QTH=9.8% (TBC) | | | |
| Calibration Hardware devices | CU, QTH lamp | | | |
| Template | ERIS_ifs_cal_Darks, ERIS_ifs_cal_LampFlats | | | |
| DRL Recipe | - | | | |
| Outputs | | | | |
| Duration | ~ 1.5 hours | | | |
| Pre-requisites | | | | |
| Remarks | | | | |



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5.2.5 Persistence Event Detection

| Procedure ID | ERIS_IMG_MON_021 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science operations | | | |
| Phase | Day/Night | | | |
| Frequency | Before each nightly run and/or after execution of a science OB in which there is a suspicion of a persistence event (TBC) | | | |
| Purpose | Either to confirm that SPIFFIER detector is not suffering from a persistence event before a nightly run and/or to perform a quick analysis on the detector during night if there is a reason to believe that a persistence event has occurred during a science OB. | | | |
| Accuracy | | | | |
| Procedure | 3 x Dark with DIT=300s | | | |
| Set-up | DIT=300, NDIT=1, NEXPO=3 | | | |
| User defined parameters | None | | | |
| Calibration Hardware devices | | | | |
| Template | ERIS_ifs_cal_Darks | | | |
| DRL Recipe | Analysis using a dedicated local script (provided by ESO) | | | |
| Outputs | | | | |
| Duration | ~15 minutes | | | |
| Pre-requisites | | | | |
| Remarks | | | | |



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5.3 ERIS-AO Instrument Monitoring

This section describes the calibration procedures to acquire and monitor the most relevant parameters for the operation of the NGS WFS, LGS WFS and AO loops.

5.3.1 AO WFSs

Most of the following calibrations apply to multiple WFSs (NGS, LGS, and NGS in LO mode). Where this is the case, multiple templates are listed in the "Template" section.

Due to the overhead of switching between NGS and LGS configuration, the calibration OBs will be implemented with all the NGS mode calibrations in a single block, followed by all the LGS mode calibrations.

5.3.1.1 WFS camera counts vs. gain

| Procedure ID | ERIS_AO_MON_006 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science Operations | | | |
| Phase | Day | | | |
| Frequency | 1/14 days | | | |
| Purpose | Measure the ADU/e- ratio of the WFS cameras, compare with expected values and trends. | | | |
| Accuracy | 0.1 ADU/e- fitting residual (TBC) | | | |
| Procedure | Illuminate WFS with using the CU. Setting a fixed EMCCD gain value, iterate over a series of different framerates, and acquire a series of frames for each one. For each framerate, compute the average and stdev of each pixel in the series. Fit a line on the average vs. stdev relation across all framerates, the fitted slope is the measured value. | | | |
| Set-up | As defined by the measurement template | | | |
| User defined parameters | EMCCD gain value vector, framerate list, frame series length. | | | |
| Calibration Hardware devices | CU using QTH lamp | | | |
| Template | ERIS_ao_tec_NGSCcdGain ERIS_ao_tec_LGSCcdGain | | | |
| DRL Recipe | No pipeline recipe, computation done in template code. | | | |
| Outputs | ADU/e- ratio average value. | | | |
| Duration | 5 minutes for each WFS (LGS/NGS) | | | |
| Pre-requisites | None | | | |
| Remarks | | | | |



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5.3.1.2 Acquisition camera dark frame

| Procedure ID | ERIS_AO_MON_011 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science Operations, user | | | |
| Phase | Day | | | |
| Frequency | 1/14 days | | | |
| Purpose | Measure dark frame of acquisition camera vs. integration time. | | | |
| Accuracy | Fraction of count. | | | |
| Procedure | Setup acquisition camera with the wanted DIT, NDIT, X and Y binning, acquire and save a dark frame. Repeat for a list of DIT, NDIT, X and Y binning combinations covering all cases needed for TA templates. | | | |
| Set-up | As defined by the measurement template | | | |
| User defined parameters | None | | | |
| Calibration Hardware devices | None | | | |
| Template | ERIS_ao_tec_NGSAcDark | | | |
| DRL Recipe | No need for a pipeline recipe: data is acquired and saved without further processing. | | | |
| Outputs | Acquisition camera dark frames saved in \$INS_ROOT. | | | |
| Duration | Depends on the list of frames to be acquired, typically 2-3 minutes. | | | |
| Pre-requisites | None | | | |
| Remarks | The list of DIT and binning combinations is computed scanning the AO configuration tables when the calibration template is run, to ensure that all possible cases are covered. | | | |



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5.3.1.3 WFS camera dark frame

| Procedure ID | ERIS_AO_MON_016 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science Operations | | | |
| Phase | Day | | | |
| Frequency | 1/14 days | | | |
| Purpose | Prepare dark frames of WFS cameras to be used during TA templates. | | | |
| Accuracy | Fraction of count. | | | |
| Procedure | Set the Filter Wheel/Shutter in BLOCK position. For each possible framerate, acquire a series of NDIT frames and save the averaged frame. | | | |
| Set-up | As defined by measurement template | | | |
| User defined parameters | NDIT camera frames to be averages for each measurement | | | |
| Calibration Hardware devices | None | | | |
| Template | ERIS_ao_tec_NGSCcdDark ERIS_ao_tec_LGSCcdDark | | | |
| DRL Recipe | No need for a pipeline recipe: average is done in the template code, data is saved without further processing. | | | |
| Outputs | WFS camera dark frames for each framerate, saved in \$INS_ROOT | | | |
| Duration | Depends on the list of framerates to be acquired, typically 2-3 minutes for each WFS (LGS/NGS) | | | |
| Pre-requisites | None | | | |
| Remarks | The list of framerates is computed scanning the AO configuration tables when the calibration template is run, to ensure that all possible cases are covered. | | | |



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5.3.1.4 Quick health check

| Procedure ID | ERIS_AO_MON_041 | | | |
|---------------------------------|--|--|--|--|
| Responsible | Science Operations | | | |
| Phase | Day | | | |
| Frequency | 1/1 day | | | |
| Purpose | Verify that the system alignment is within specifications. After setting a reference CU configuration: | | | |
| | pupil position within limits | | | |
| | spots position within limits and slopes p2v/stdev within limits | | | |
| | all subapertures are illuminated | | | |
| | spot on AC camera close to hotspot | | | |
| Accuracy | | | | |
| Procedure | Setup a reference position for all devices through assemblies | | | |
| | Center pupils, storing the TT mirror delta command | | | |
| | Verify that piezo mirror delta command is within limits | | | |
| | Verify that average, p2V and stdev slope signal of well illuminated subaps is within limits | | | |
| | Remove tip/tilt/focus using the CU stages | | | |
| | Verify that average, p2V and stdev slope signal of well illuminated subaps is within limits | | | |
| | Gets the list of well illuminated subaps at reference angle | | | |
| | Rotate the pupil by 45 deg and center it back (to avoid K-prism wobbling) and repeat step 3.2 | | | |
| | Performs an unique union of the two lists of subaps (to avoid under-illumination due to CU spiders) | | | |
| | Verifies that exactly all valid subaps are well illuminated | | | |
| | Check that current PSF on acquisition camera is within limits compared to reference hotspot. | | | |
| Set-up | As defined by measurement templates | | | |
| User defined | NDIT: # of acquisition camera frames to be averaged (default 1000). | | | |
| parameters | EMCCD gain to be used | | | |
| | Thresholds for all checks | | | |
| Calibration Hardware devices | CU with LDLS lamp | | | |
| Template | ERIS_ao_tec_QuickHealthChk | | | |
| DRL Recipe | No pipeline recipe, all computations done in template code. | | | |



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| Outputs | pass/fail |
|----------------|-----------|
| Duration | 5 minutes |
| Pre-requisites | None |
| Remarks | |



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5.3.2 AO loop

This section describes the calibration procedures to acquire and monitor the most relevant parameters for the operation of the AO loops.

Currently, there are no routine calibration procedures relating to the operation of the AO loops.



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5.4 Summary of ERIS Monitoring Calibrations

| Calibration | Number | Frequency | Purpose | |
|--|--------------------------|-----------|---|--|
| | | KIN | | |
| Detector Linearity | One set per readout mode | 1/Month | Monitor read-out noise, gain, detector linearity, bad pixel map | |
| Mask Alignment Check with Calibration Unit | 1/setup | 1/Month | Verify that there is no vignetting when the SAM/APP mask is put in place | |
| Mask Alignment Check on Sky | 1/setup | 1/Month | Verify alignment and optimum position of APP, FPC, and SAM masks with respect to telescope spiders. | |
| Alignment, Plate Scale and Orientation | 21/setup | 1/90 days | Measurement of the detector plate scale, orientation, higher-order distortion. | |
| Spectral Monitoring | 3 | 1/30 days | Monitoring of the performance of the long slit spectroscopic mode | |
| Persistence Characterization Monitoring | - | 1/Month | Monitor persistence characteristics of NIX detector | |
| Persistence Event Detection | - | 1/1 | Verify the detector is not suffering from a persistence event before nightly run | |
| | | SPIFF | IER | |
| Detector Linearity | 1 set | 1/Month | Monitor read-out noise, gain, detector linearity, bad pixel map | |
| Pupil Image | 1 | 1/Month | Monitor stability of the pupil image | |
| Throughput Response | 1/setup | 1/Month | Monitor the atmospheric and instrument transmission | |
| Persistence Characterization Monitoring | - | 1/Month | Monitor persistence characteristics of SPIFFIER detector | |
| Persistence Event Detection | - | 1/1 | Verify the detector is not suffering from a persistence event before nightly run | |
| | AO | | | |
| WFS camera counts vs. gain | frmrt/N /2WFSs | 1/14 days | Monitor detector ADU/e- ratio | |
| Acquisition camera dark frame | auto | 1/14 days | Measure dark frame of acquisition camera vs. integration time/binning | |
| WFS camera dark frame | N/frmrt /2WFSs | 1/14 days | Measure dark frame of WFS camera vs. integration time. | |
| Quick health check | 3 | 1/1 | Verify system alignment is within specification. | |

--- End of document ---